

สมาคมบริษัท  
หลักทรัพย์ไทย  
**ASCO**

ASSOCIATION OF THAI SECURITIES COMPANIES

# Thailand Capital Market Report 2015

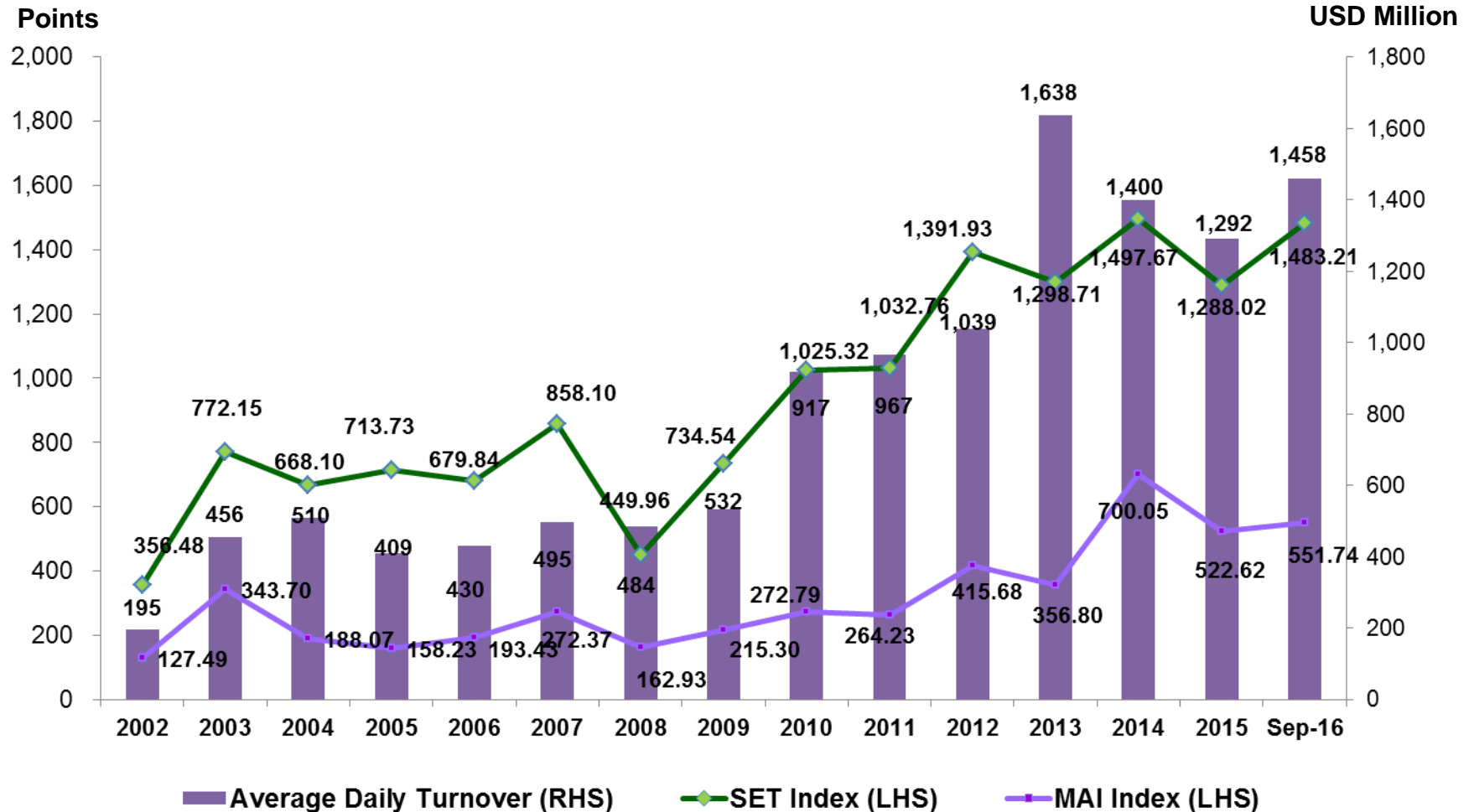
21<sup>th</sup> Asia Securities Forum  
20-22 November 2016  
Manila, Philippines

