

# India Report 2018

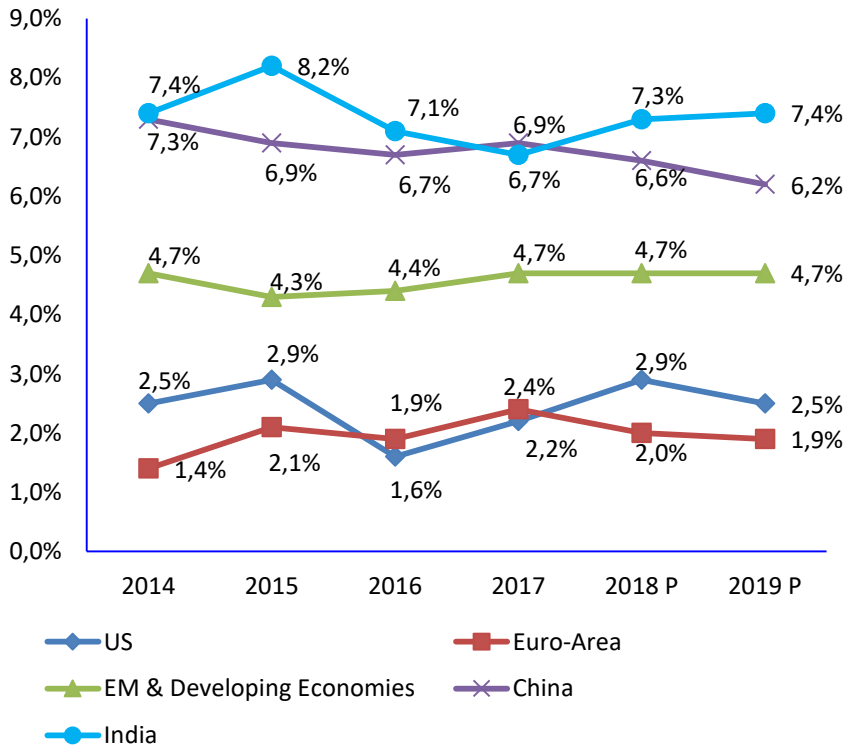


# Macroeconomic Overview

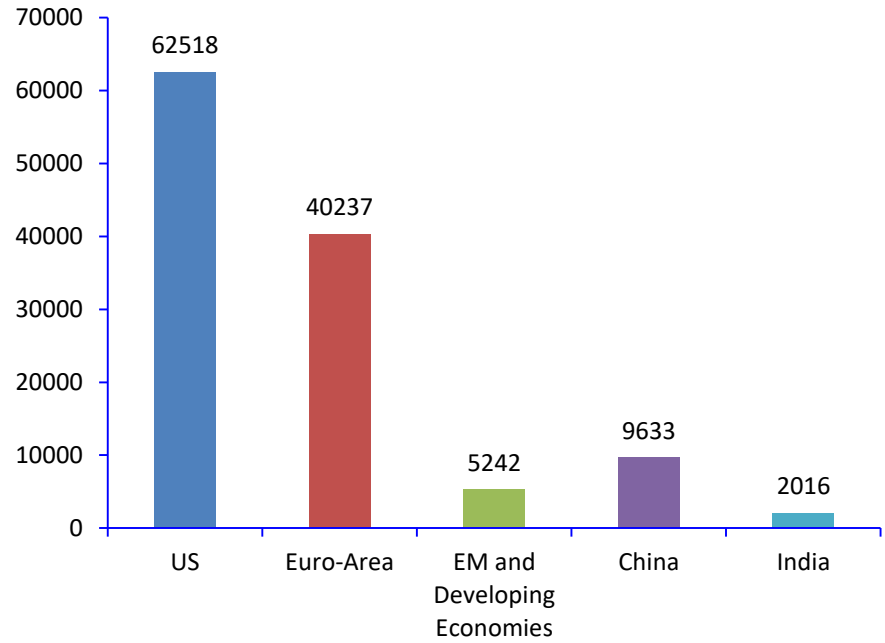


# India – Fastest Growing Economy In The World

**World Economy – Recent Trends In Growth**



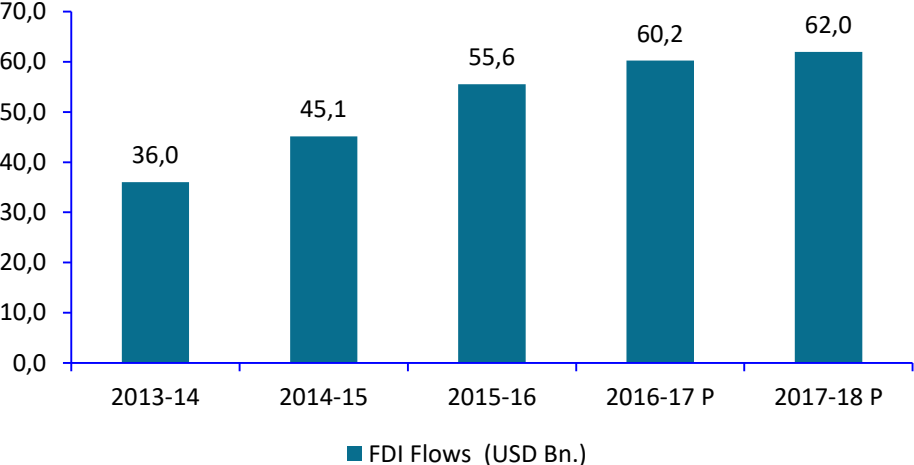
**GDP Per Capita At Current Prices (USD) – 2018 P**



P = Projected  
 Source: International Monetary Fund (IMF), World Economic Outlook (WEO)

