



Country Report for Australia

24th Asia Securities Forum
Istanbul, 3-6 November 2019

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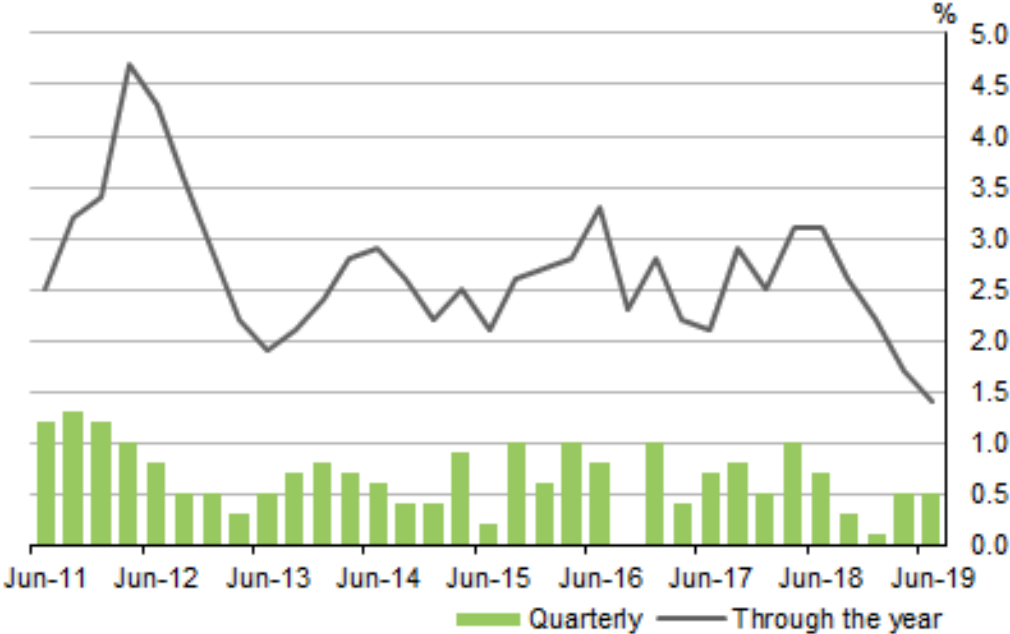
Report Overview

- Economic Performance
- Financial Market Trends
- Industry Developments



Economic Growth

Gross Domestic Product

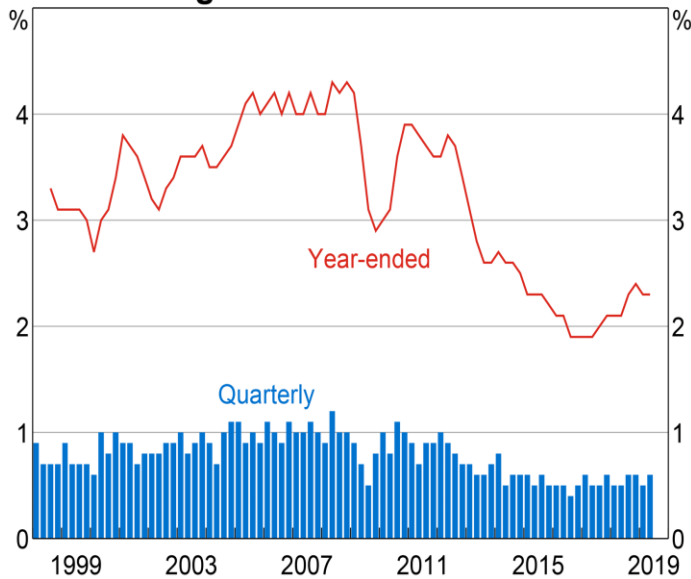


Source: Australian Bureau of Statistics (ABS)



