



Taiwan Market Report

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AGENDA

- Development of the Taiwan Capital Market
- Future Prospects of Taiwan Capital Market
- Conclusion

Development of the Taiwan Capital Market



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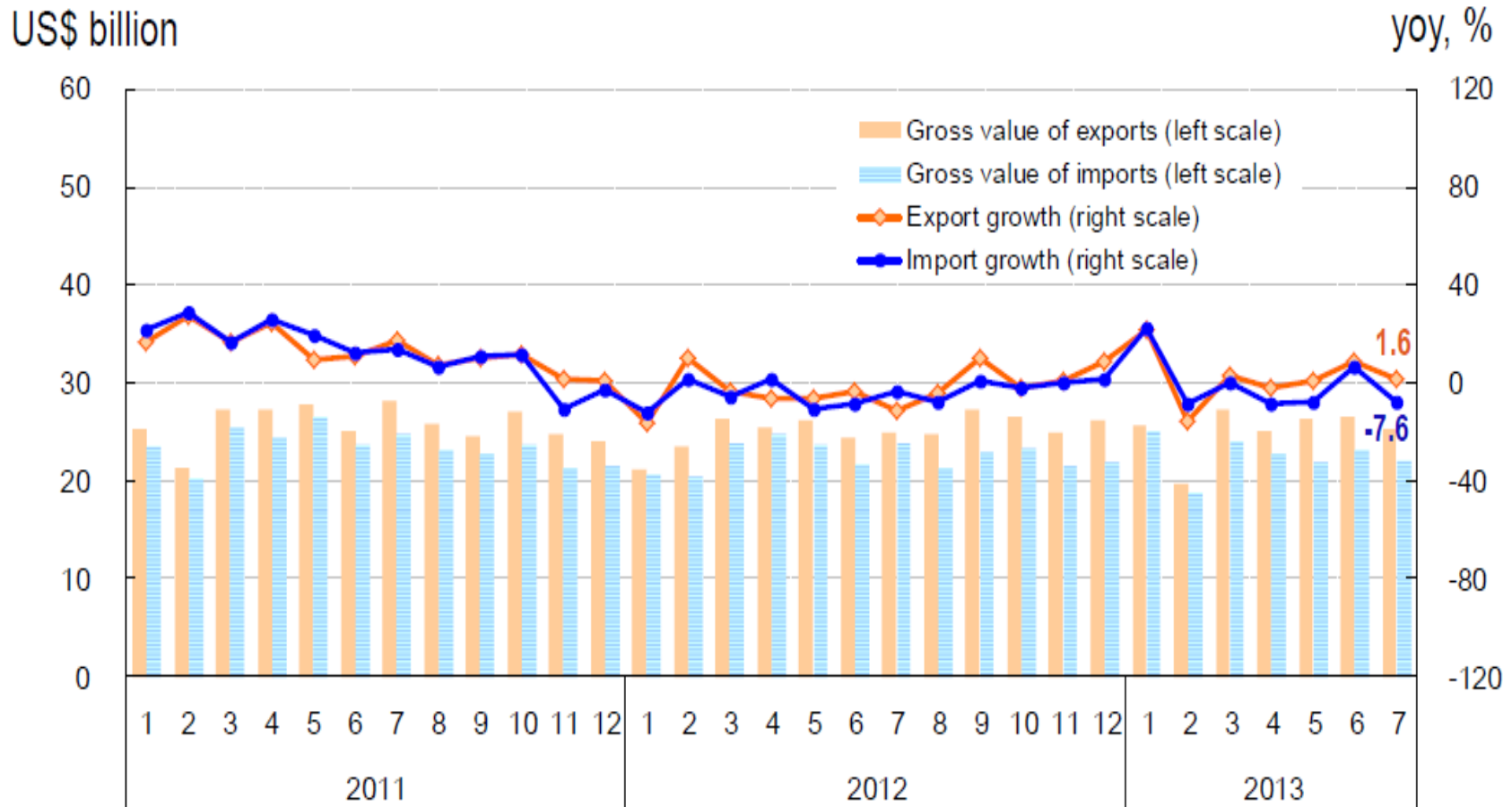
Economic Growth

⇒ In the whole of 2013, Taiwan's real GDP is projected to rise by 2.31%.



Source: Directorate-General of Budget, Accounting and Statistics (DGBAS).