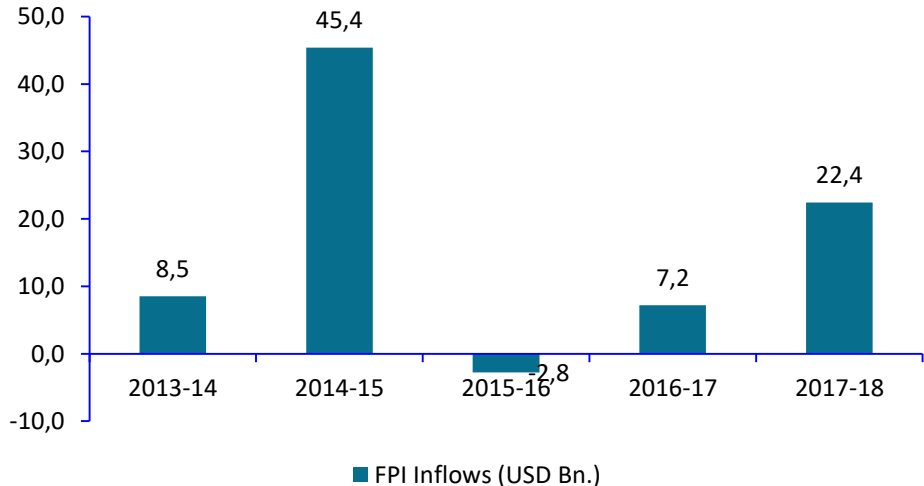
# Foreign Inflows

### FDI Flows



Source: Department of Industrial Policy & Promotion, Government of India

### FPI Flows



Source: CDSL & NSDL

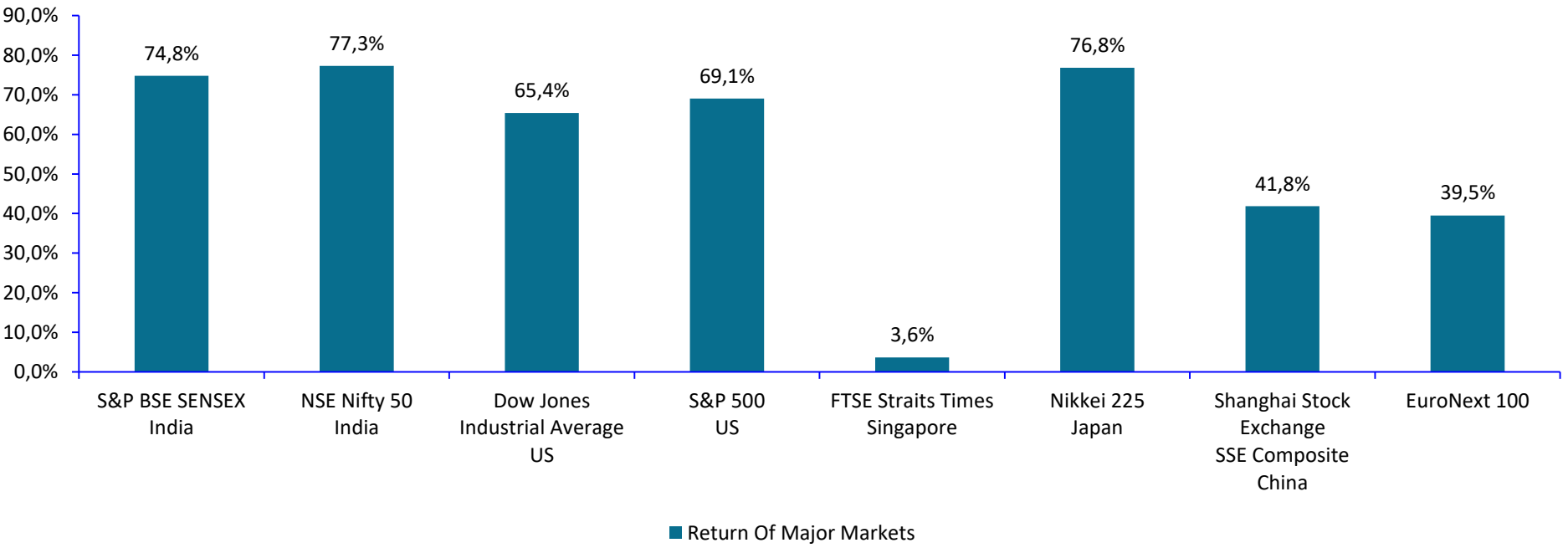
Reported FPI Values converted from INR to USD using average exchange rates during the specified year