Inflation

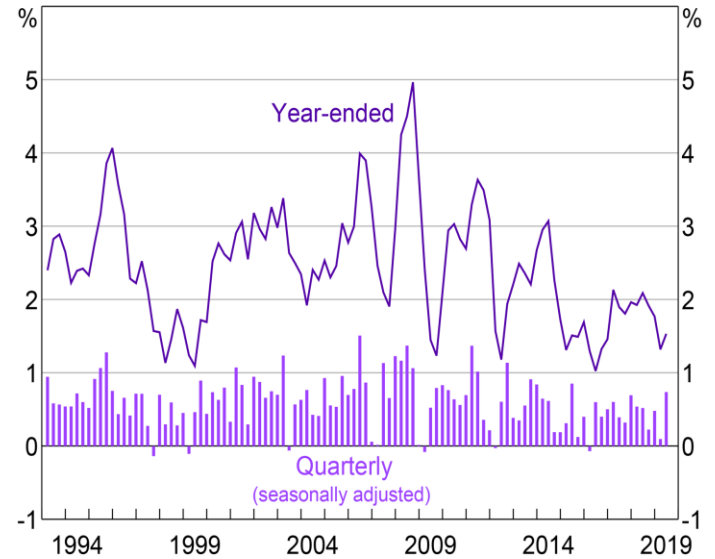
Wage Price Index Growth*



* Total pay excluding bonuses

Source: ABS

Consumer Price Inflation*

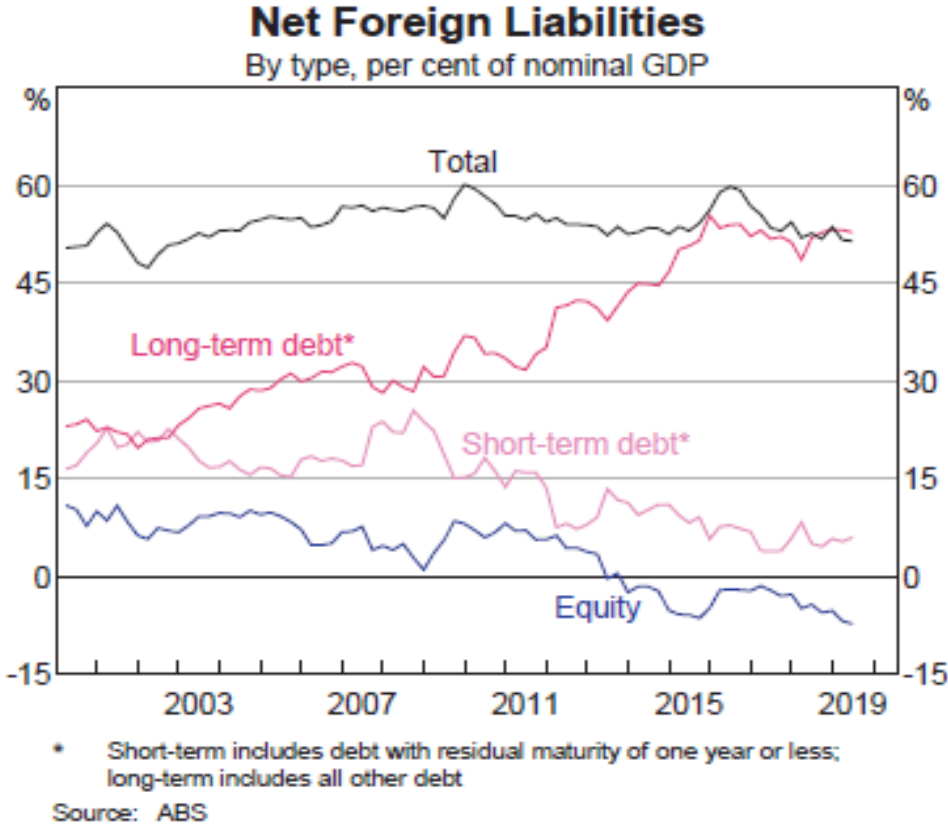


* Excluding interest charges prior to the September quarter 1998 and adjusted for the tax changes of 1999–2000

