TOKYO 2024
Asia Securities Forum

BROKERS FORUM

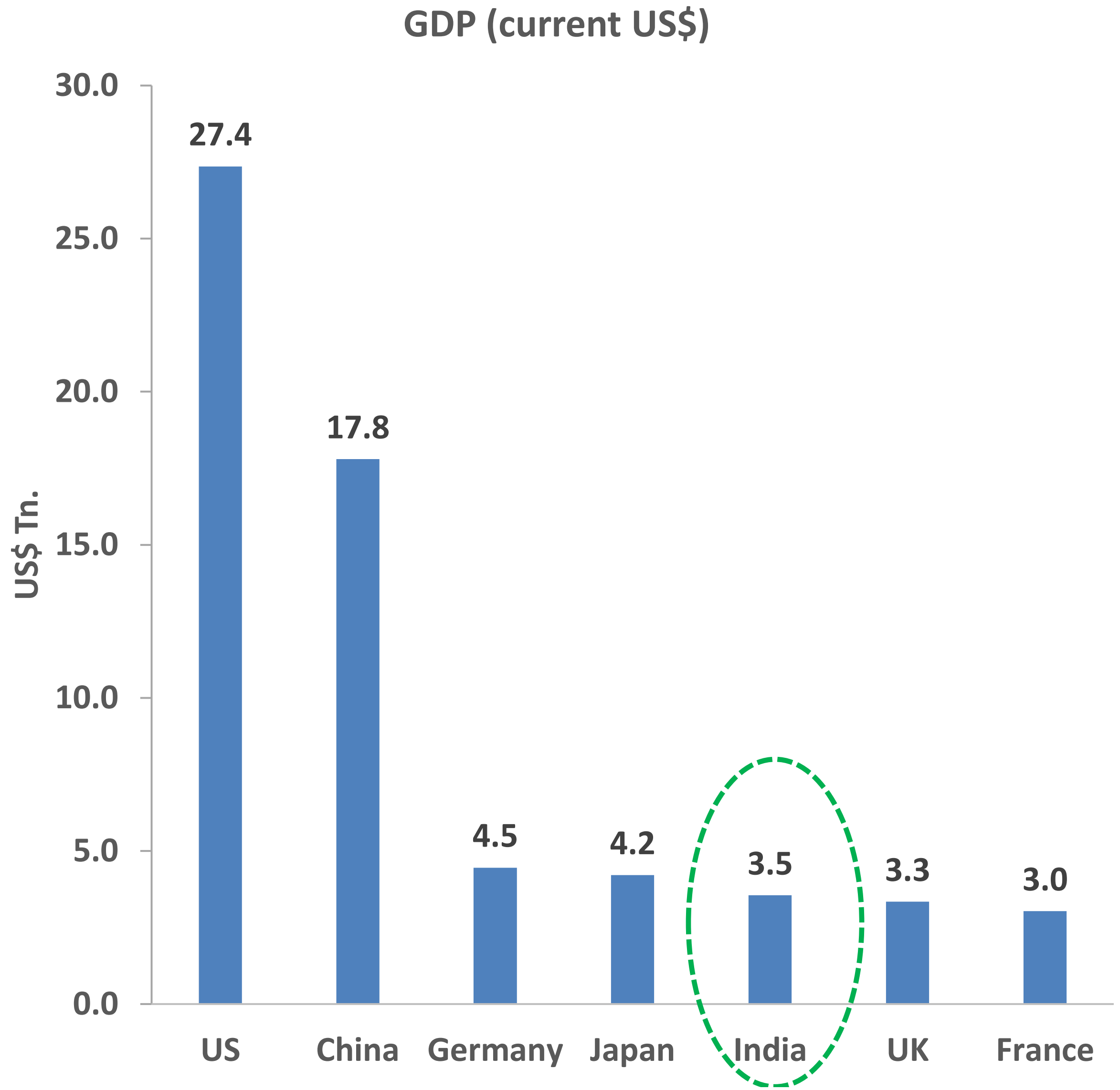
India Report 2024

