



# 2018 ASF MARKET REPORT

# **REPUBLIC OF KOREA**

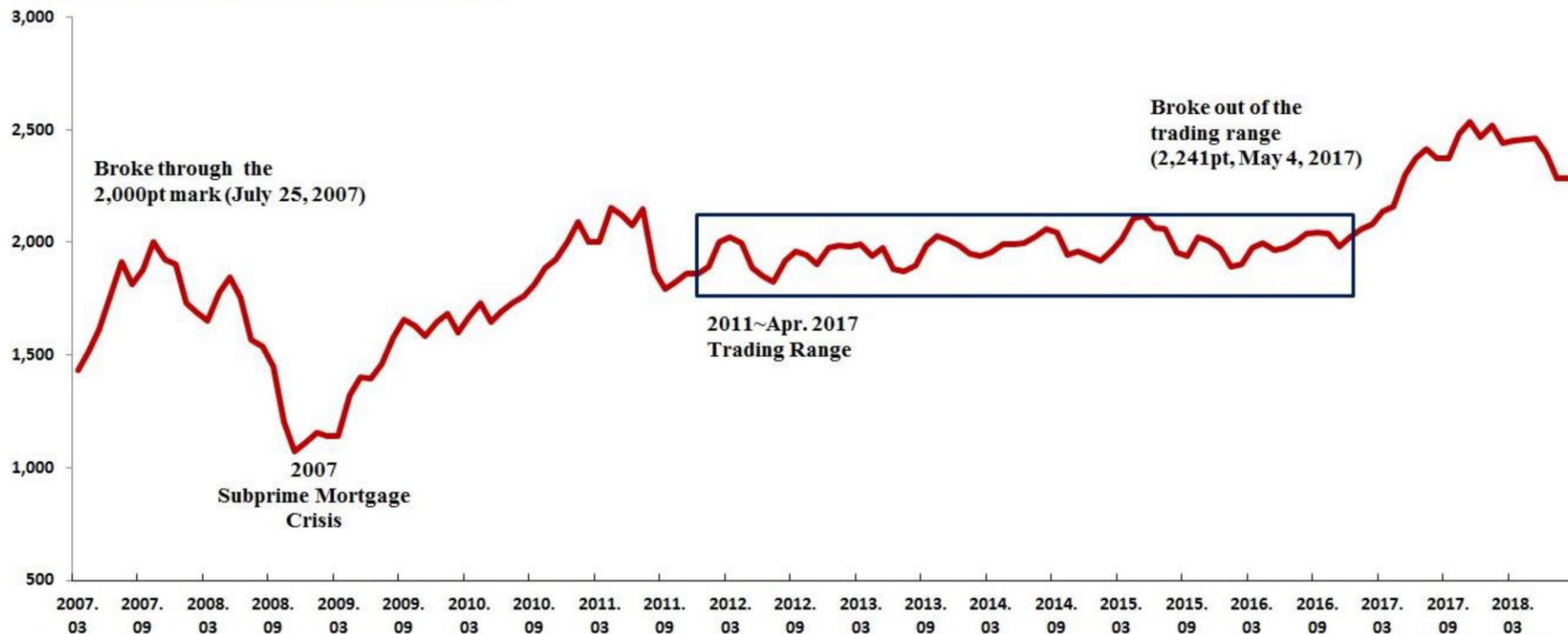
## **PRESENTED BY KOFIA**

DongChul SHIN  
Director| International Affairs Department

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## EQUITY MARKET

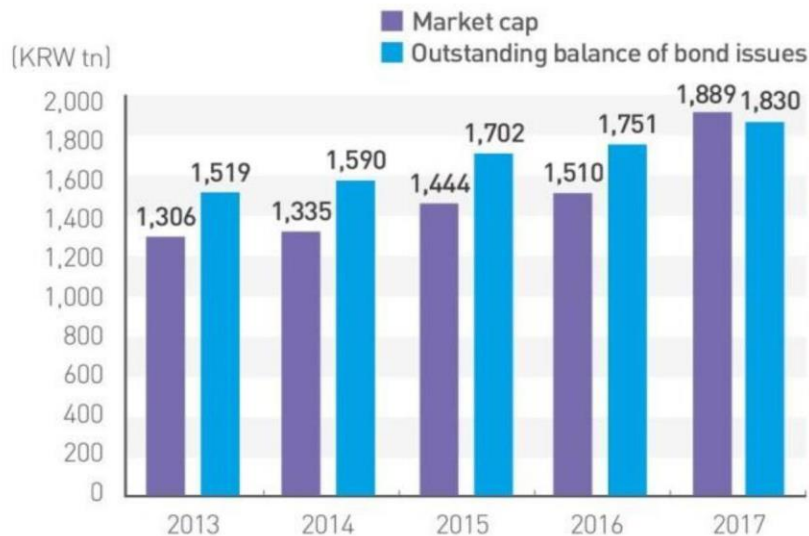
### KOSPI Trend



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## EQUITY MARKET

### Size of the Korean Capital Market



Source : ECOS, BOK  
