Chinese Macroeconomic Situation and Capital Markets in 2017
Macroeconomic Situation till Q3, 2017

Key Indicators:

- Economic growth, **stable**, a year-on-year GDP increase of 6.9%
- Employment situation, **10.97 million new urban jobs**
- Consumer prices, **up by 1.5% year-on-year**
- International balance of payments, **improved significantly**

Source: STATS
Macroeconomic Situation till Q3, 2017

Key Indicators:

- Economic restructuring optimized
- Coordination of development enhanced
- Added value of services increased 7.8% year-on-year
- Contribution rate of service sector to economic growth reached 58.8%.

Source: STATS
Macroeconomic Situation till Q3, 2017

Key Indicators:

- Contribution rate of final consumer spending to economic growth 64.5%
- Strategic emerging industries grew 11.3%
- Household income grew 7.5%
- 10,000-Yuan-GDP energy consumption 3.8% down

Source: STATS
China Capital Markets

Key words:

- Stability and Development
- Normalization of IPO
- Market Surveillance
- Multi-level Capital Markets
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Main developments:

- Cumulative amount of various types of equity financing
  3.6 trillion yuan

- 11,000 enterprises listed at NEEQ with a financing amount of
  75.2 billion yuan
China Capital Markets

Main developments:

- More than 20,000 companies listed in regional equity markets
- 58.7 thousand private equity funds registered
- Total amount of mergers and acquisition in the whole market 3.38 trillion yuan
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Main developments:

- Exchange bond market **5.4 trillion yuan**
- Combined products of stock and bonds **75.9 billion yuan**
- Asset securitization **4108 billion yuan**
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Main Challenges:

- Capital market mismatches the world’s 2nd largest economy
- Capacity of finance serving for real economy needs improved
- Risk prevention and control needs to be further enhanced
THANK YOU!