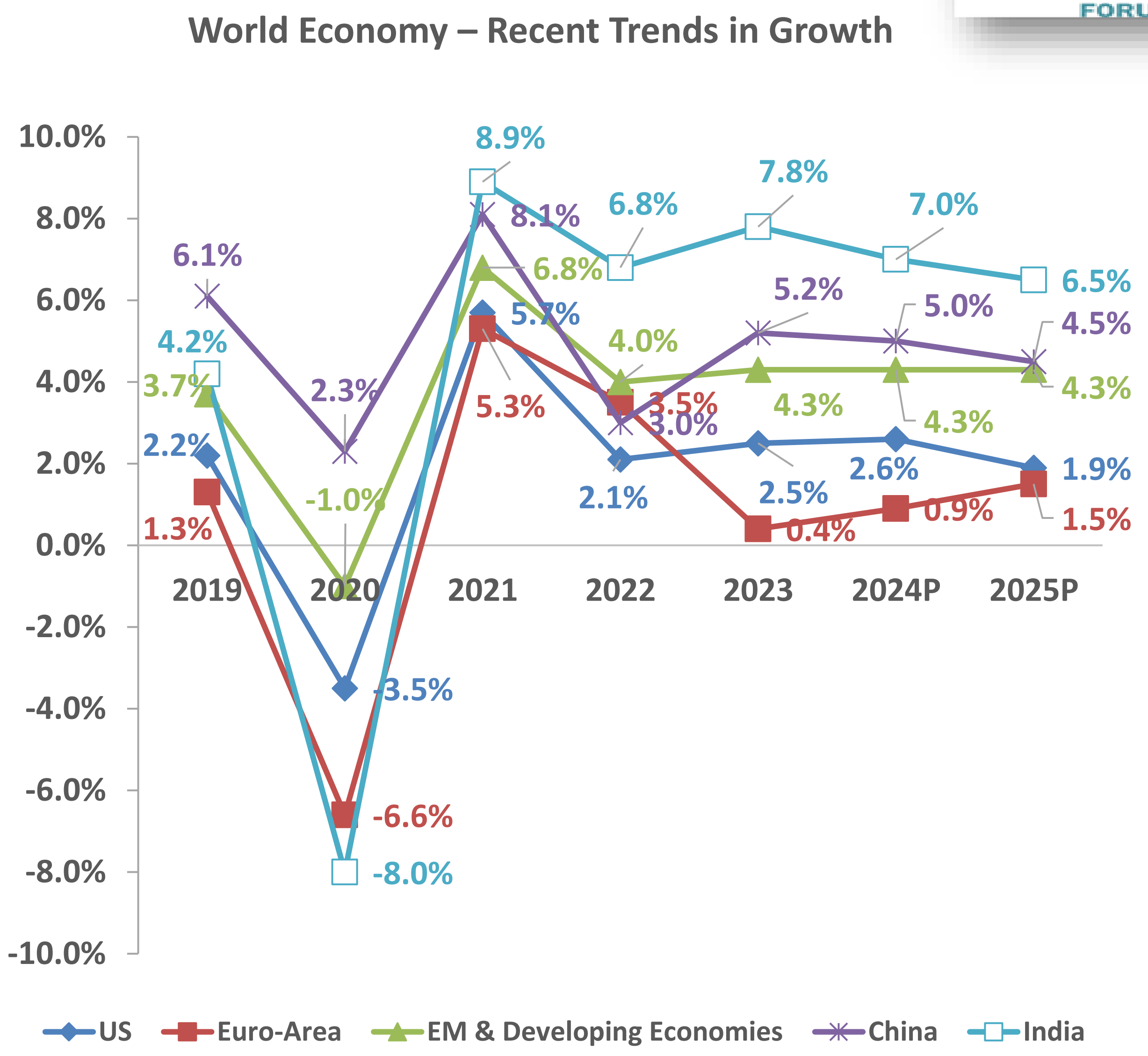
Presented by - Anurag Bansal

23rd October 2024