Foreign Trade



- **P/E ratio**

Year	Taiwan	HK	Korea	Sin- gapore	New York	London	Shang- hai
Aug 2013	18.14	10.22	13.16	6.92	16.77	14.63	10.80

- **Turn Over rate**

Unit: %

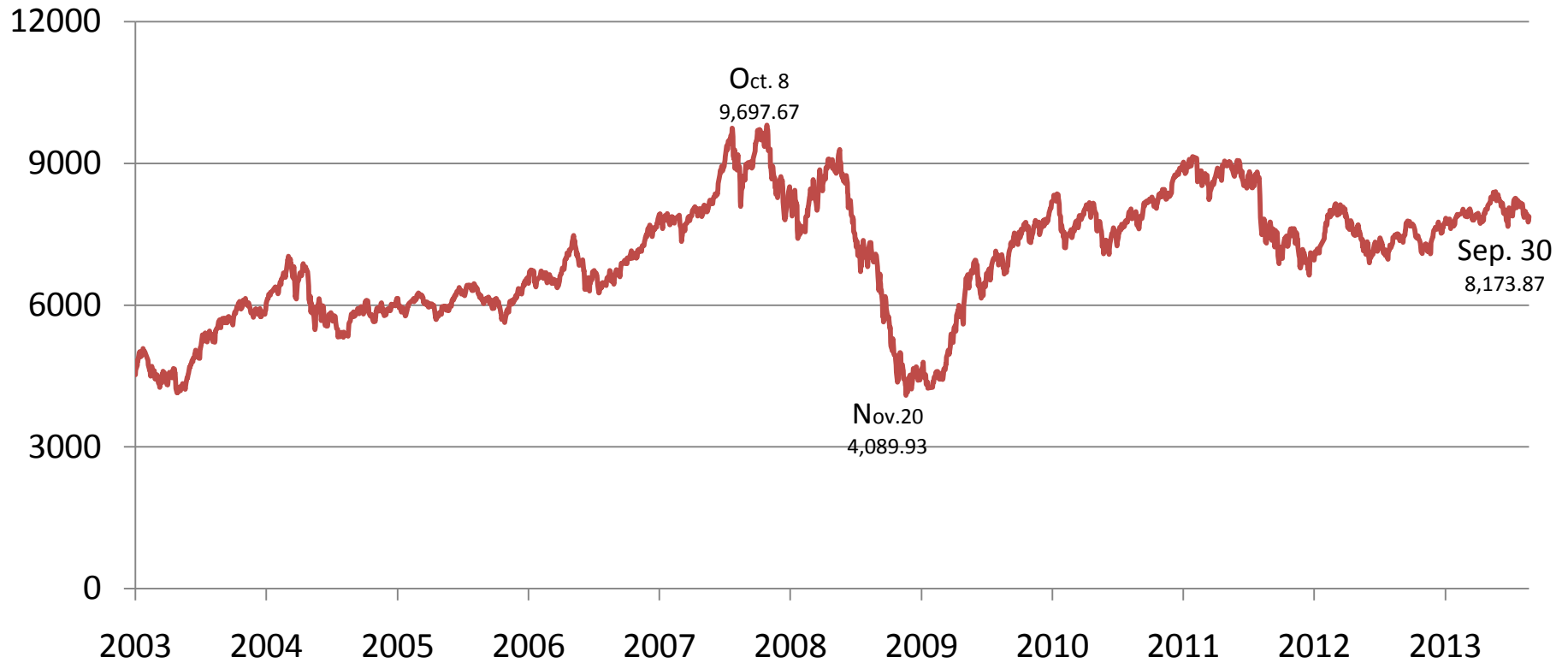
Year	Taiwan	HK	Korea	Sin- gapore	New York	London	Shang- hai
2012	97.33	42.33	138.08	48.69	93.43	55.74	106.56

- **Market Value to GDP**

Unit: %

Year	Taiwan	HK	Korea	Sin- gapore	New York	London	Shang- hai
2012	152.06	1076.7	102.04	276.68	89.81	139.17	30.96

Taiwan Stock Market Index



Future Prospects of Taiwan Capital Market



Future Prospects



Taiwan and Mainland China Trade in Services Agreement Brings New Business Opportunities