# Secondary Securities Markets



# Indian Stock Exchanges – Spectacular Returns

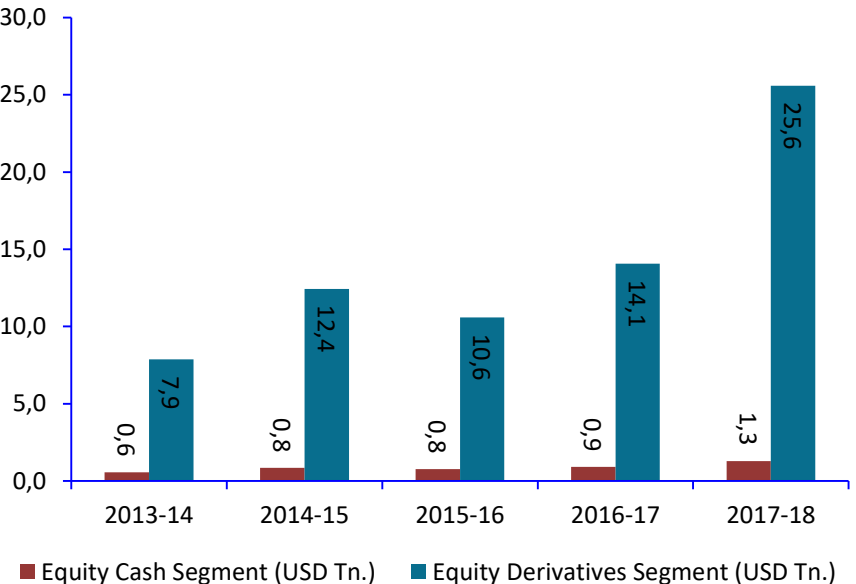
## Returns Of Major Markets (5 Year Period)



\*Return during the period of 1st April 2013 to 31st March 2018 (previous 5 financial years)  
 Source: NSE, BSE, investing.com, spindices.com

