

2017 ASF MARKET REPORT
REPUBLIC OF KOREA
PRESENTED BY KOFIA

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2017 ASF MARKET REPORT

EQUITIES MARKET

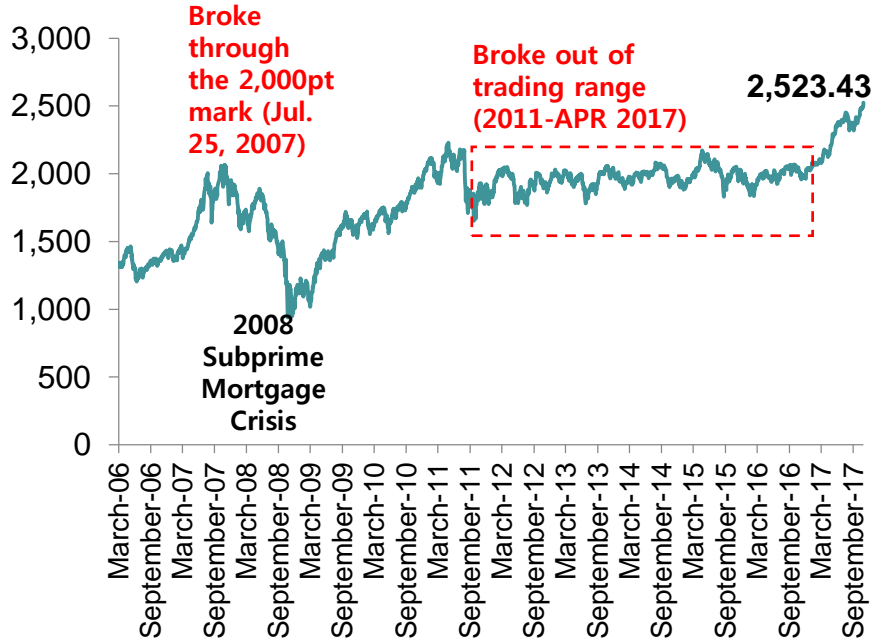
KOSPI MARKET INDEX vs. WORLD PRICE INDICES (5 YR Frame)



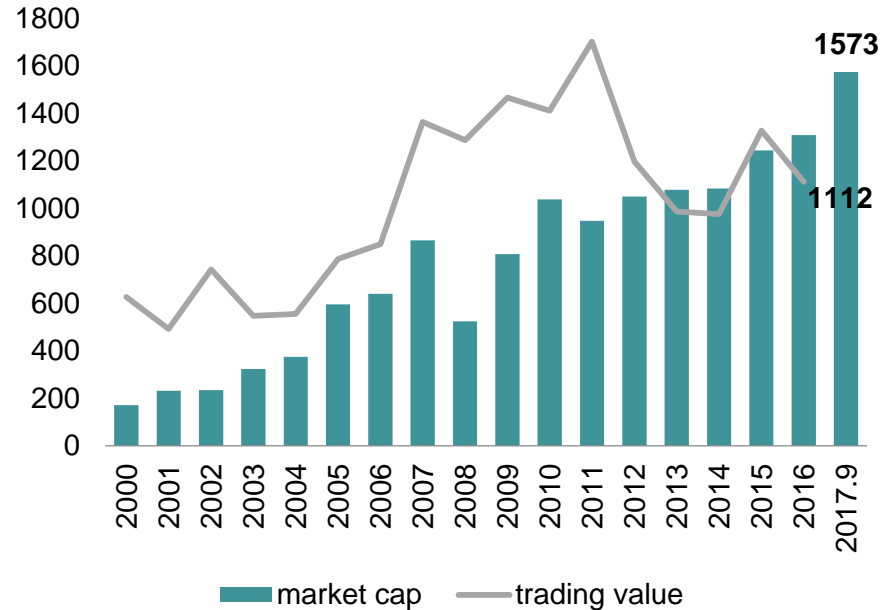
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EQUITIES MARKET

KOSPI MARKET INDEX



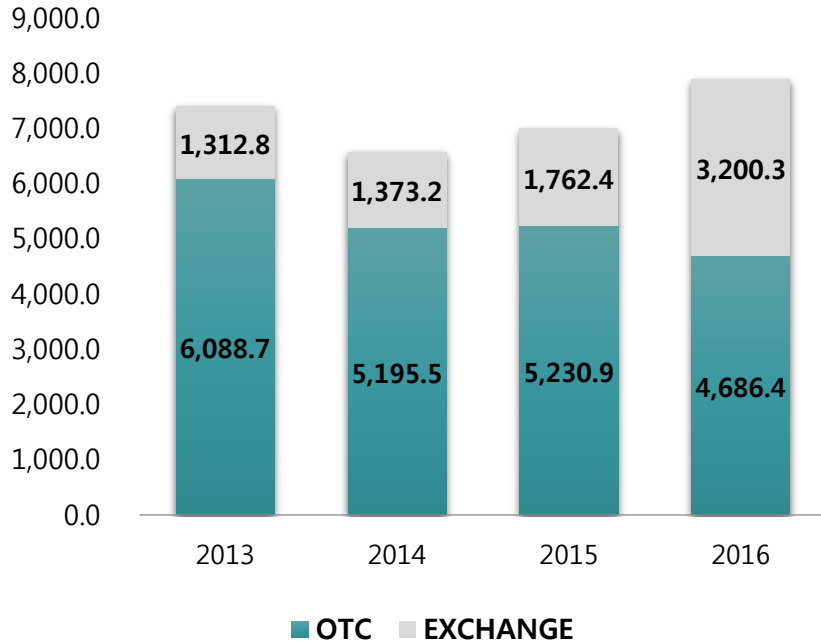
MARKET CAP & TRADING VALUE [UNIT: USD BN]



