



ASF 2019 Market Report /Mongolia/

Ulziibayar Bold

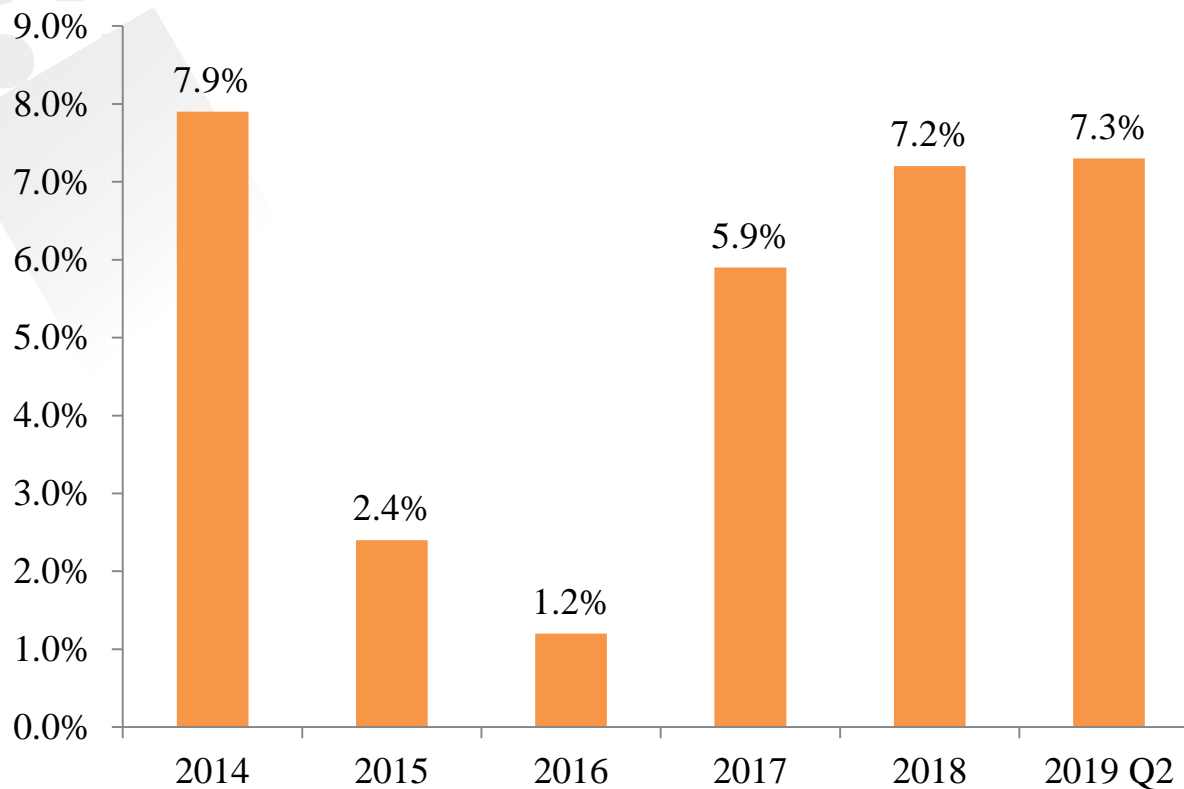
Chair, Board of Directors, MASD



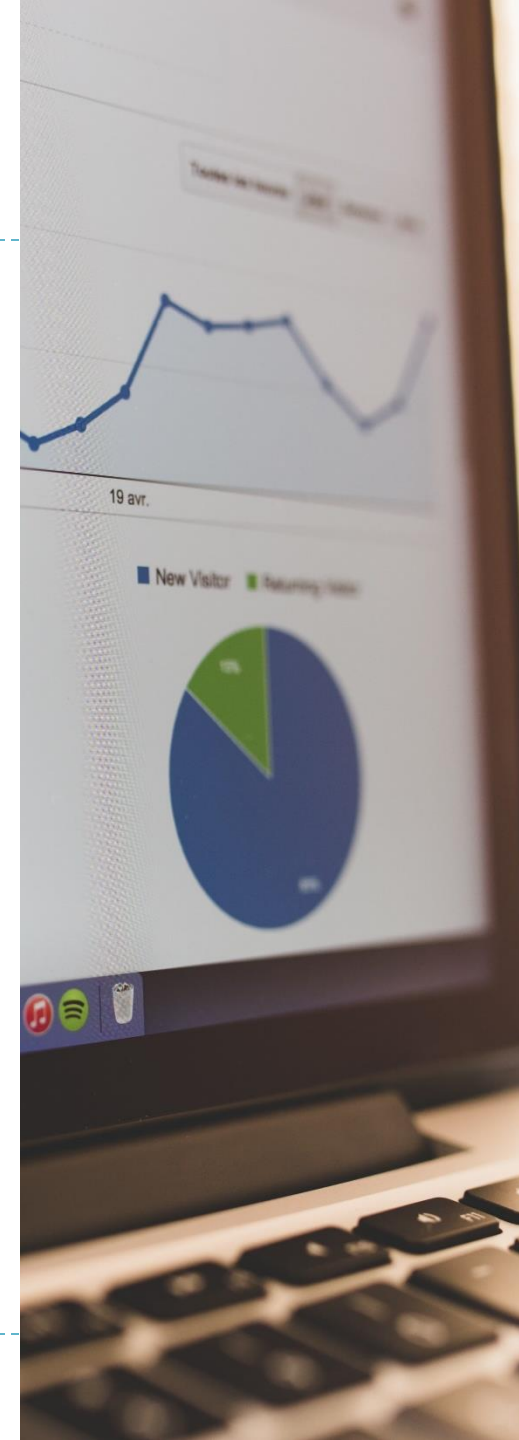
Economic performance of Mongolia



Mongolia: Growth rate of real gross domestic product (GDP) from 2014 to 2019 (compared to the previous year)