# Major Economic Indicators

	2012	2013	2014	2015	2016f
<b>GDP growth (%)</b>	<b>6.5</b>	<b>2.9</b>	<b>0.8</b>	<b>2.8</b>	<b>3.0-3.5</b>
<b>Investment (%)</b>	13.2	-2.0	-2.4	4.7	3.3
<b>Private(%)</b>	14.4	-2.8	-1.0	-2.0	1.5
<b>Public(%)</b>	8.9	1.3	-7.3	29.8	10.0
<b>Private Consumption(%)</b>	6.7	0.3	0.6	2.1	2.7
<b>Public Consumption(%)</b>	7.5	4.9	2.1	2.2	3.9
<b>Export volume of goods &amp; services (%)</b>	3.1	4.2	0.2	0.2	2.5
<b>Export value of goods (%)</b>	3.1	-0.2	-0.3	-5.6	-1.9
<b>Import volume of goods &amp; services (%)</b>	6.2	2.3	-5.3	-0.4	-1.3
<b>Import value of goods (%)</b>	8.8	-0.5	-8.5	-11.3	-6.1
<b>Trade balance (Bil. USD)</b>	6.0	6.7	24.6	34.6	41.3
<b>Current Account balance (Bil. USD)</b>	-1.5	-2.5	15.4	31.6	38.6
<b>Current Account to GDP (%)</b>	-0.4	-0.5	3.8	8.0	9.8
<b>CPI (%)</b>	3.0	2.2	1.9	-0.9	0.1-0.6

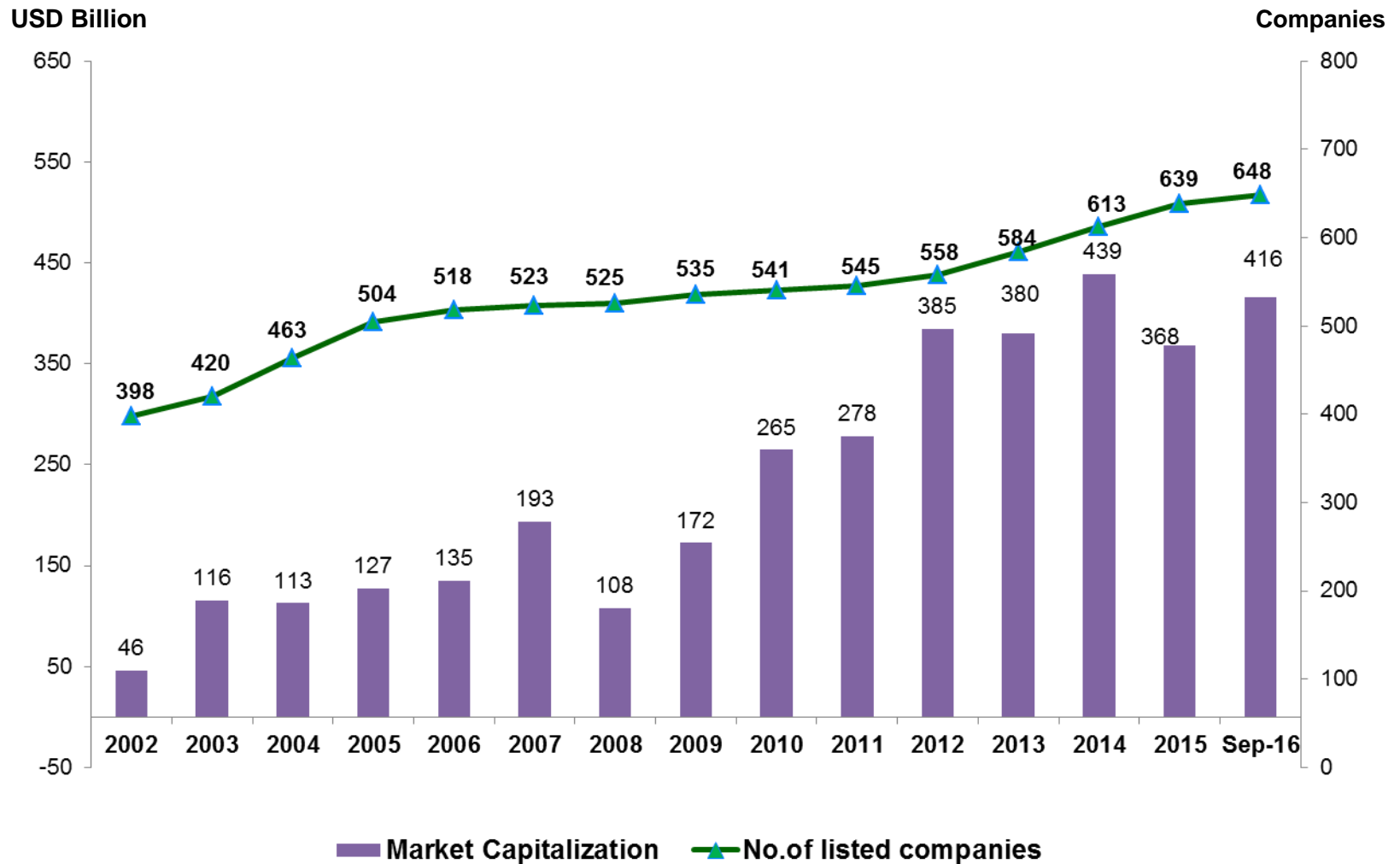
Source: The National Economic and Social Development Board