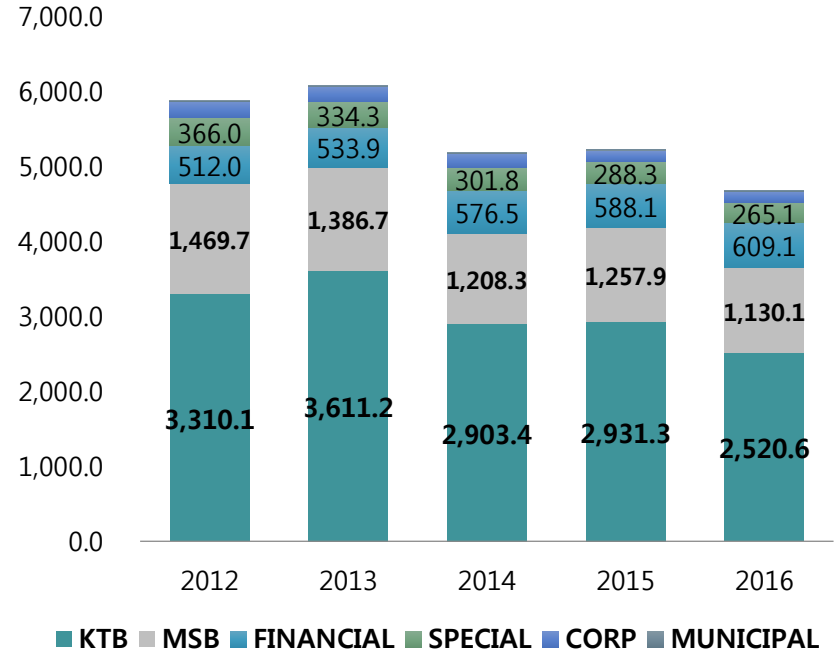
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BOND MARKET

TRADING VOLUME [UNIT: USD BN]



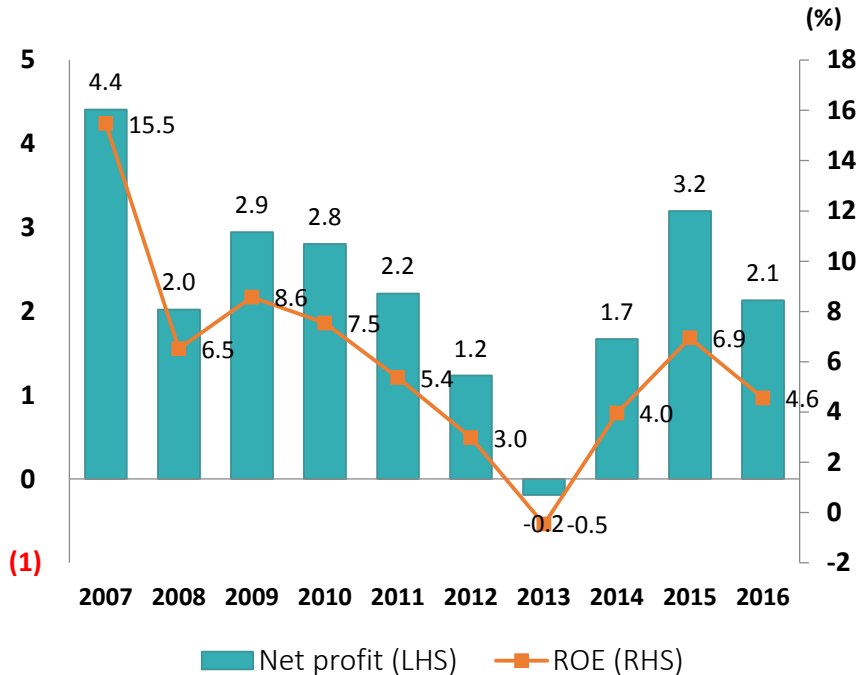
ANNUAL OTC TRADING VOLUME [UNIT: USD BN]



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SECURITIES INDUSTRY OVERVIEW

NET PROFIT & ROE [UNIT: USD BN]



PROFIT STRUCTURE OF SECURITIES INDUSTRY

(USD bn)

	2015 (A)	2016 (B)	CHANGE (B-A)	GROWTH RATE
COMMISSION PROFITS	7.9	7.5	-0.4	-5.5%
BROKERAGE	4.6	3.7	-0.9	-19.0%
IB SERVICES	1.2	1.3	0.1	6.1%
ASSET MNGT.	0.9	0.8	-0.1	-11.0%
PROP TRADING PROFITS	4.2	2.5	-1.7	-40.9%
STOCKS	0.5	0.3	-0.2	-41.5%
BONDS	5.2	4	-1.2	-23.6%
DERIVATIVES	-1.6	-1.8	-0.2	

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REGULATORY DEVELOPMENTS 2016-2017

1. INTRODUCING MEGA-INVESTMENT BANKS IN KOREA
2. NURTURING ECOSYSTEM FOR INNOVATIVE VENTURES & STARTUPS
3. IMPLEMENTING FINANCIAL REGULATION TESTBED
4. REINFORCING INVESTOR PROTECTION (Sales of High-Risk DLS, etc)
5. REINFORCING SELF-REGULATION (Analyst's Price Target Practice)