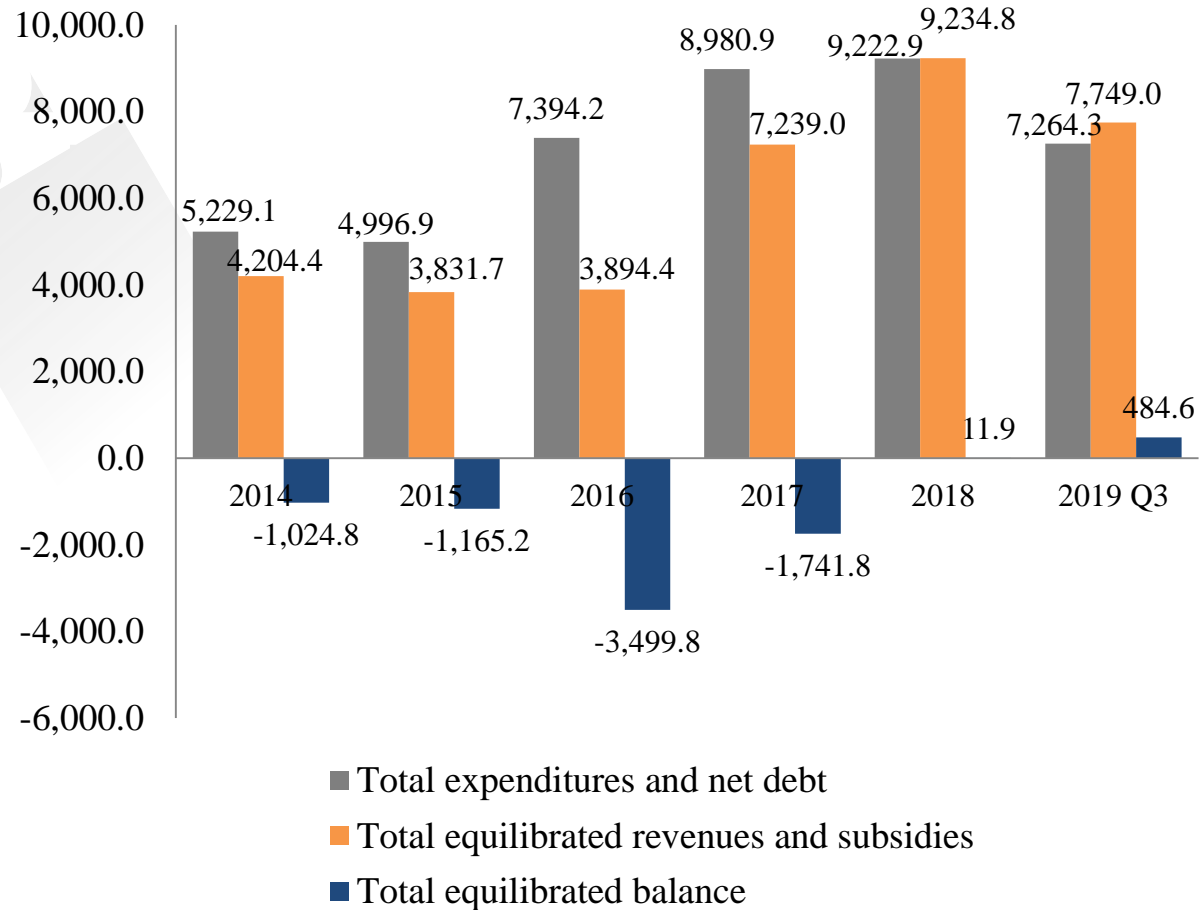


Source: National Statistics Office of Mongolia

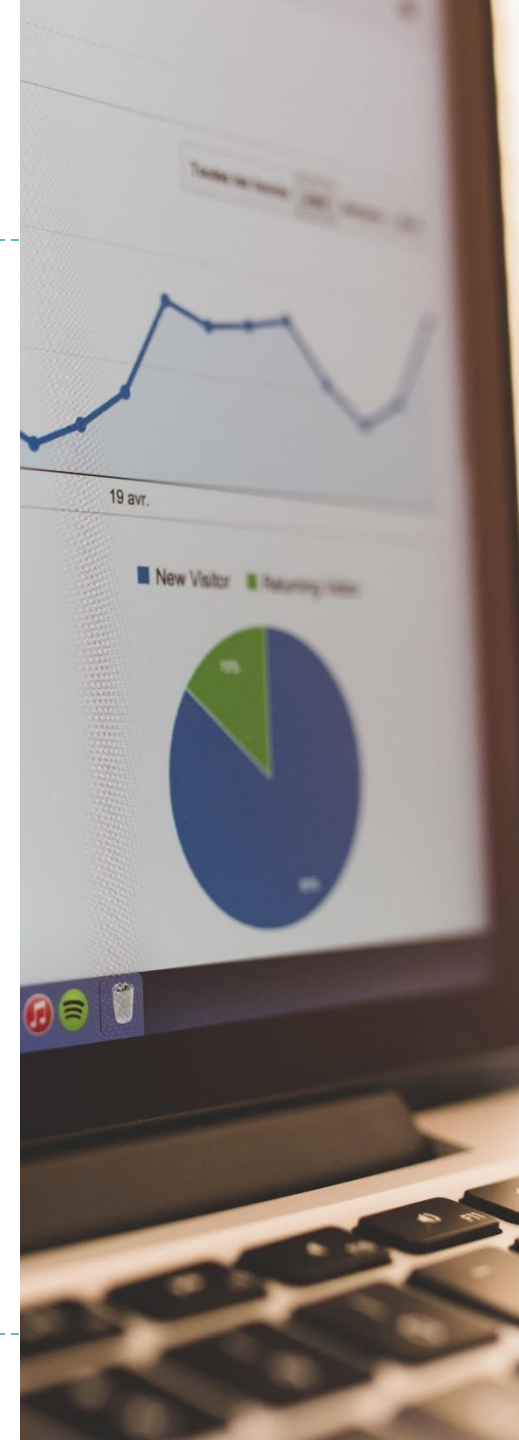




Total budget /in billions MNT/

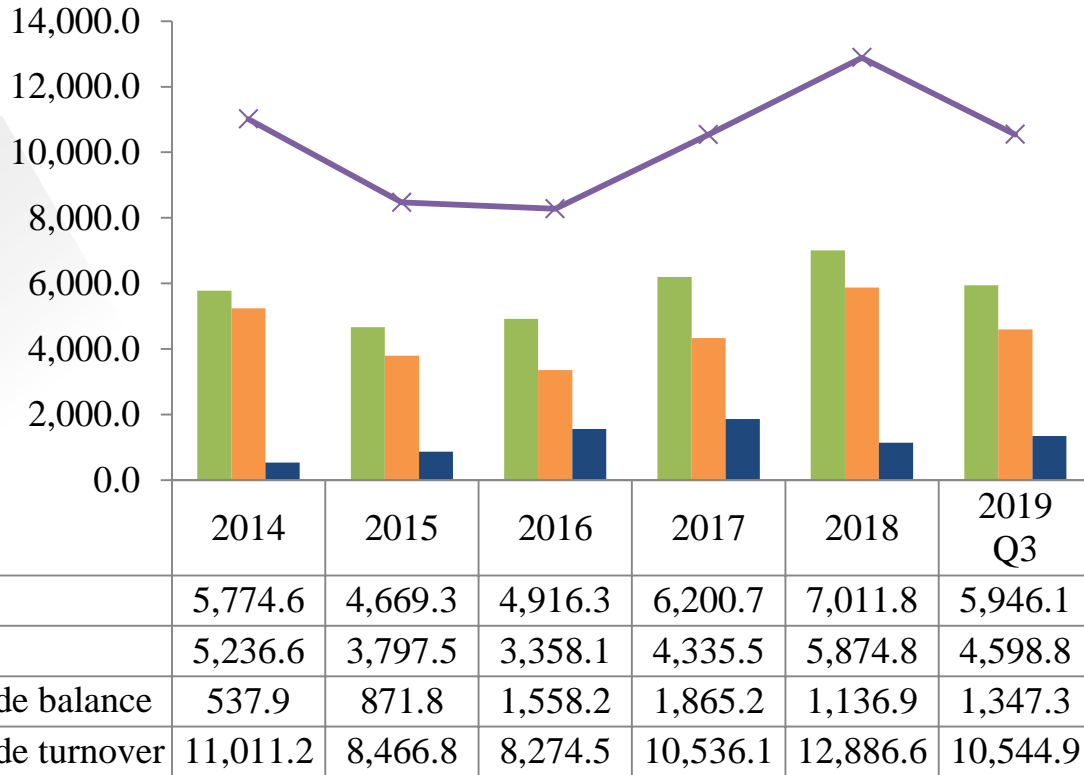


Source: Ministry of Finance

