

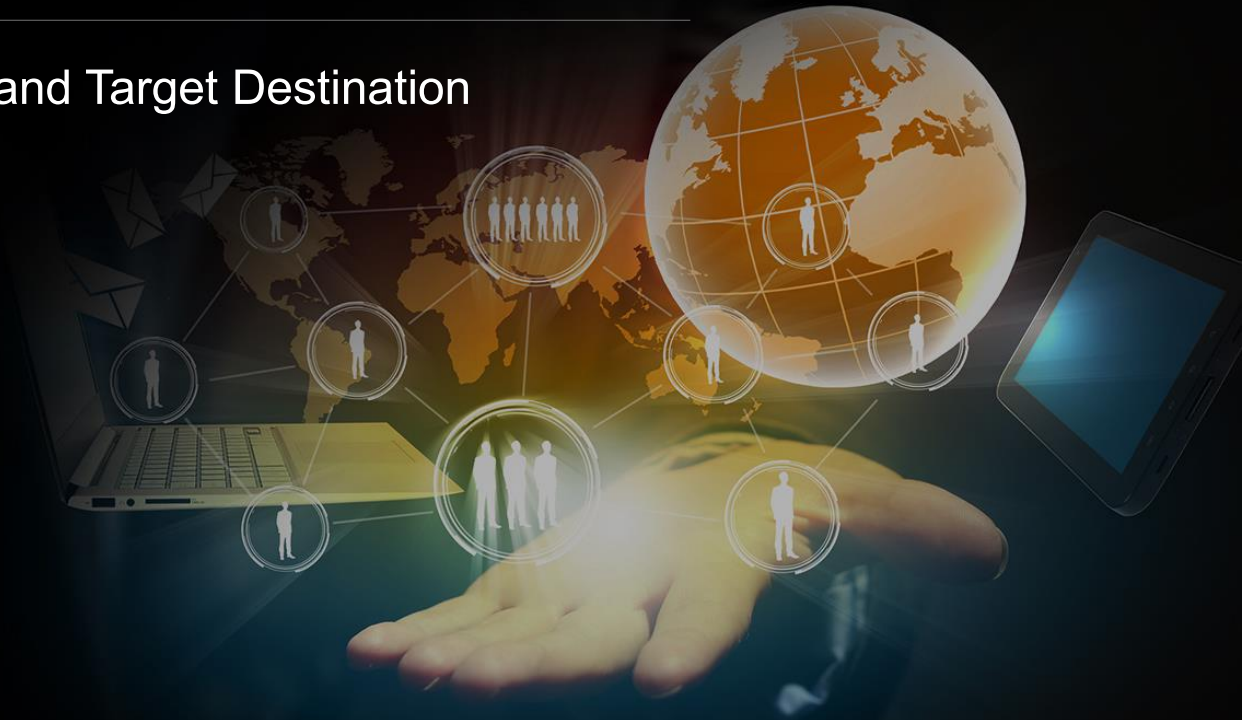
September 22, 2015

Overseas Expansion of Asian Securities Companies

Differentiated Strategies and Target Destination



Yuanta Securities (Korea)



Formation of Regional Economy- Asia

Elevating the Efficiency of Capital and Fund Operations

- Aiming at higher ROE
- Developing regional network

Government's Support

- Relaxation on regulation
- Enhancing the flexibility of overseas investment for securities companies

Ultimate Goal of Overseas Expansion: Asset Gathering



Brokerage Business

Bread & Butter

Research Services

Cross-selling



Investment Banking Business

Distribution Power

Regional Connection

Diversified Solution



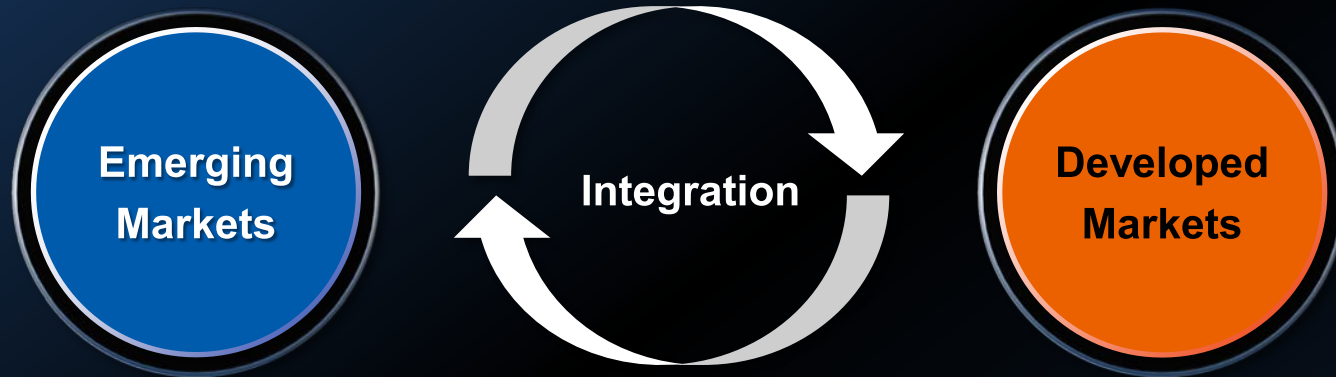
Financial Product

Varieties

Niche

Tailor-made

Balancing the Strength in Developed and Emerging Markets



**Developed Market: Offering
Supports and Resources to
Emerging Market Businesses**

Potential Opportunities

Population Advantage

**Emerging Market: Generating
Growing Momentums for
Developed Market Businesses**

Consumption Power

Socioeconomic Structure

Yuanta Securities's Overseas Expansion