Macroeconomic Overview

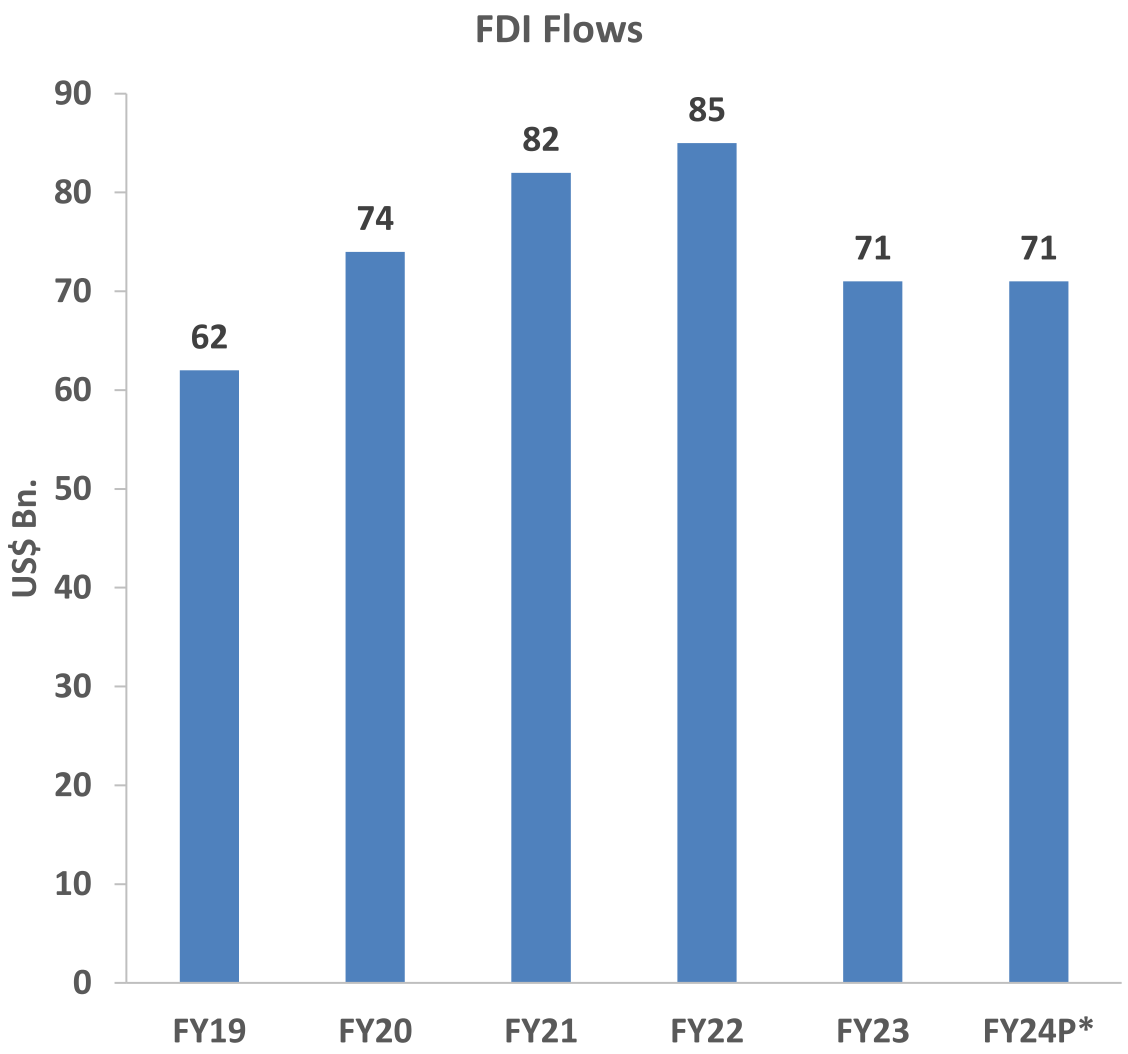
India – Fastest Growing Economy in the World