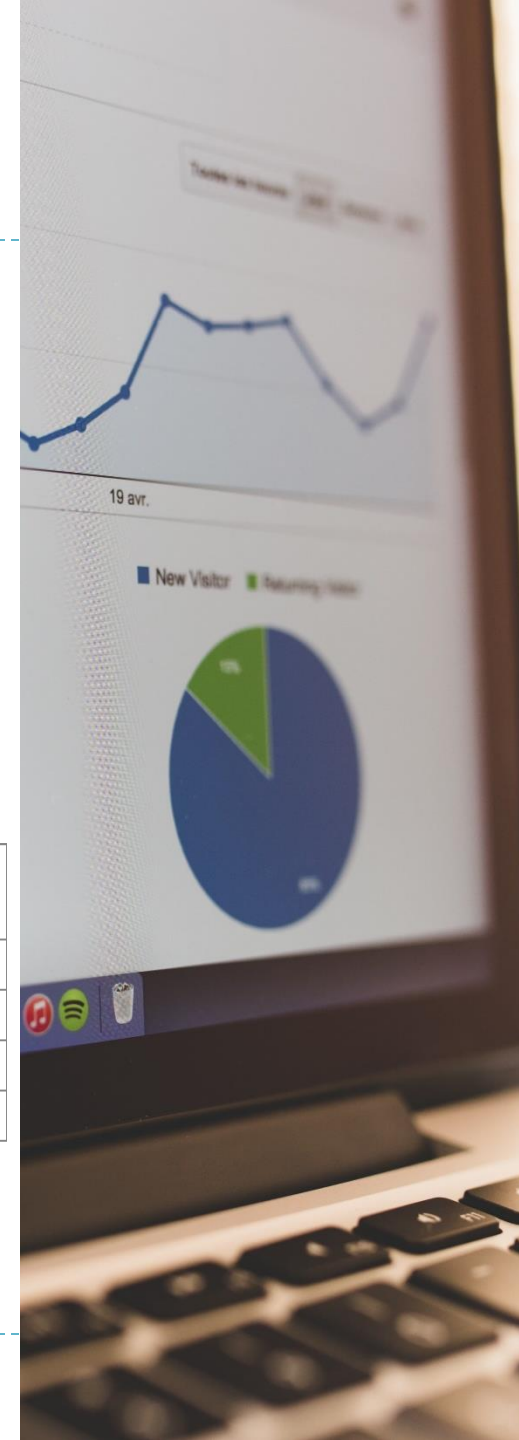




Foreign trade /in millions USD/

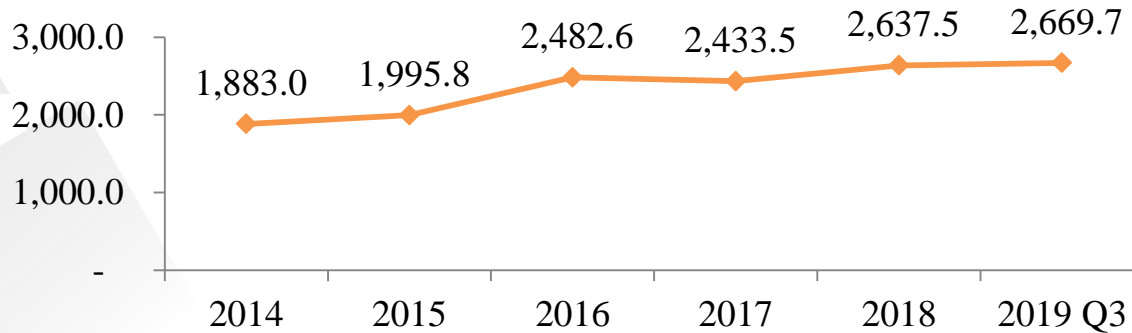


■ Export
 ■ Import
 ■ Foreign trade balance
 ✕ Foreign trade turnover

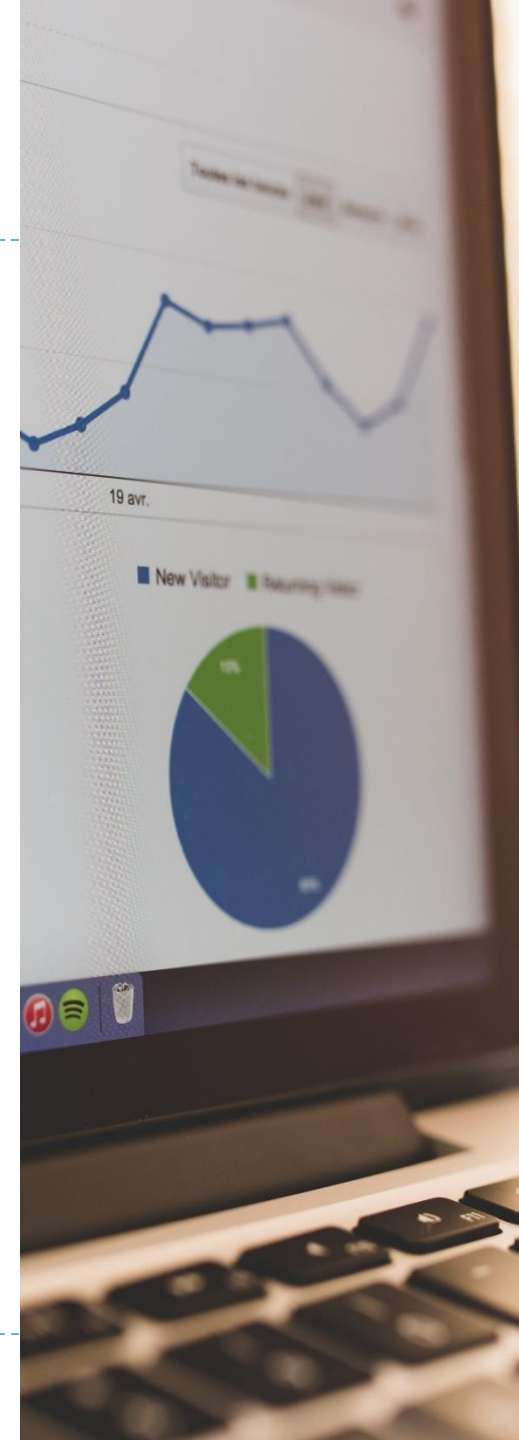
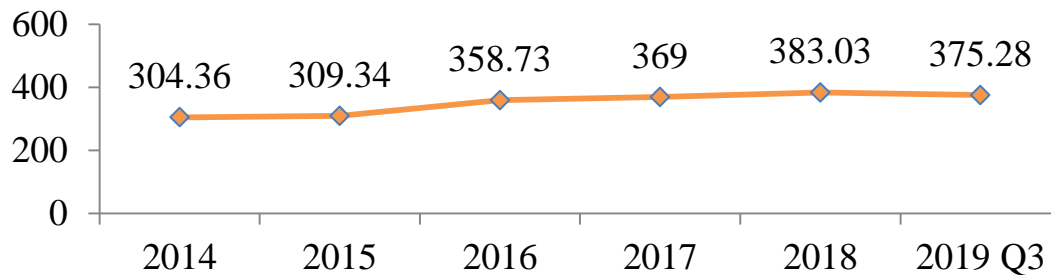