FreeSIS, KOFIA

### Number of Brokerage firms and Equity Capital



Source : Monthly Financial Statistics Bulletin, FSS

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## SECURITIES INDUSTRY OVERVIEW

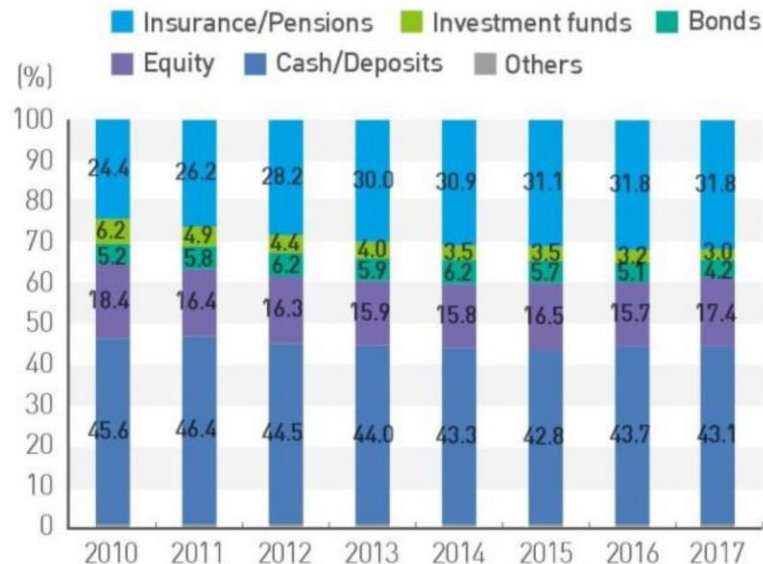
### Household Non-financial & Financial Assets

Unit : %

Category	2011	2012	2013	2014	2015	2016	2017
Non-financial assets	66.7	65.7	64.8	64.1	63.0	62.8	62.4
Financial assets	33.3	34.3	35.2	35.9	37.0	37.2	37.6