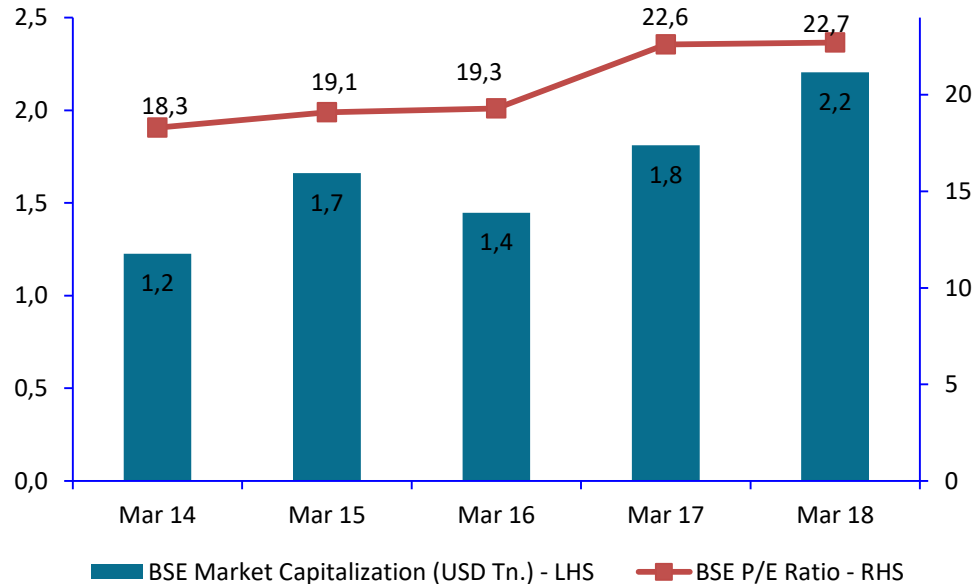
# Indian Securities Markets – Key Indicators

### Consolidated Segment-Wise Volumes



Source: National Exchanges (BSE, NSE, MSEI), SEBI

### BSE Market Capitalization & P/E Ratio



Source: BSE, SEBI

Reported values converted from INR to USD using average exchange rate for the specified year.

