Report Overview

- Economic Performance
- Financial Market Trends
- Industry Developments
Economic Growth

Gross Domestic Product

Source: Australian Bureau of Statistics (ABS)
Inflation

**Wage Price Index Growth**

- **Year-ended**
- **Quarterly**

*Total pay excluding bonuses*

**Consumer Price Inflation**

- **Year-ended**
- **Quarterly (seasonally adjusted)**

*Excluding interest charges prior to the September quarter 1998 and adjusted for the tax changes of 1999–2000*

Sources: ABS; RBA

*Source: ABS*
External Capital Account

**Net Foreign Liabilities**
By type, per cent of nominal GDP

- **Total**
- **Long-term debt***
- **Short-term debt***
- **Equity**

* Short-term includes debt with residual maturity of one year or less; long-term includes all other debt

Source: ABS
Monetary Policy

Short-term Interest rates (%)

Source: Derived from RBA published data
Equity Market Performance

Australian Share Prices
End December 2013 = 100

- Other sectors
- Financials
- Resources

Source: Bloomberg
ASX Listed Companies

Source: Australian Securities Exchange
Green, Social & Sustainability Bonds

Source: National Australia Bank
Industry Developments

- Royal Commission into Financial Services
- Industry professionalism
- Interest rate benchmarks
- Market infrastructure and technology
- Retirement incomes review