Source : ECOS, BOK

### Breakdown of Household Financial Assets

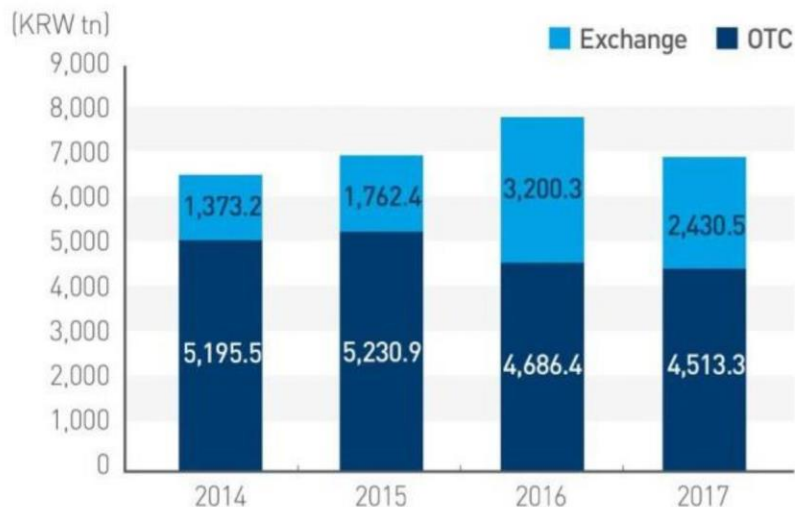


Source : ECOS, BOK

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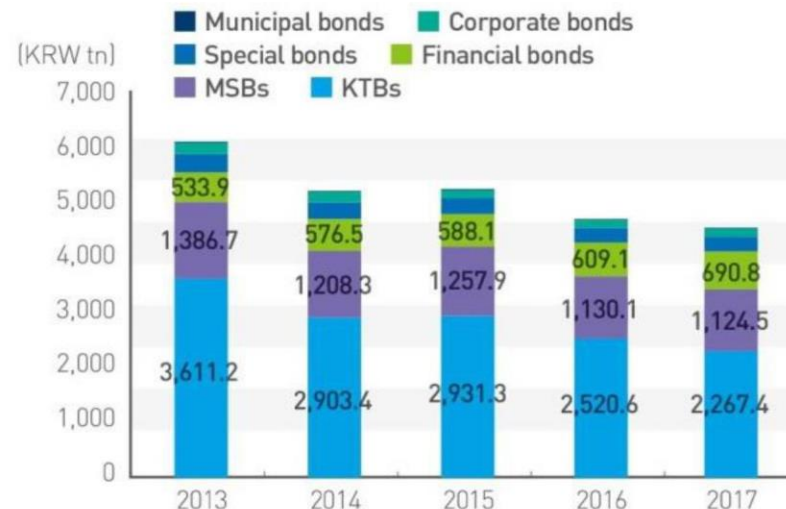
## BOND MARKET

### Annual OTC and Exchange Trading Volume



Source : KOFIA, KRX

### Annual OTC Trading by Bond Type

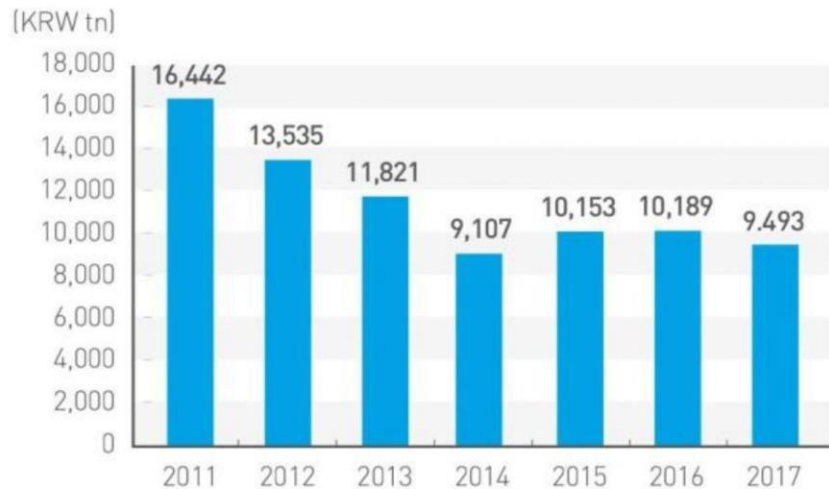


Source : KOFIA

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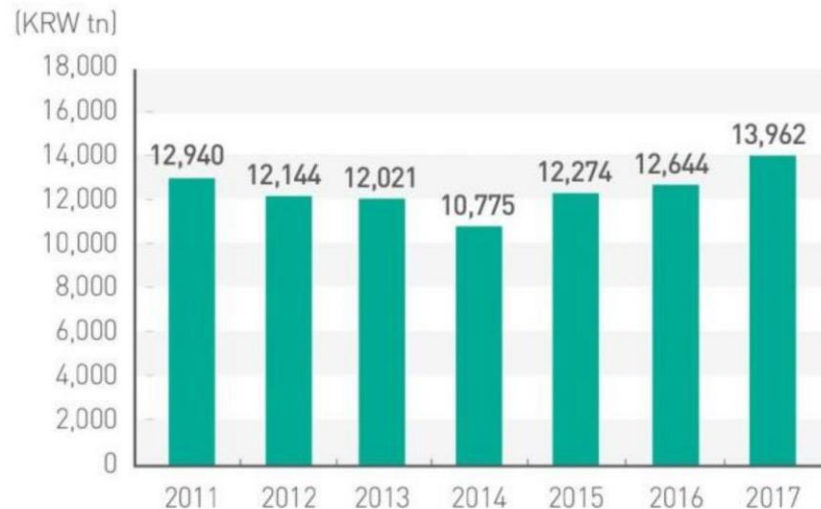
## DERIVATIVES MARKET

### Annual Turnover of Exchange-traded Derivatives



Source : KRX

### Annual Turnover of OTC Derivatives



Source : FSS



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## MARKET AND REGULATORY ISSUE 2017-2018

1. Financial authority pushes the “Plans to Improve the Comprehensive Financial Investment Business Entity System to Foster Mega Investment Banks” (May 2013~)
2. Overseas remittance operations and short term financing in foreign currency allowed for brokerage firms (Sep. 27, 2018)
3. Launch of blockchain-based joint authentication system for the financial investment industry (Oct. 31, 2017)