MNT/USD Exchange rate

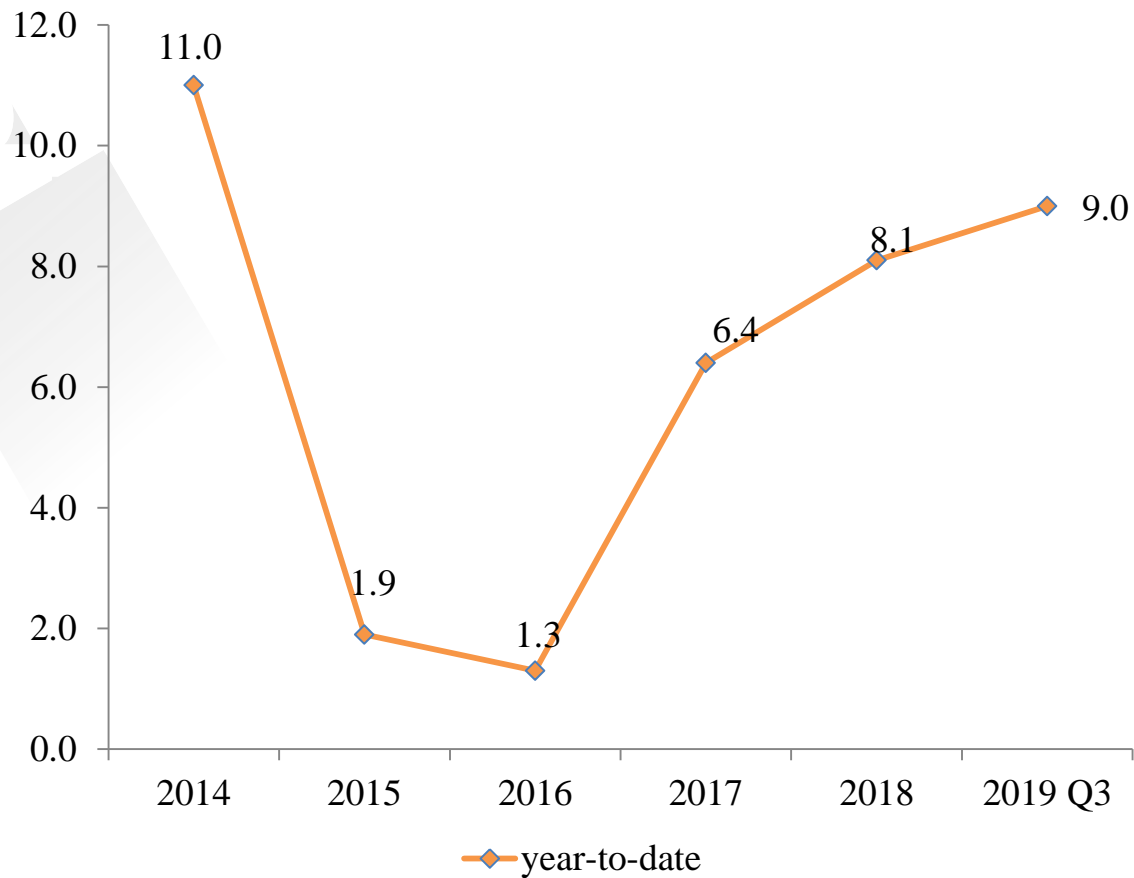


MNT/CNY Exchange rate

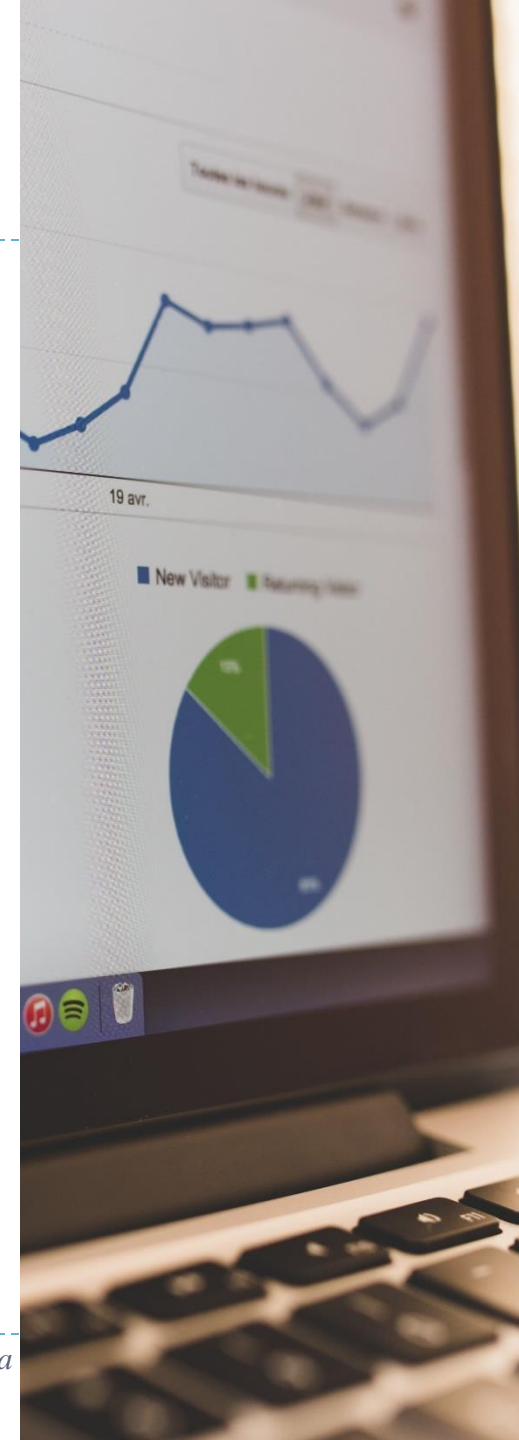




Inflation /in percent/

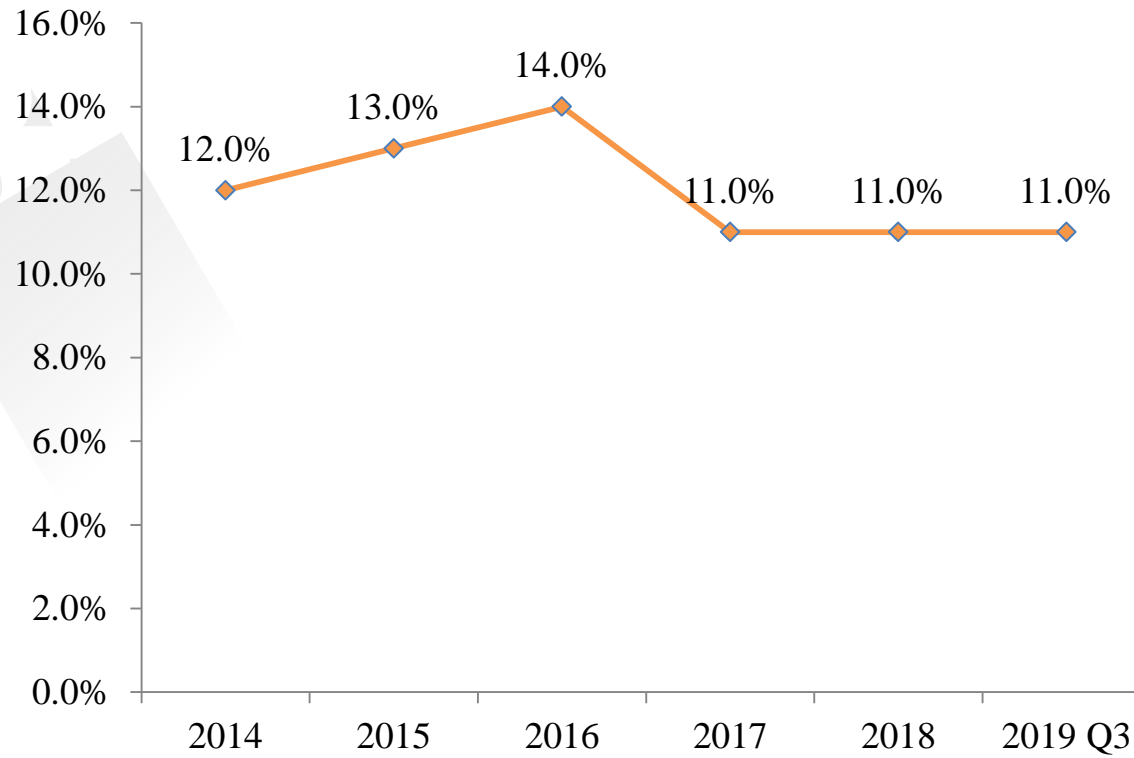


Source: National Statistics Office of Mongolia

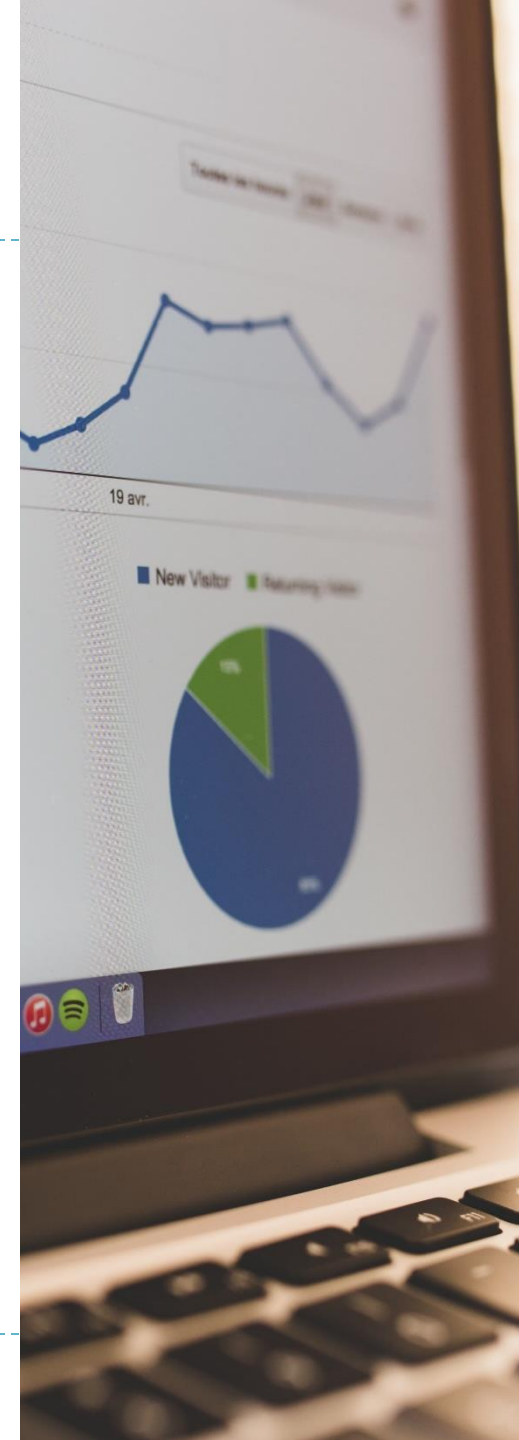




Monetary policy rate (in percent)