Securities Firms Allowed Engaging in Offshore Securities Units (OSU) Business

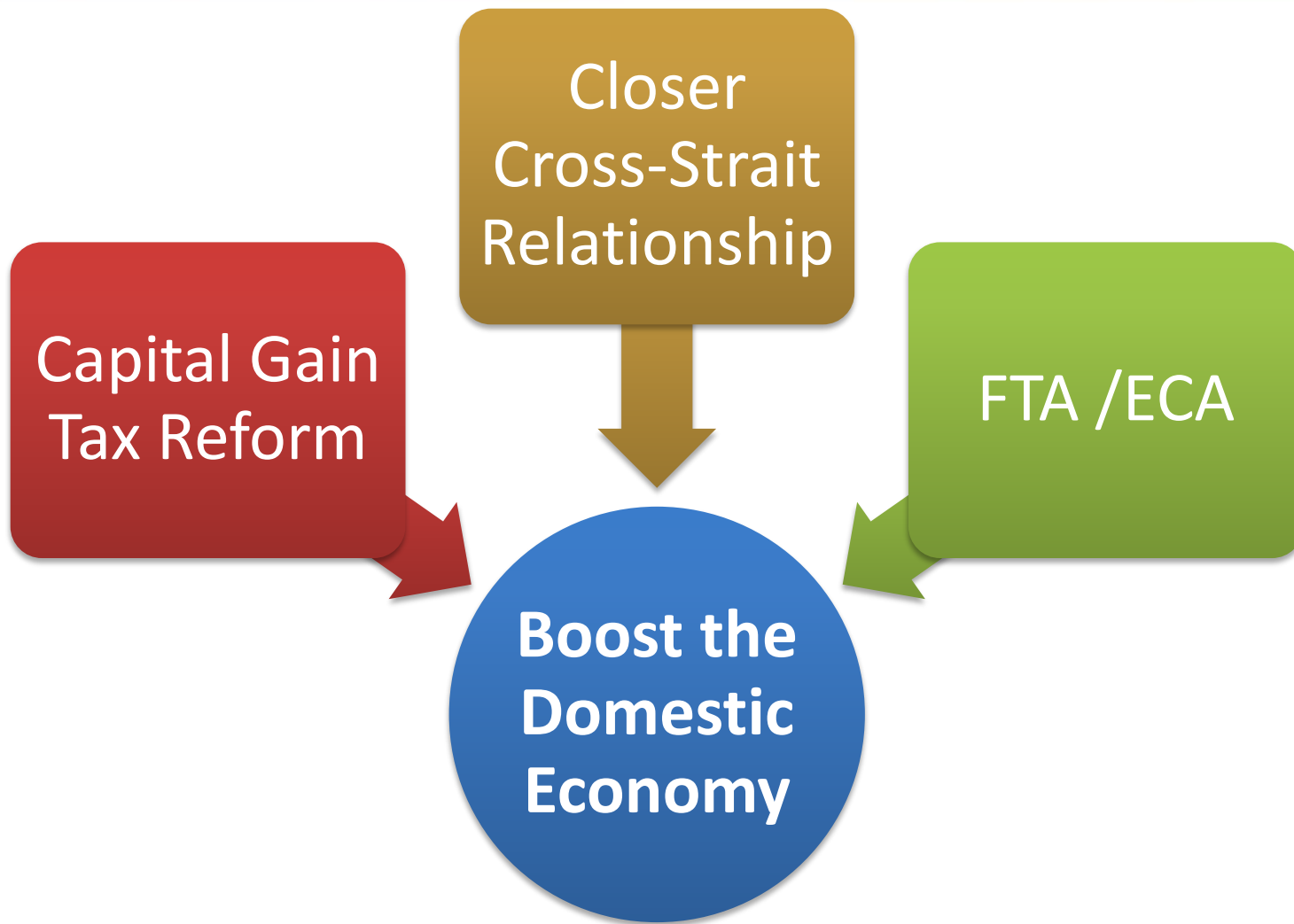


Free Economic Pilot Zone

Conclusion



Boost the Domestic Economy



Closer Cross-Strait Relationship

2012.12

- The MOU on cooperation in currency settlement across the Taiwan Strait signed
- RMB business kicks off in Taiwan

2013.1

- The First Cross-Strait Securities and Futures supervision cooperation platform meeting

2013.6

- Cross-Strait Agreement on Trade in Services signed