# The most liquid market in ASEAN for the third consecutive year



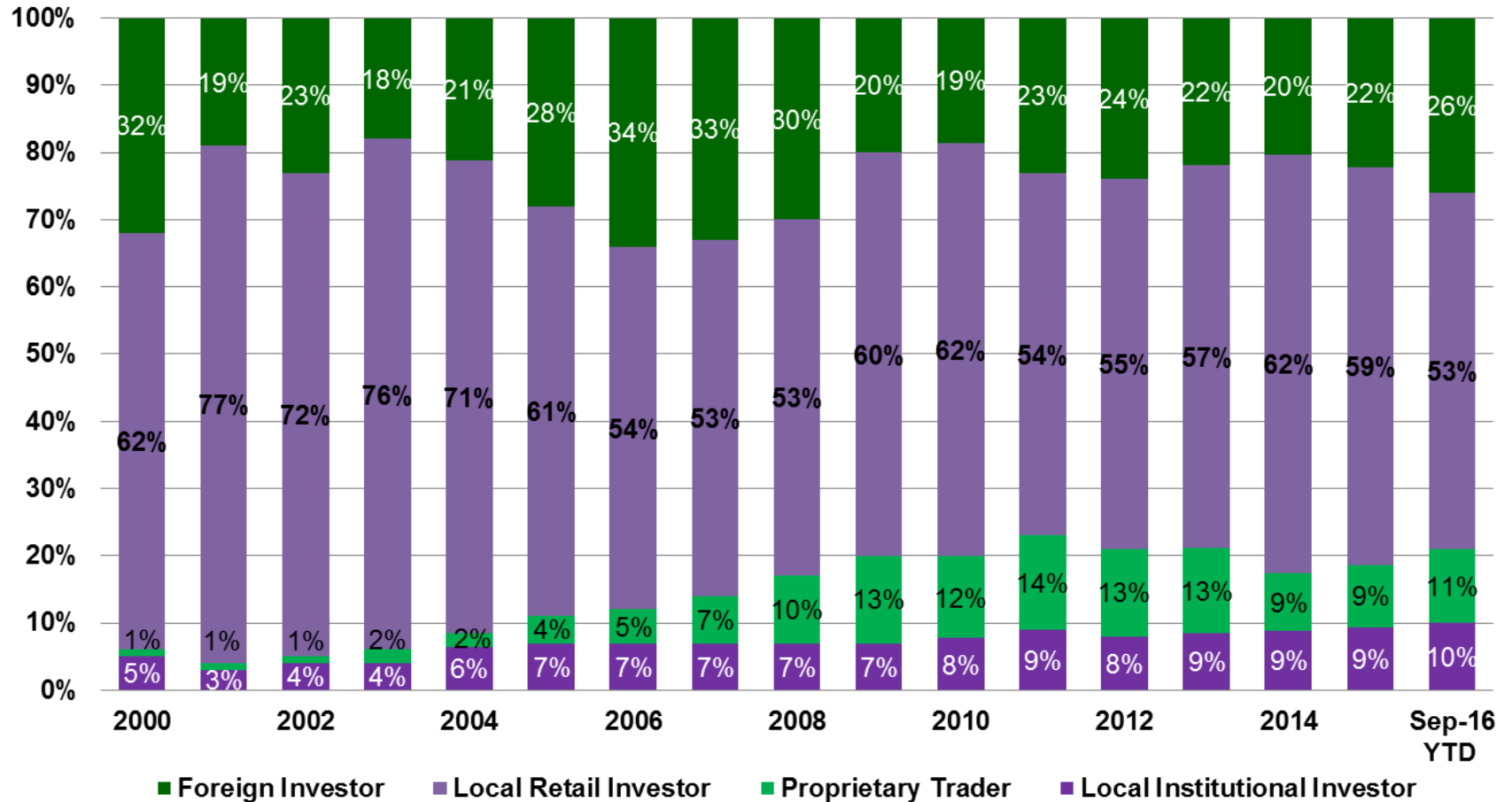
Source: The Stock Exchange of Thailand

# Market Capitalization and No. of Listed Companies



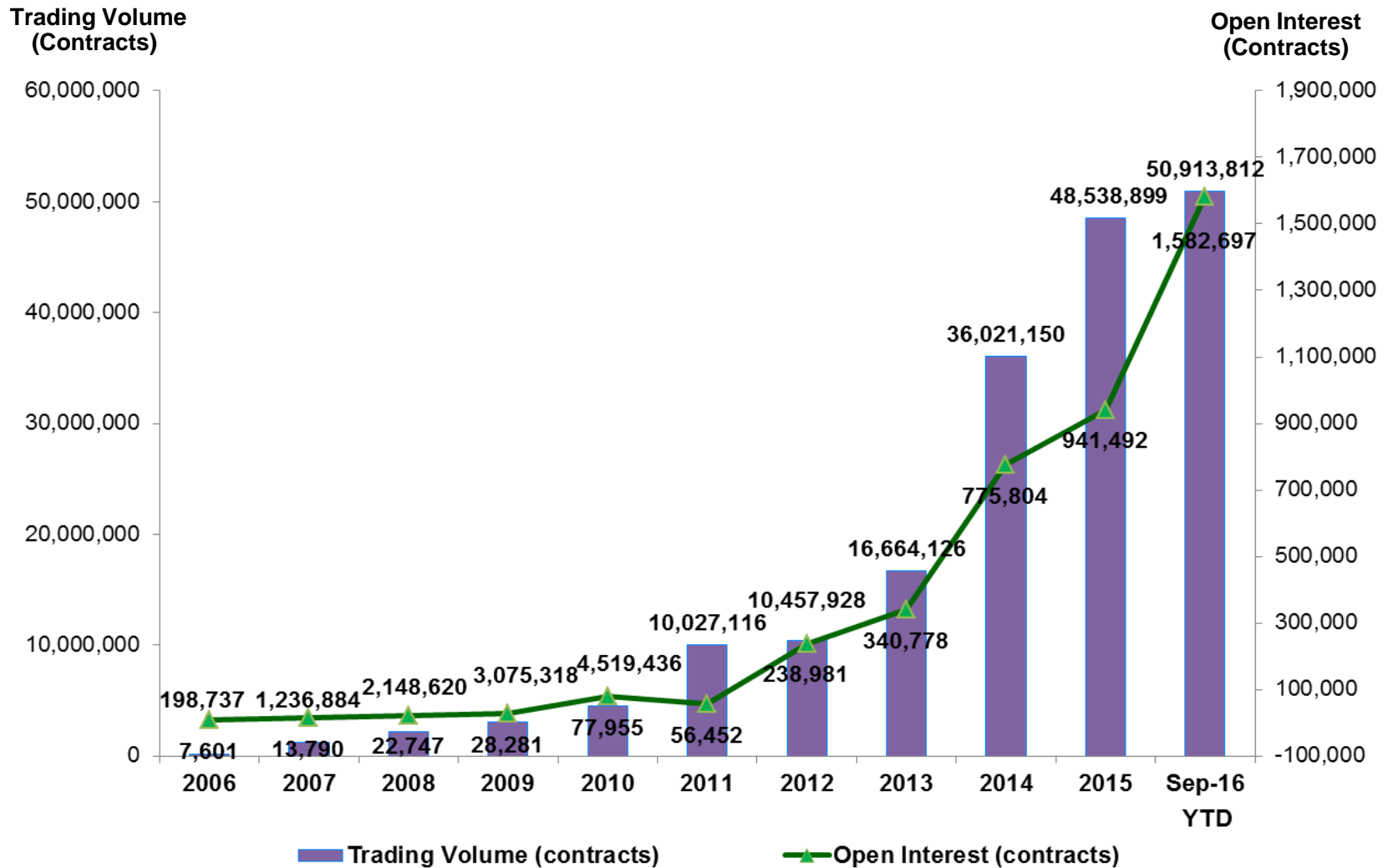
Source: The Stock Exchange of Thailand

# Local retail investors were the most active segment



Source: The Stock Exchange of Thailand

# Derivatives Market: Record High Volume Traded since establishment



Source: Thailand Futures Exchange

# Major Developments in Thai Capital Market

1. Launched of the equity-based crowdfunding regulation
2. Promote the development of FinTech in Thai capital market ecosystem through many activities including the SEC's FinTech Forum, FinTech Challenge Program, as well as the preparation of FinTech Regulatory Sandbox Framework
3. Launched of the new clearing and depository systems
4. Established the SET fund service platform
5. Introduced TFEX's first agricultural derivatives product 'RSS3 Futures', after the merger with the Agricultural Futures Exchange
6. Initiated idea on payment system for capital market
7. Ease FX regulation to allow securities companies to do more FX businesses

# Thank you