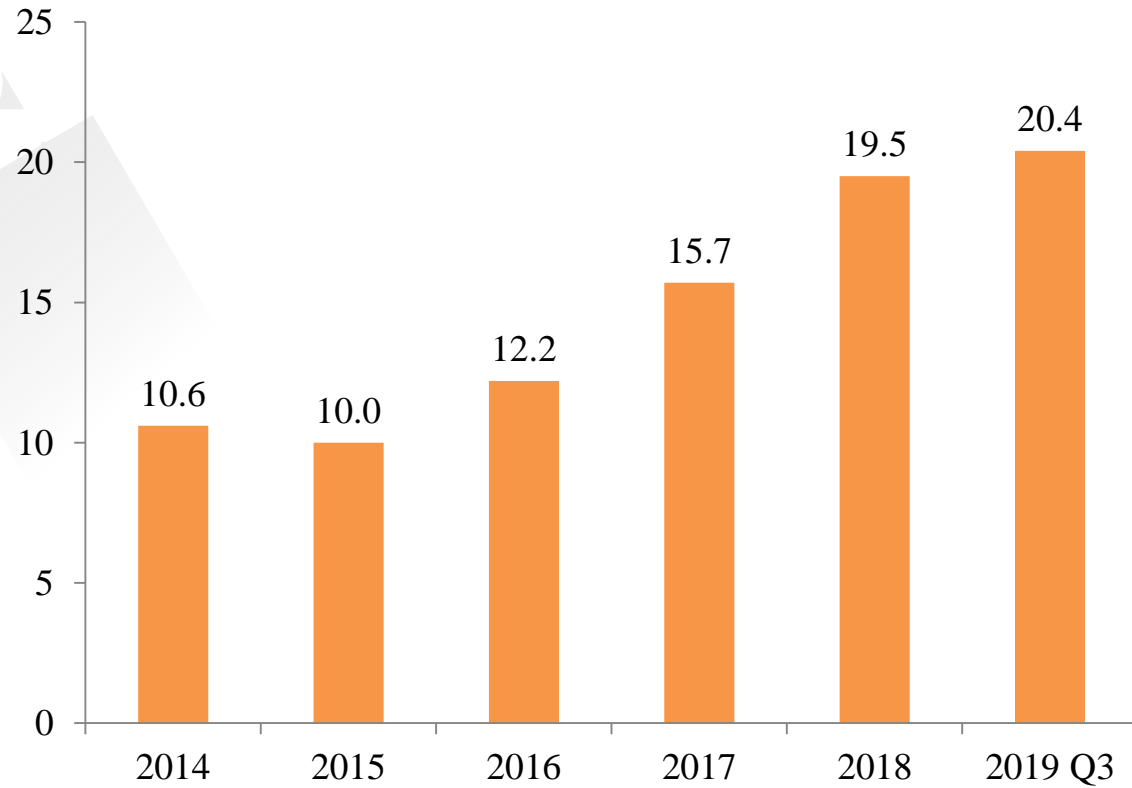


Source: Bank of Mongolia

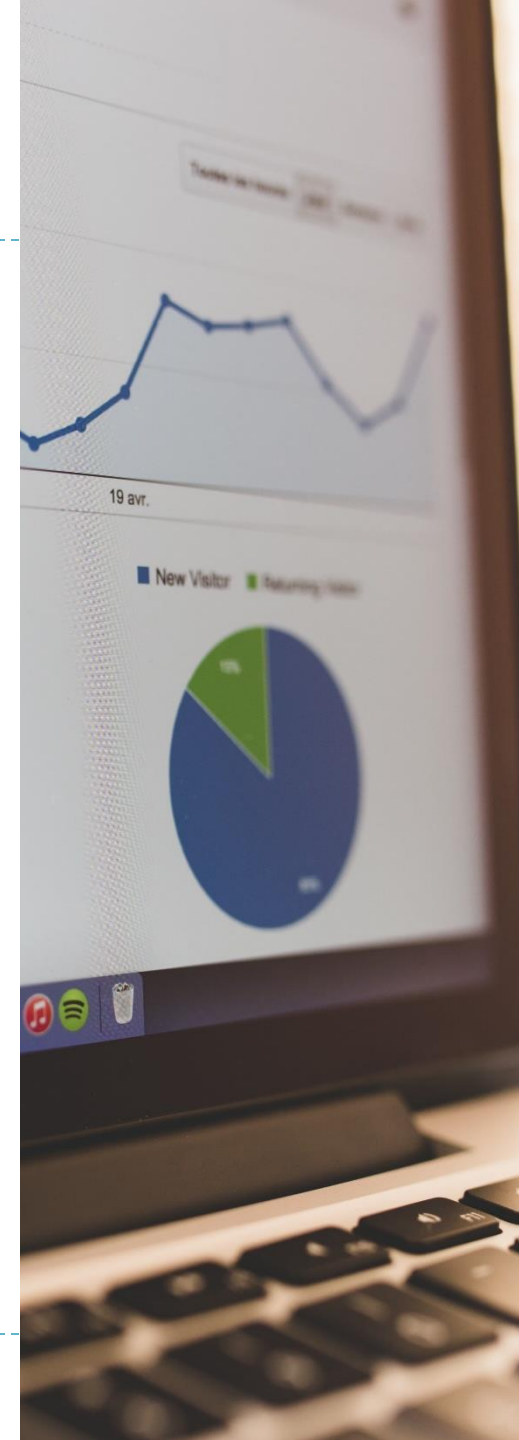




Money supply (in trillions MNT)

