24th ASF AGM

Presentation by

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• **Work for the growth of the capital market** contributing to the economic development of the country and the overall interest of investors and its members at large by becoming a medium between regulator, exchanges and participants.

• **Provides a healthy platform to its members** to regularly interact with each other, aids them to identify and understand the problems/difficulties/issues being faced by them/investors/financial fraternity from time to time.

• **Provides an opportunity to its members to voice their opinion** on various procedures, policies, rules & regulations pertaining to operations of broking business.

• **Regularly conducts educational/ awareness programs, seminars/workshop and International Convention** for the benefit of its members/investors/financial fraternity/ intermediaries all over the country.

• **ANMI is regularly invited by Ministry of Finance** - for its pre and post Budget consultations and to take inputs/views on various important capital Market Issues.
• India is the world’s 5th largest economy by nominal GDP and the 3rd largest by Purchasing Power Parity.
• From 2014 to 2019, India economy was the world’s fastest growing economy (7.53%) , even surpassing China (6.85%)
• During 2018-19, merchandise exports from India have increased 8.85 % year-on-year to US$ 298.47 billion, while services exports have grown 8.54 % year-on-year to US$ 185.51 billion.

2014 - 2019 GDP GROWTH
Indian Economy

We are significant in many ways

- 6th largest manufacturer representing 3% of the global manufacturing output, employing 57+ million people.
- Nearly 60% of India's GDP is driven by domestic private consumption making us the 6th largest consumer market in the world.
- Indian economy rides the crest with its young population and corresponding low dependency ratio, healthy savings and investment rates, and is increasing integration into the global economy
Recent Growth in Capital Market

- Increase in Demat Accounts.
- Growth in mutual fund AUM.
  - Individual investor
  - Institutional investor
- Growth in market capitalization of Indian stock exchanges.
- Individual Mutual Funds Folios
- Foreign Direct Investment Inflow.
- New Foreign Portfolio Investor Registration.
Opportunities Galore

- Low Participation of Retail Investor in Indian Capital market.
- Low Interest Regime.
- Cut In Corporate Tax.
- Government’s Reforms.
- Technology Driven Growth.
- Continuous Structural and Regulatory Changes.
- Government’s Initiatives.
- Age Distribution of Population.
- Governments aim to grow into a 5 trillion US$ economy by 2025.
Financial Literacy

Debt Markets

Commodity Markets

Currency Market

CHALLENGES
Knowledge on commodity and currency markets is low. While commodity markets have been growing at a rapid pace, there are major limitations for various investment classes other that domestic institutional investors. Future holds promise with the removal of these hurdles is in progress.

On the currency front, this segment has also witnessed consistent growth but a lot many opportunities still remain unexplored.
In well developed economies, bond markets are larger than equity markets. The Indian story is opposite! Debt market is still at a nascent age. To harness this opportunity the government is working hard to generate domestic demand and improve debt market infrastructure and regulations regularly.

Lack of skills and knowledge with regard to finance and capital market posses a major hindrance. To overcome it Regulators of finance market and ANMI which endorses to build a better capital market, are working hand in hand to spread basic financial knowledge across its population.
THANK YOU