



# Malaysia Capital Market Report

Asia Securities Forum 2025 – Ulaanbaatar, Mongolia

Presented by: Association of Stockbroking Companies Malaysia (ASCM)

# Overview of Malaysia's Securities Market

## Market Size (2025):

- **Market Capitalisation:** RM 2.0 trillion (USD 420 bn)
- **No. of Listed Companies:** 1085

| Year | Main Market | Ace Market | LEAP Market | Total |
|------|-------------|------------|-------------|-------|
| 2025 | 809         | 229        | 47          | 1085  |

- **Avg. Daily Trading Value:** RM 2.3 bn
- **Key Segments:** Equities, ETFs, REITs, Bonds, Derivatives
- **Market Structure:** Regulated by Securities Commission Malaysia, operated by Bursa Malaysia

# Recent Market Performance

## 2024–2025 Highlights:

- **KLCI:** +2.4% YoY
- **Sector Leaders:** Financials, Plantation, Technology
- **Foreign participation:** 22% of trading volume

## Key Influences:

- Global interest rate changes
- Commodity prices (Palm Oil, Oil & Gas)
- Regional economic outlook



An abstract digital background featuring a grid of binary code (0s and 1s) in shades of blue and green. Overlaid on this are various mathematical expressions and symbols, including  $1+x+y+2a+21$ ,  $\lim_{h \rightarrow 0} b = 0$ ,  $x=0 \quad x_n \{x-12-y+n\}$ ,  $x=0 \quad x_n (1+x_0 y + \dots + g+x)$ ,  $x+y+2a+21$ ,  $2+3g-x+a$ ,  $1-x+y+2a+21$ , and  $2a+21$ . There are also several red and white circles and a vertical red bar, suggesting a data visualization or a stylized representation of a network or system.

- **T+1 settlement cycle** – Roadmap & industry impact
- **E-invoicing** – Operational changes for brokers
- **Digital trading platforms** – Surge in retail participation
- **Sustainability push** – ESG disclosures & green financing

# Policy Initiatives & Reforms

- **Capital Market Masterplan 3** – Inclusivity, resilience, digitization
- **Tax & Regulatory Updates**
  - SST implications for brokerage
  - Cybersecurity requirements
- **Market Infrastructure**
  - Upgraded clearing & settlement systems
  - Enhanced market surveillance tools



# Key Industry Trends

- **Retail Investors** – Younger, digital-first participation
- **ESG Investing** – Demand for Shariah-compliant & green products
- **Regional Collaboration** – ASEAN cross-border opportunities
- **Technology** – AI-driven insights, robo-advisory expansion

# Outlook 2025– 2026

## **Opportunities**

- Interest from Middle East & ASEAN investors
- New products: derivatives, ETFs

## **Challenges**

- Global volatility
- Regulatory compliance costs

## **Strategic Focus**

- Investor education
- Market resilience

# Closing & Contact

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Supporting  
Malaysia's Capital  
Market Growth

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