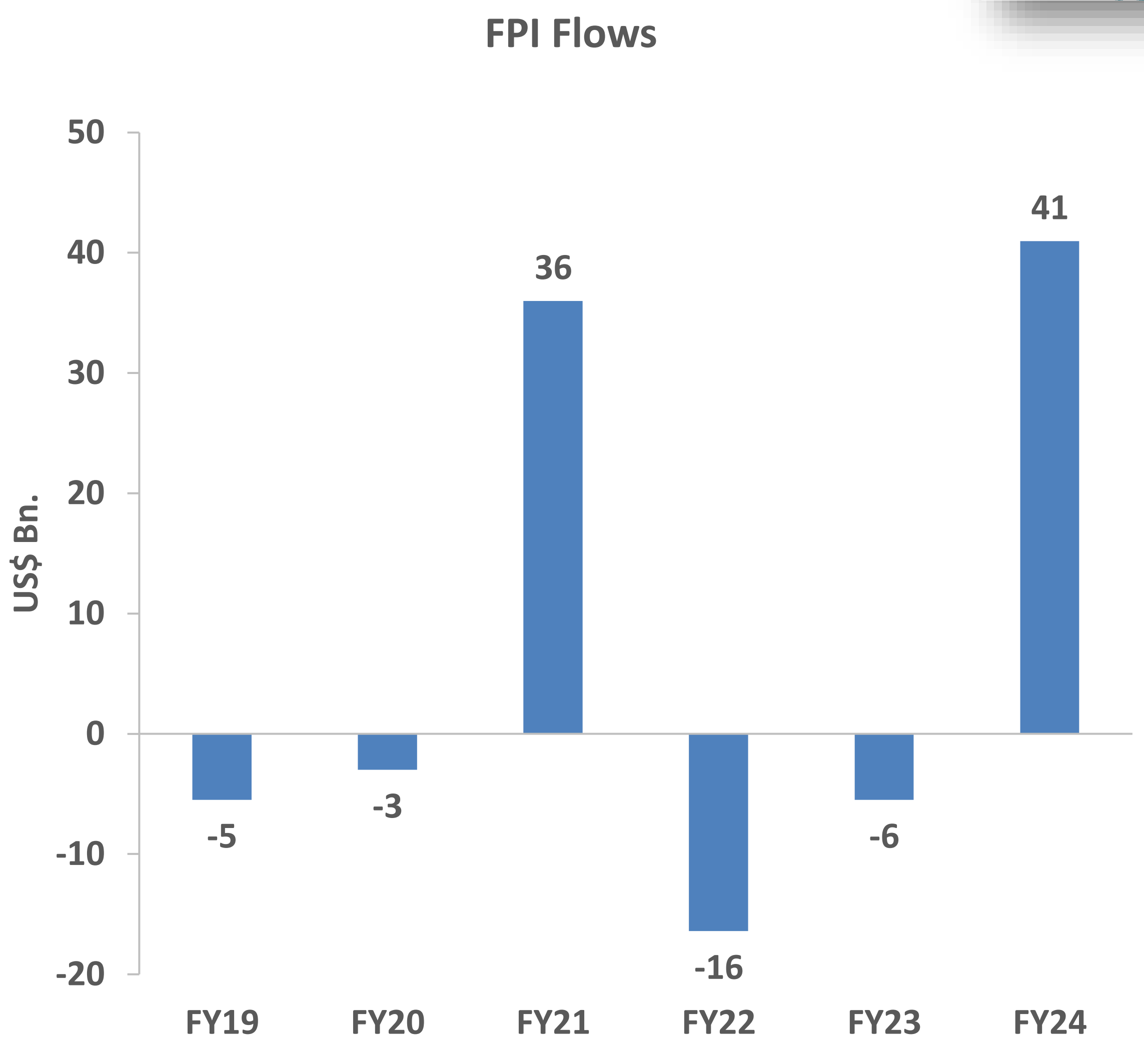




Sources: World Bank, IMF

Foreign Inflows

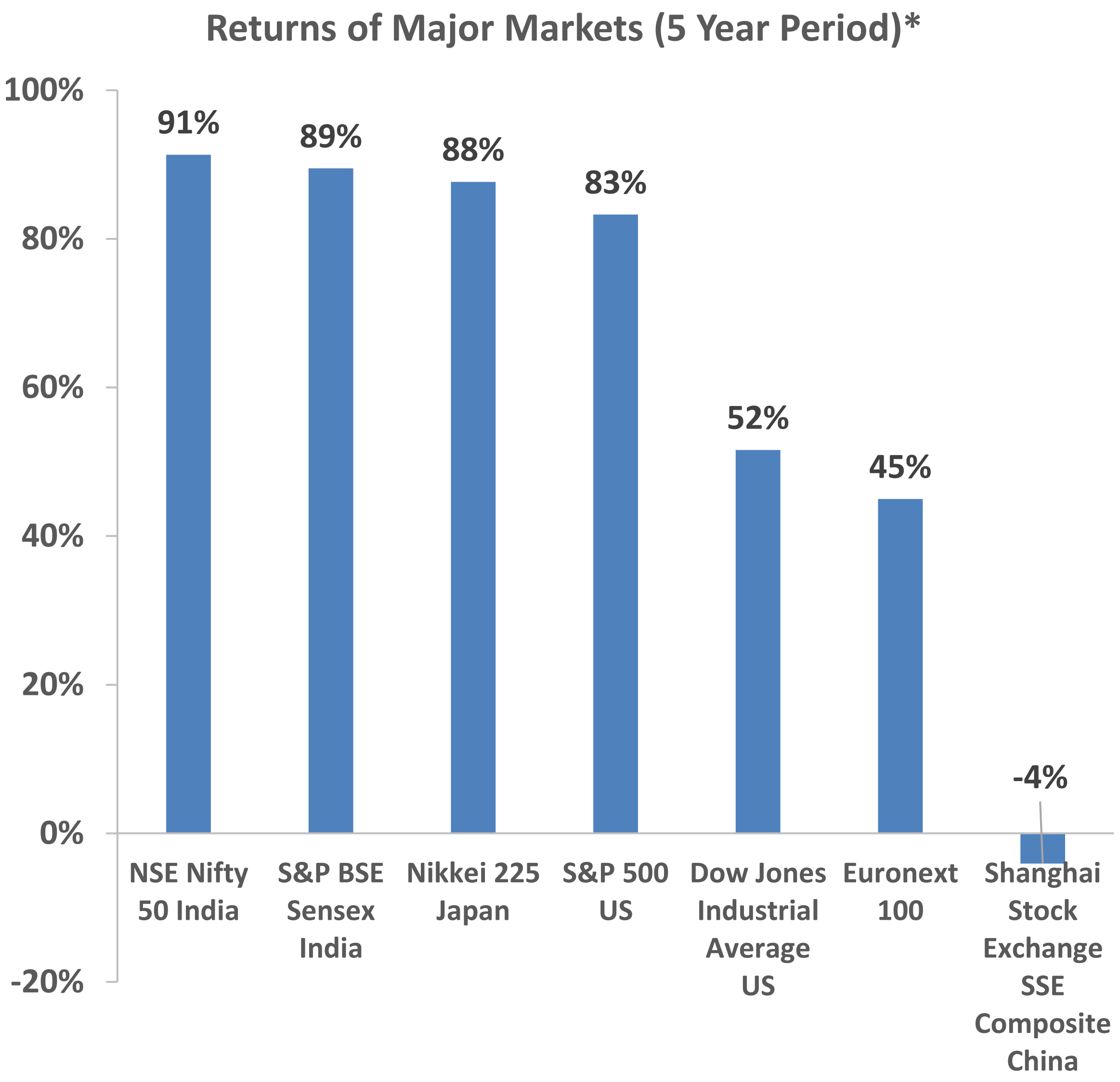