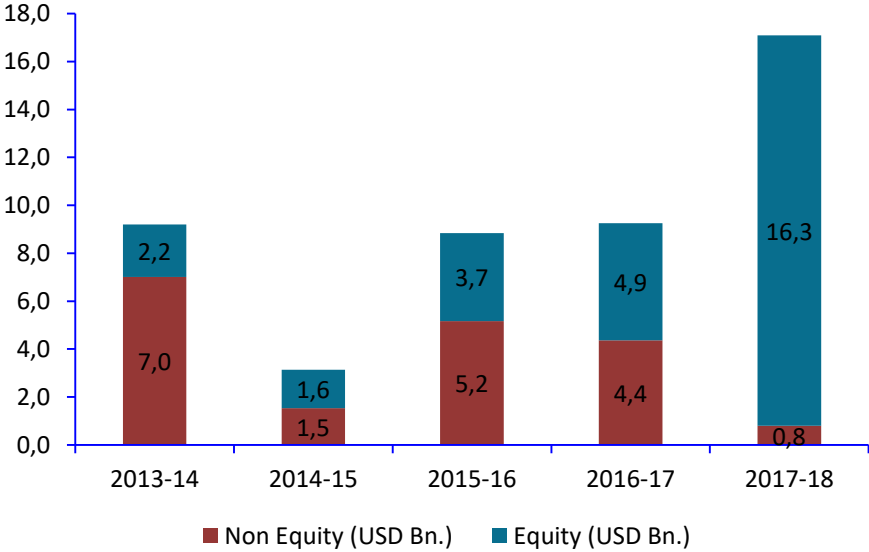
# Primary Securities Markets





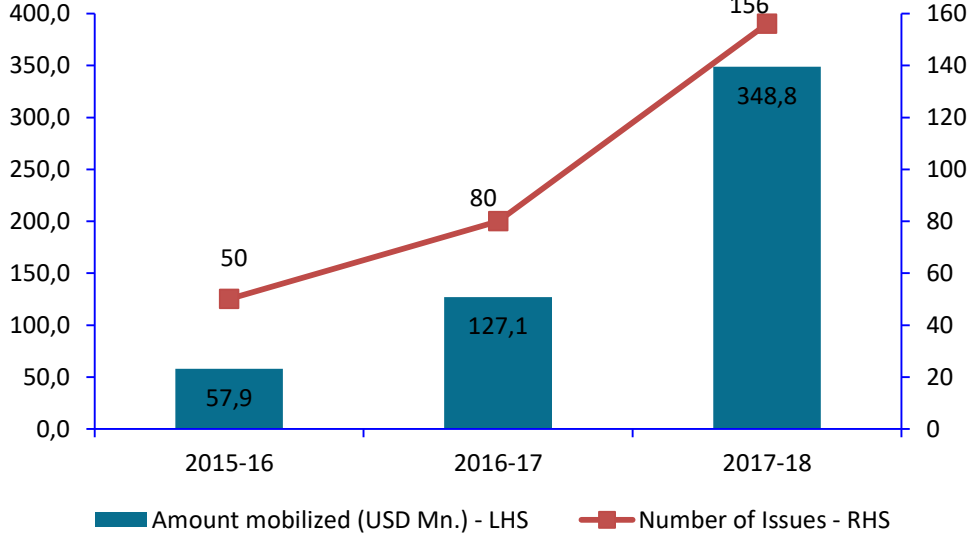
# Amount Mobilized In The Primary Markets

## Primary Markets



Source: SEBI

## SME Platform



Source: SEBI

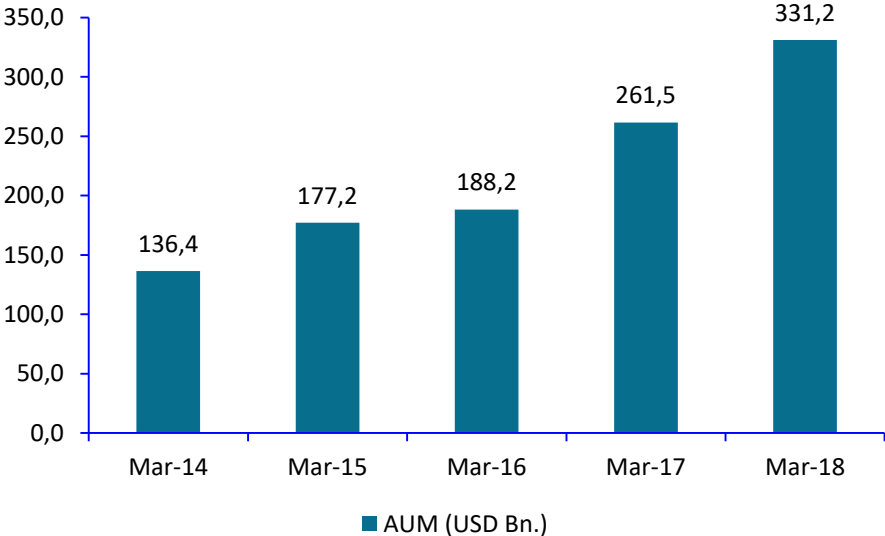
Reported values converted from INR to USD using average exchange rate for the specified year.