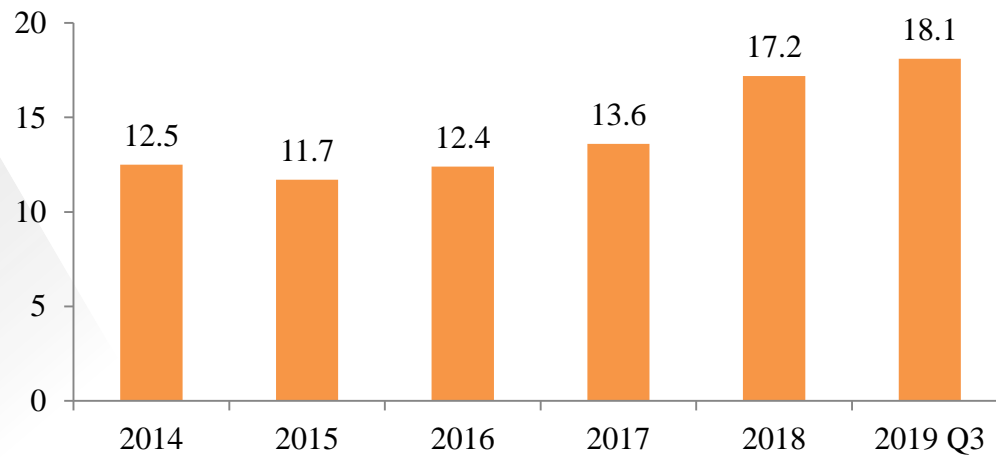


Source: Bank of Mongolia

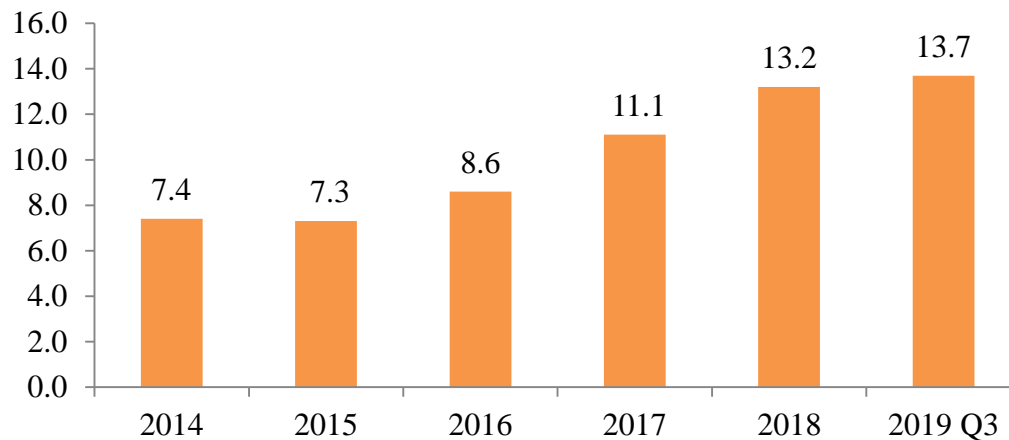




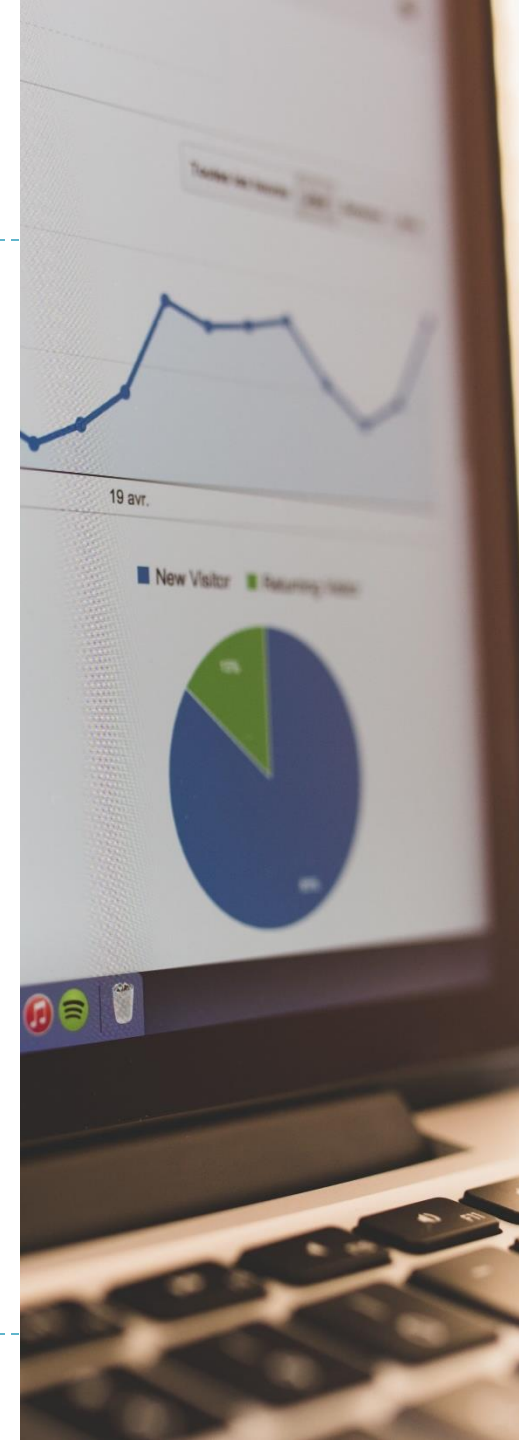
Total outstanding loans (in trillions MNT)



Total deposits (in trillions MNT)

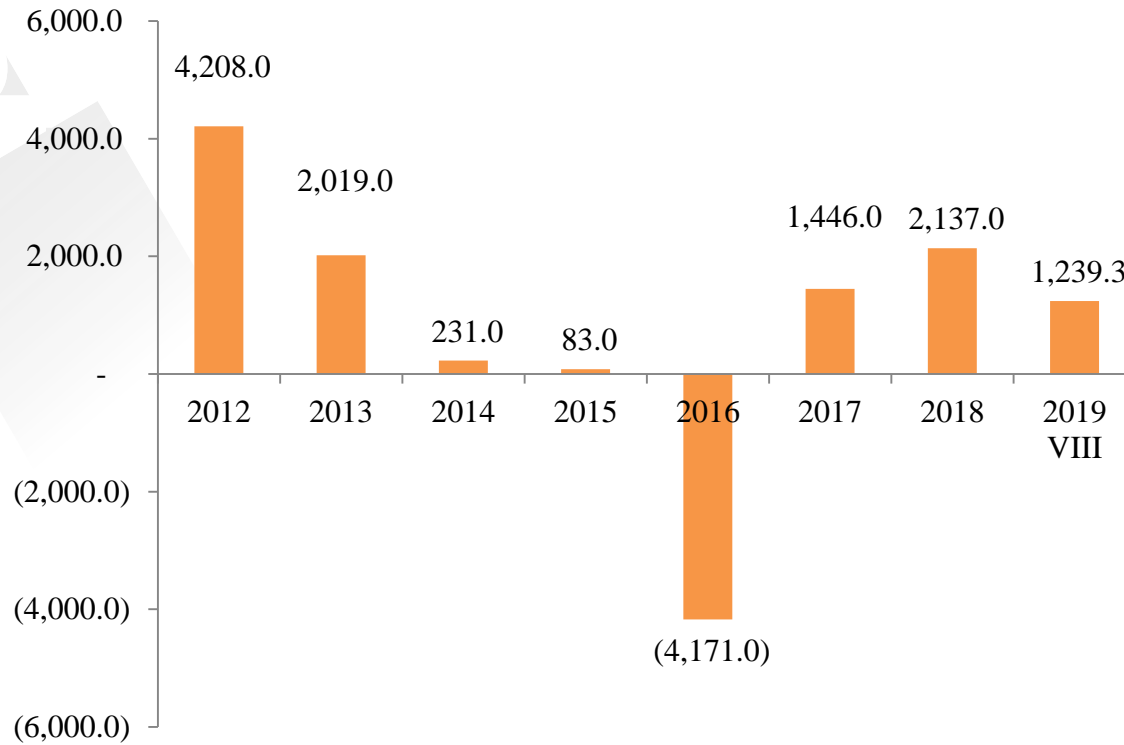


Source: Bank of Mongolia

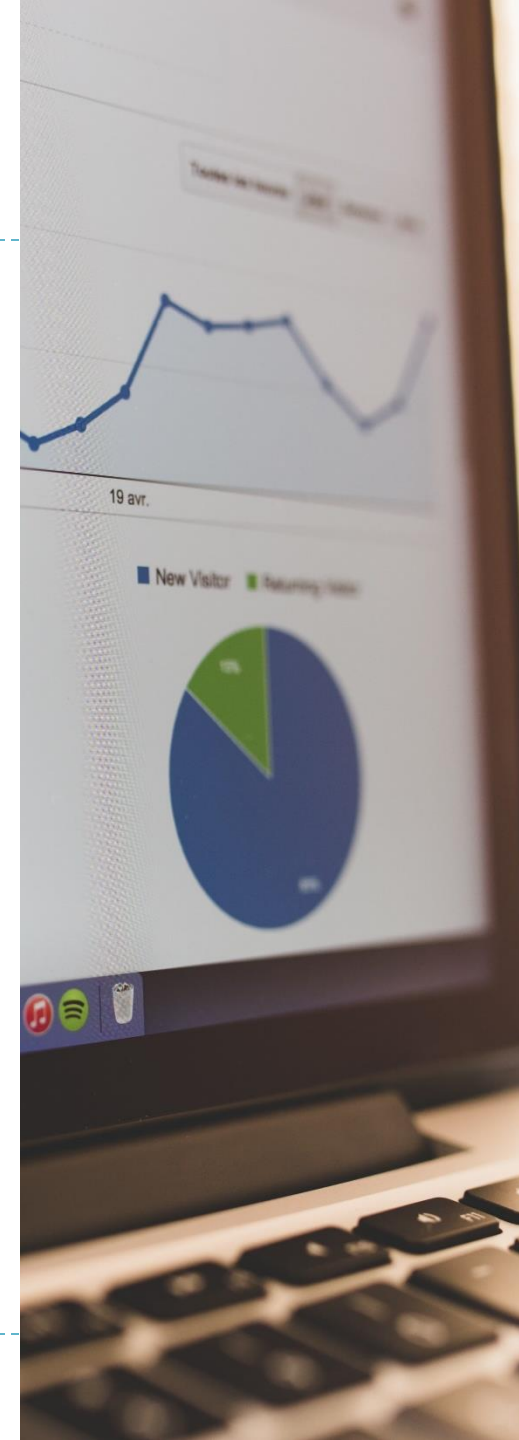




Foreign Direct Investment (in millions USD)



Source: Bank of Mongolia





Capital market performance of Mongolia



Current MSE

Listed companies: 198 /as of Q3 2019/,

- Listed companies that have filed their financials with MSE: All
- Listed companies that have announced 2018 dividends: **30**
- Average amount of trading in one day, 2019: **MNT 337.9 mln,**
- Number of “Compliant” brokers: **52**