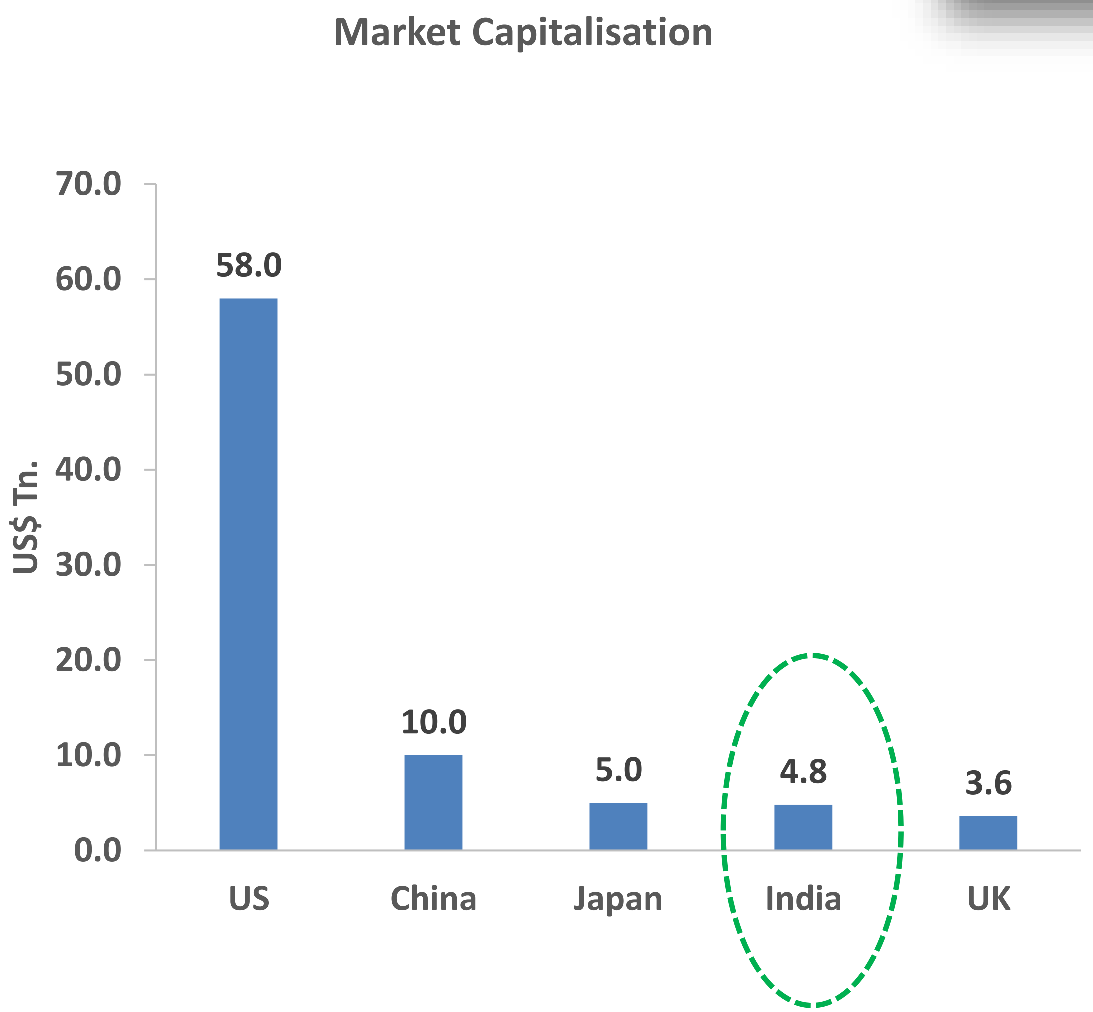


*Sources: Department for Promotion of Industry and Internal Trade (DPIIT), NSDL, *Provisional*