# Asset Management Industry



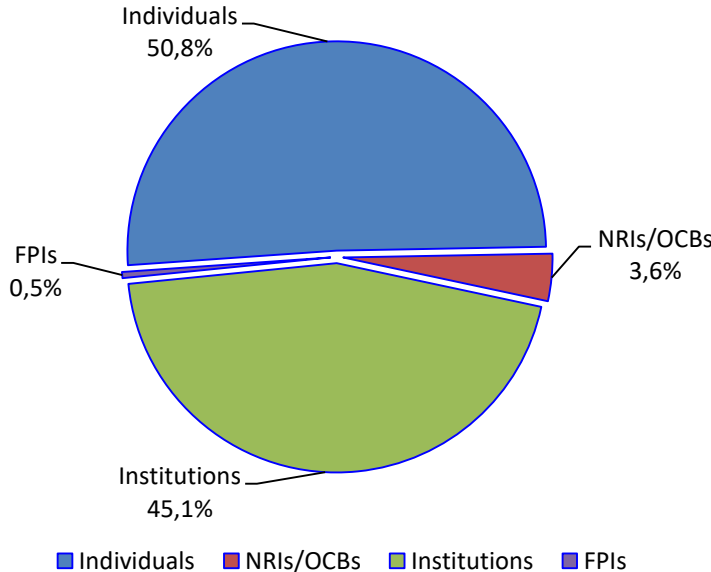
# The Indian Mutual Fund Industry

**AUM**



Source: Association Of Mutual Funds in India, SEBI

**Category-Wise AUM**

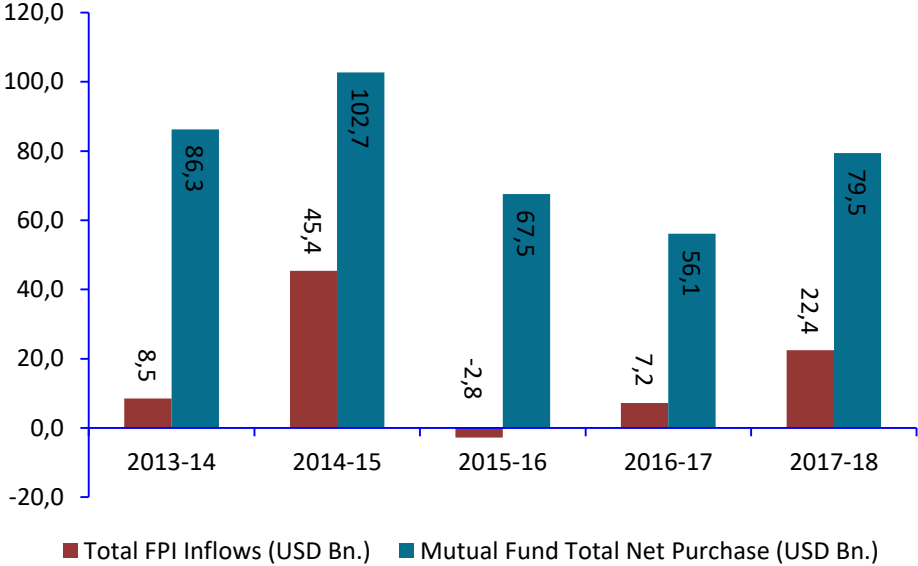


Source: SEBI

Reported values converted from INR to USD using average exchange rate for the specified year.