Sources: ABS; RBA

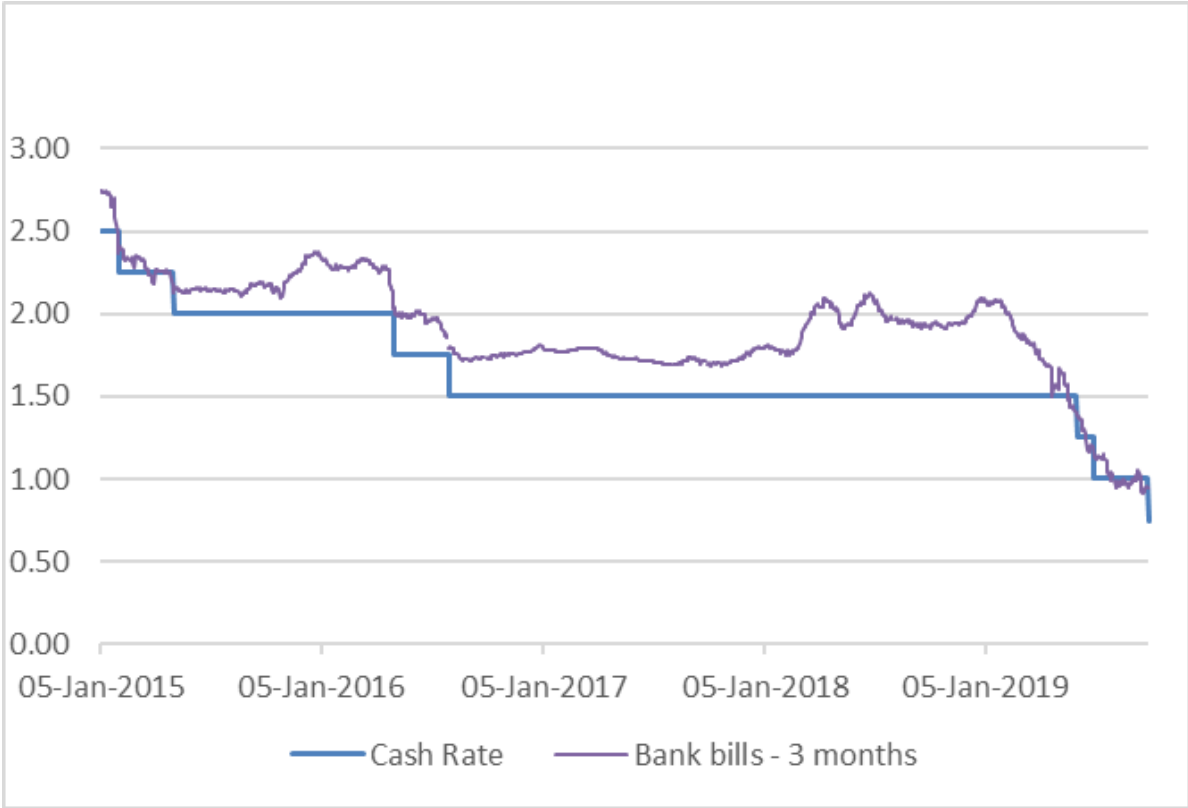


External Capital Account



Monetary Policy

Short-term Interest rates (%)