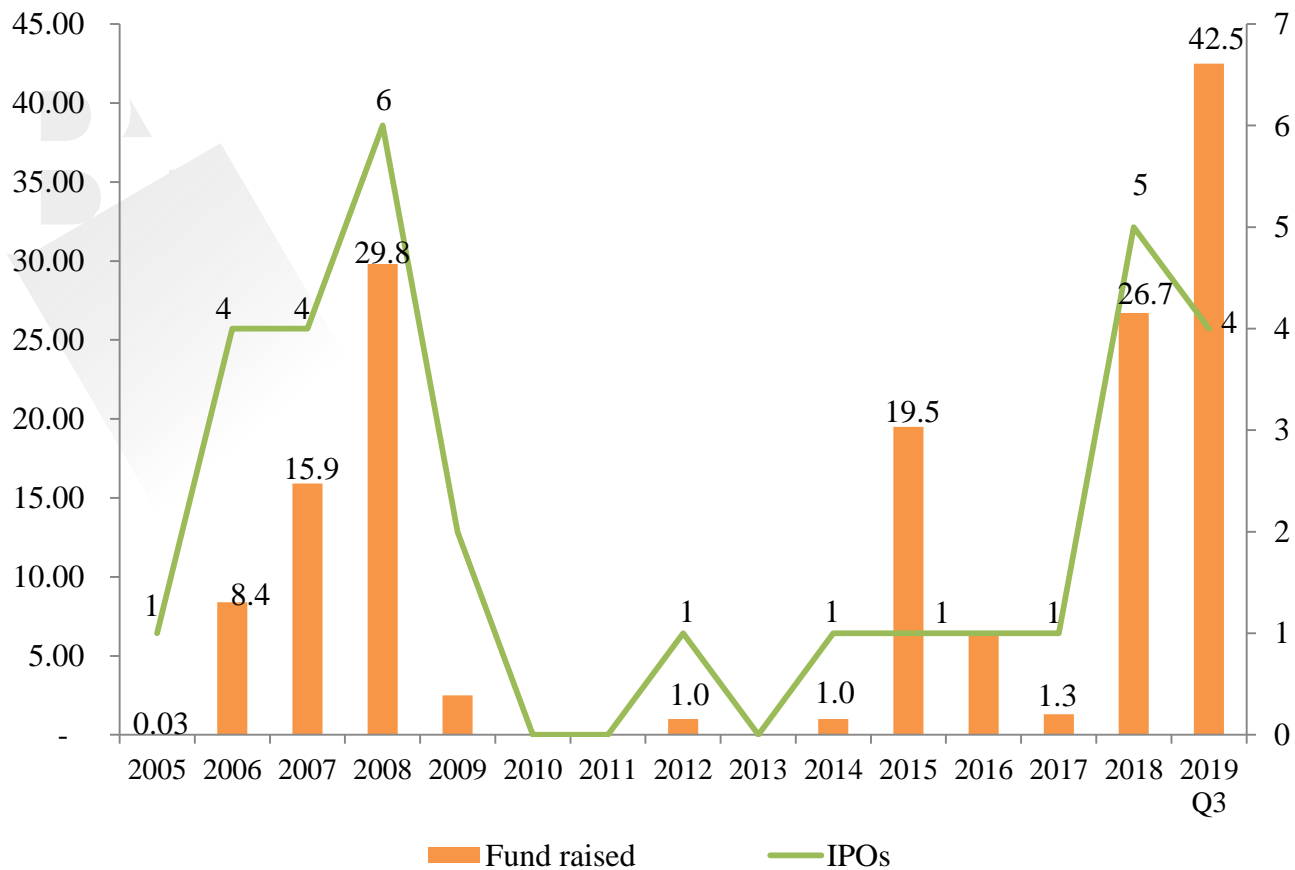
MONGOLIAN ASSOCIATION OF SECURITIES DEALERS

№	Company name	Date	/in billions, MNT/
1	Tumen Shuvuut	2019.01	10.0
2	Ard credit NBF	2019.03	5.3
3	Monos Huns	2019.04	8.6
4	Investcore NBF	2019.05	18.6
			42.5

Source: MSE



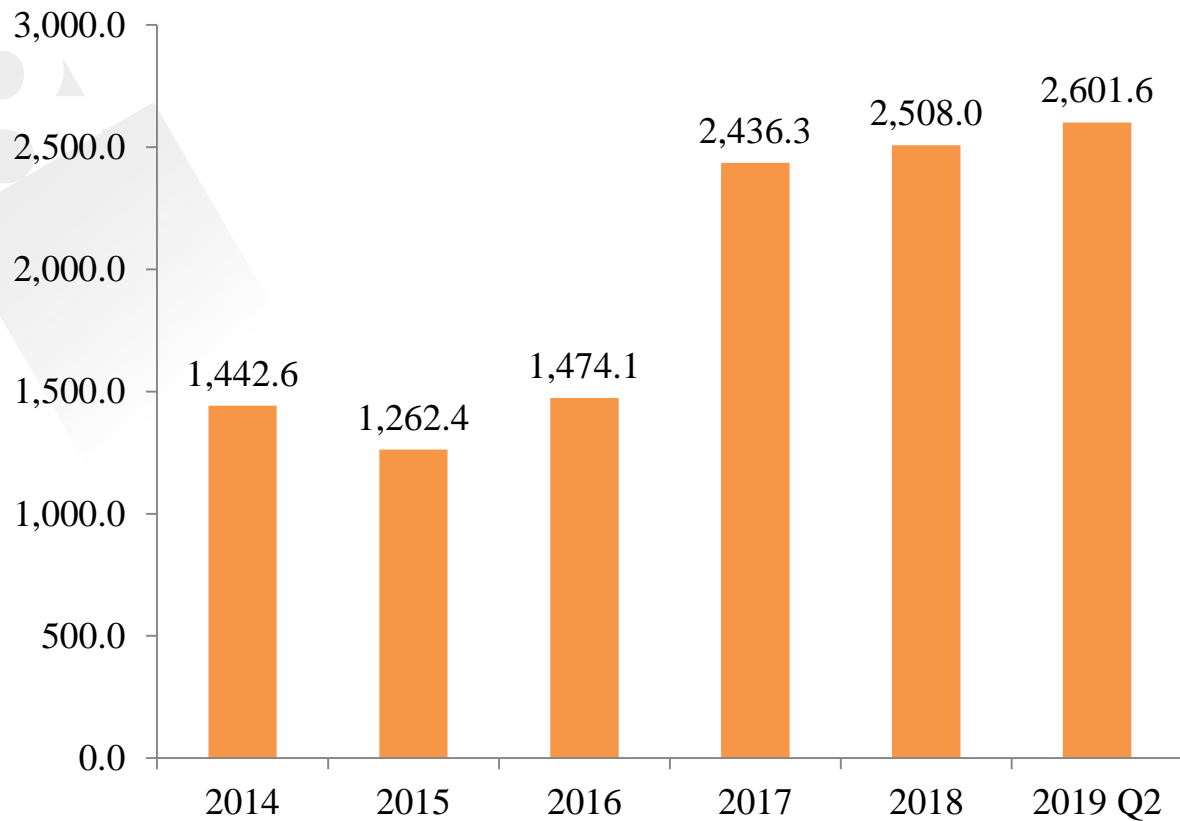
Number of IPOs and raised funds (in billions MNT)



Source: MSE



Capital market capitalization (billions MNT)