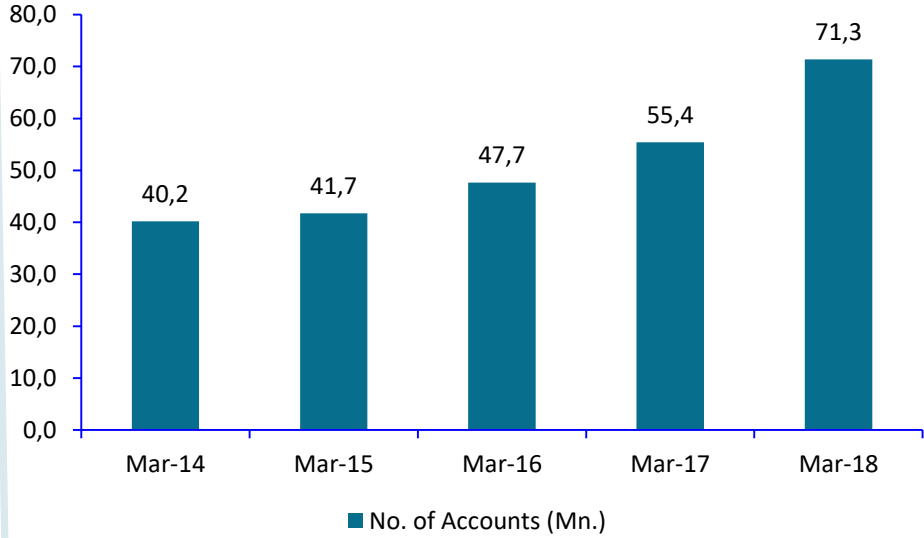
# The Indian Mutual Fund Industry

### FPI Versus Mutual Funds Net Investments



Source: SEBI

### Trend In Number Of Mutual Fund Accounts

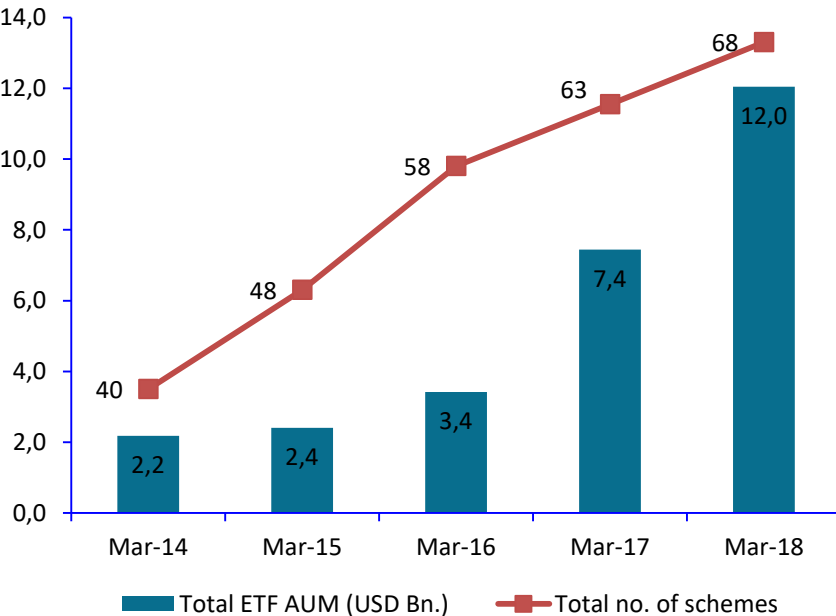


Source: SEBI

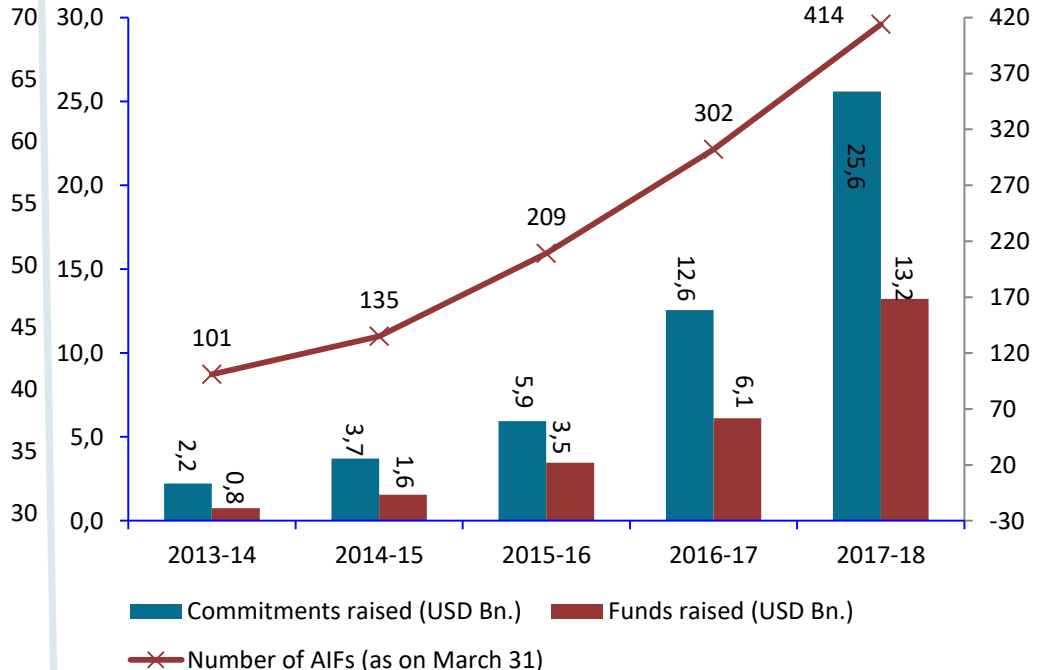
Reported values converted from INR to USD using average exchange rate for the specified year.

# ETFs and AIFs Gaining Popularity

### Trend In ETF Schemes



### Trend In Alternative Investment Funds



Source: SEBI

Source: SEBI

Reported values converted from INR to USD using average exchange rate for the specified year.

**Thank You**