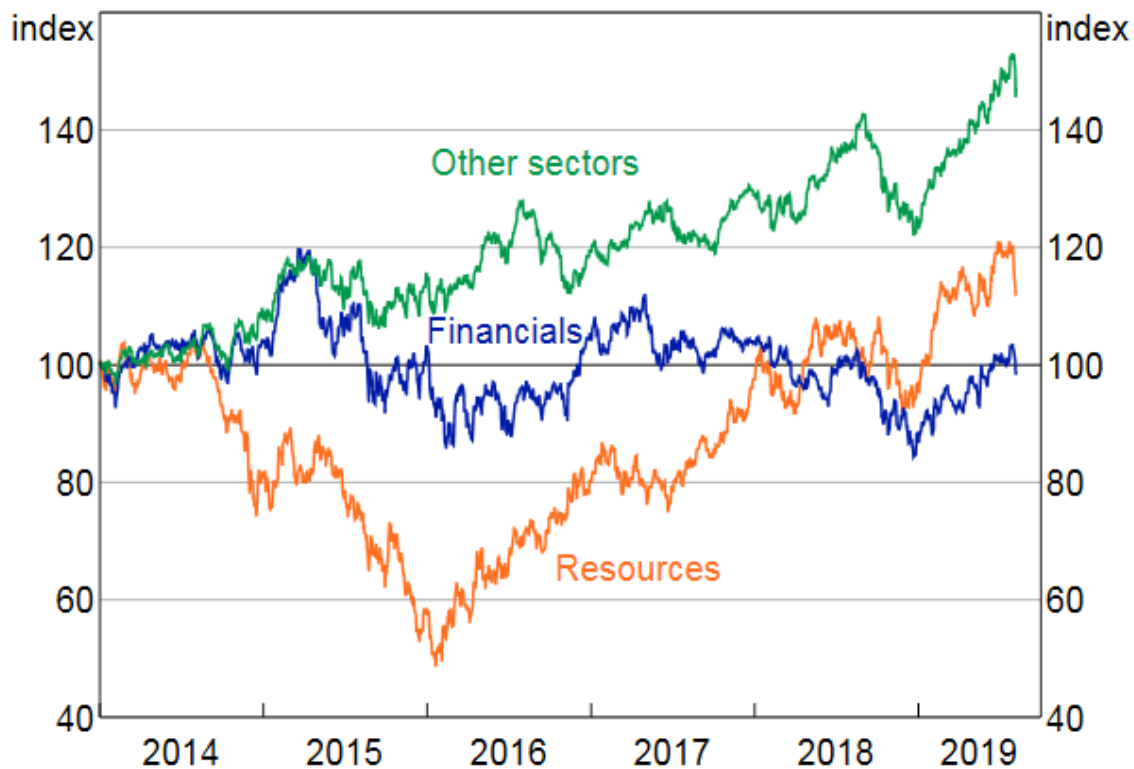
Source: Derived from RBA published data



Equity Market Performance

Australian Share Prices

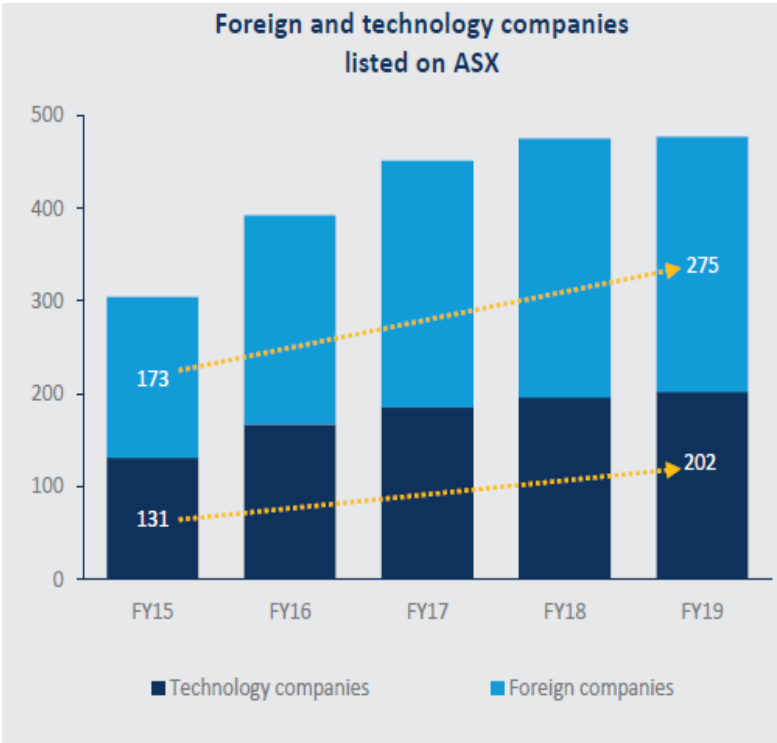
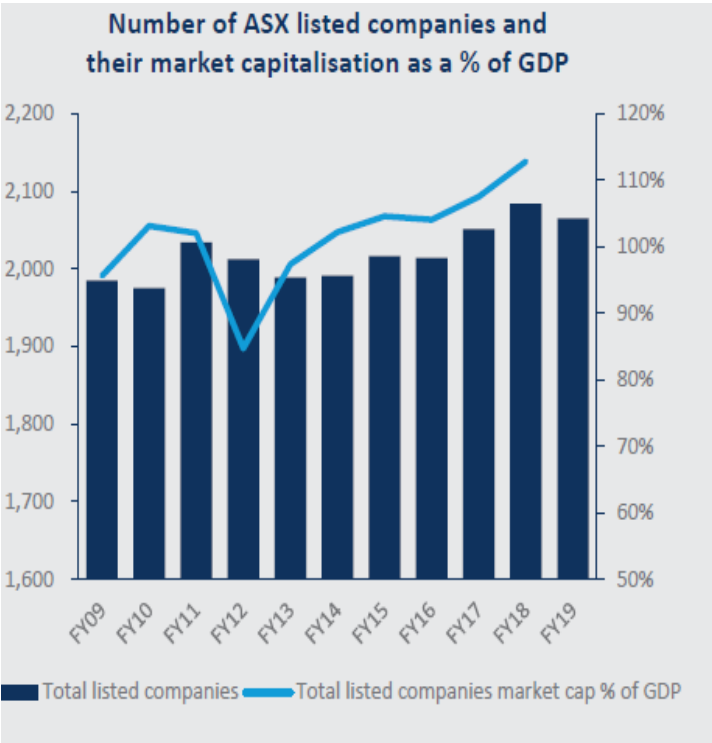
End December 2013 = 100