Source: MSE





TOP 20 Index

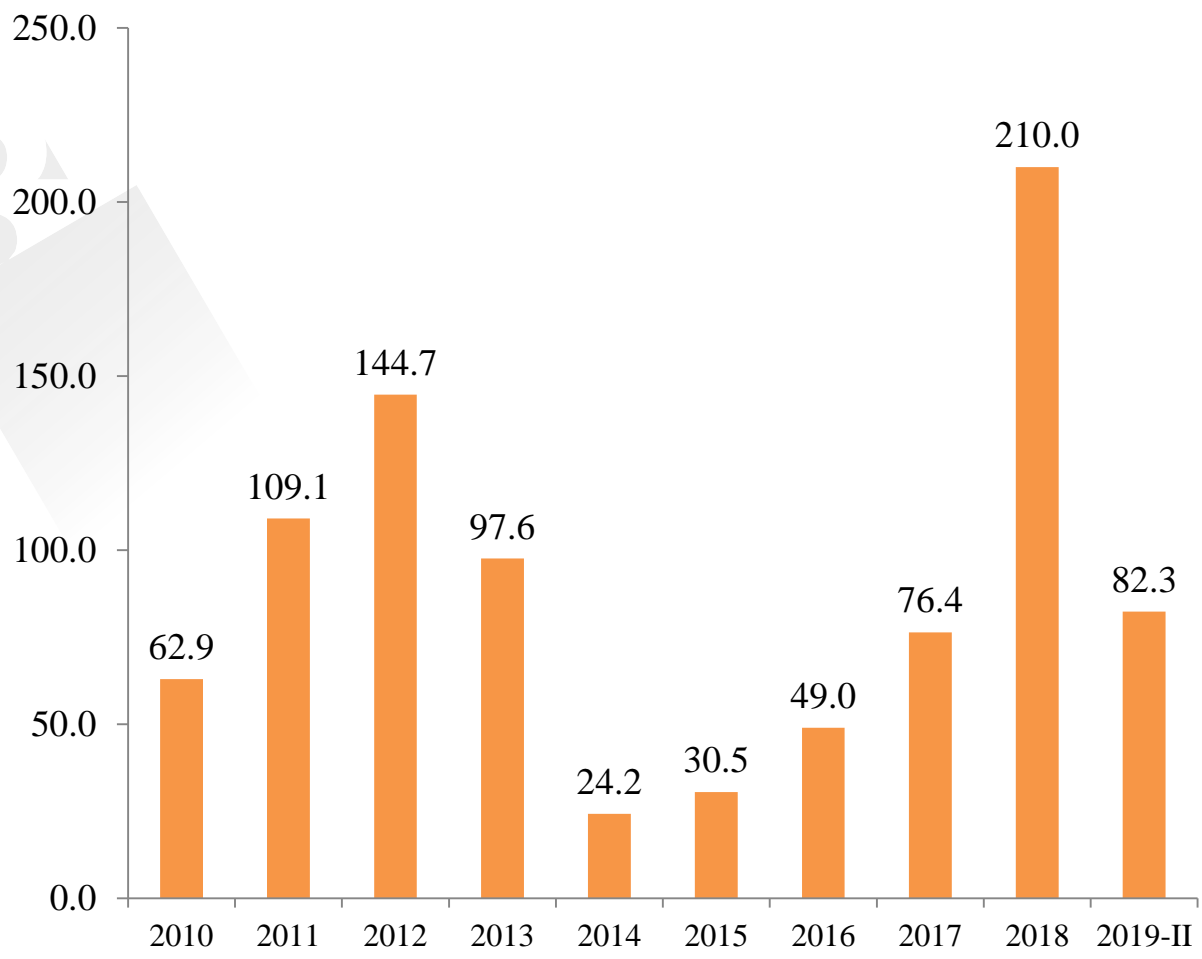


Source: MSE





Equity trading /billions MNT/

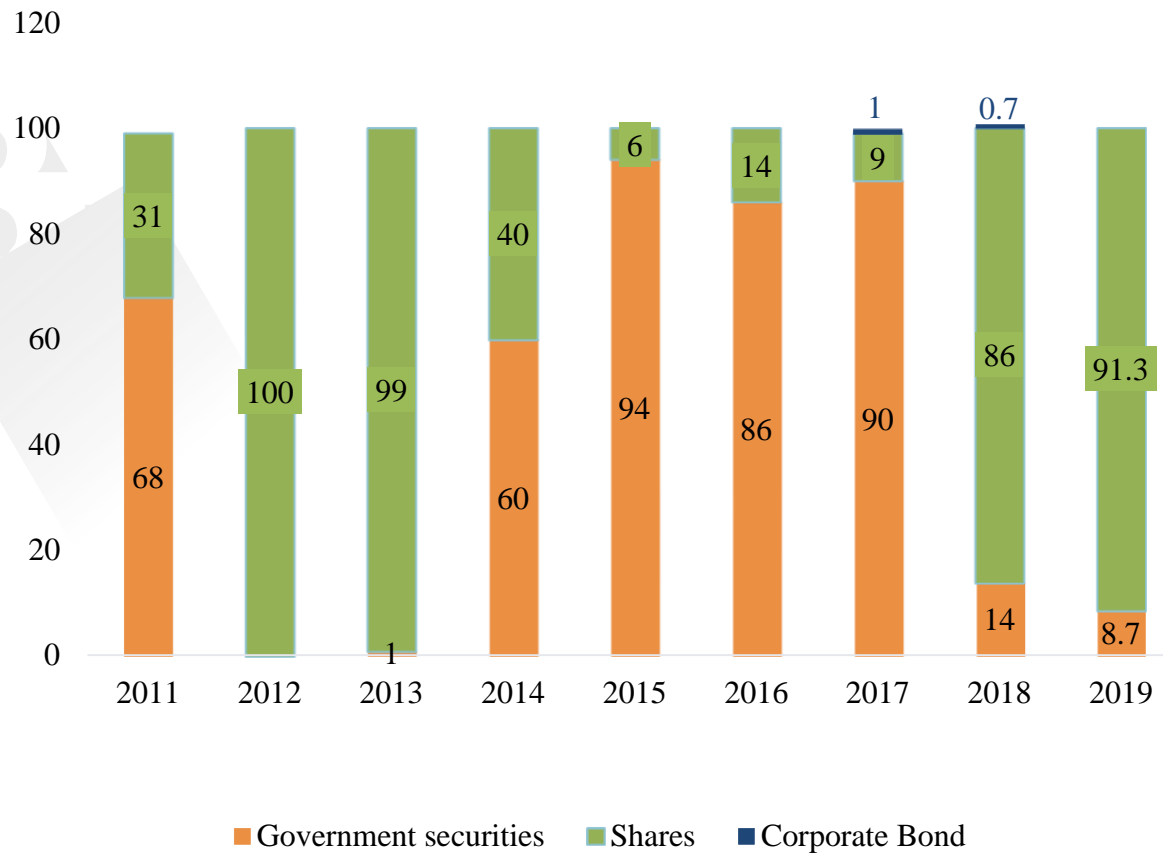


Source: MSE





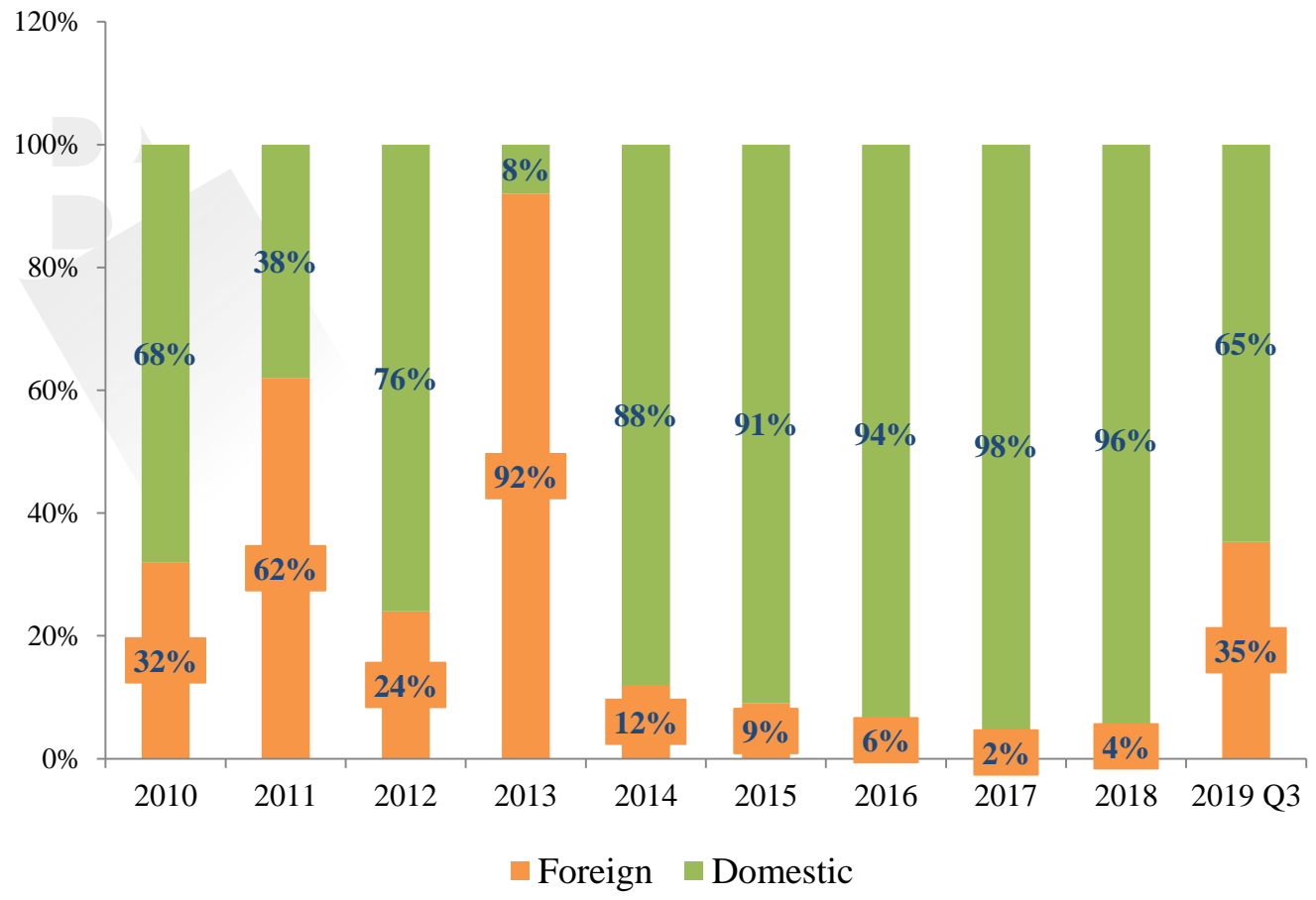
Trade Structure (in percent)



Source: MSE



Investor Structure (in percent)



Source: Mongolian central securities depository



Thank you for your attention

ULZIIBAYAR BOLD

Mongolian Association of Securities, Dealers

Chairwoman, Board of directors

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