Source: Bloomberg



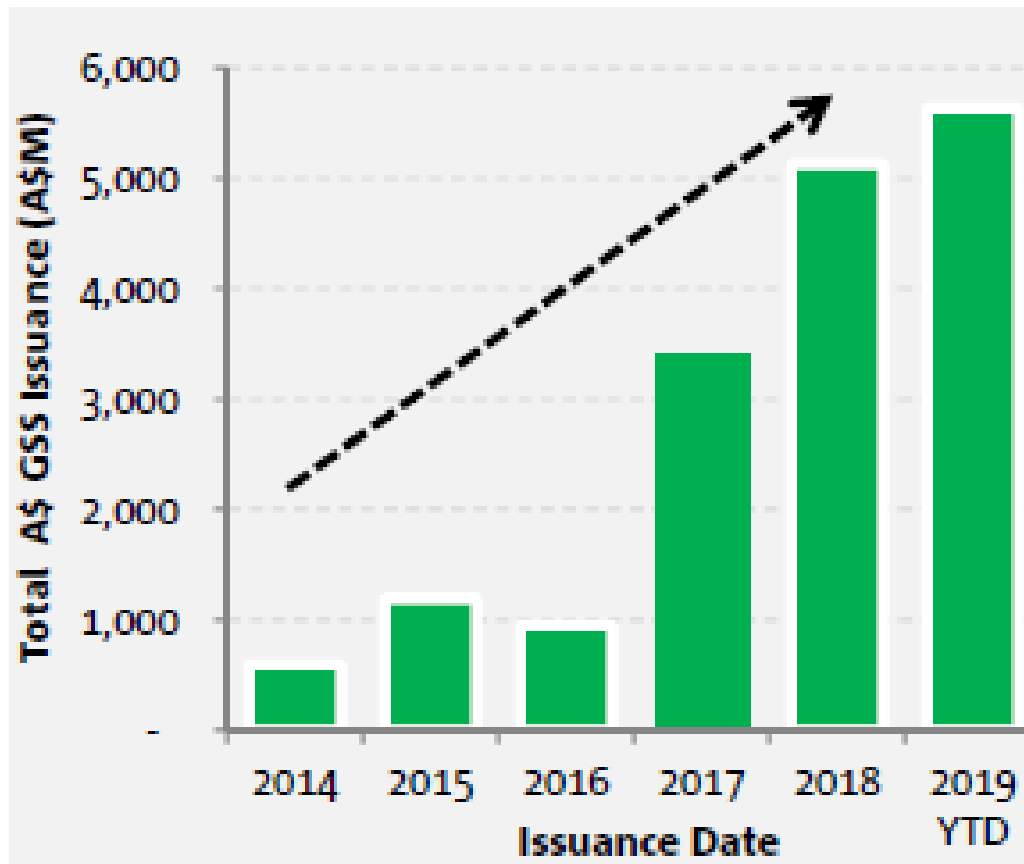
ASX Listed Companies



Source: Australian Securities Exchange



Green, Social & Sustainability Bonds



Source: National Australia Bank



Industry Developments

- Royal Commission into Financial Services
- Industry professionalism
- Interest rate benchmarks
- Market infrastructure and technology
- Retirement incomes review