Secondary Securities Markets

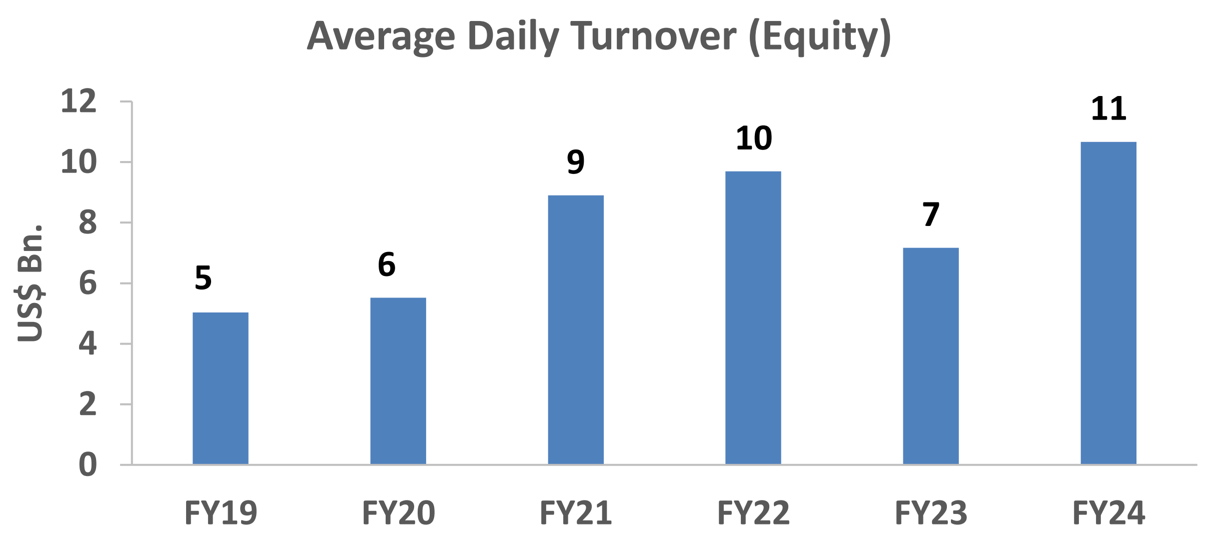
Healthy Returns Delivered by the Indian Indices

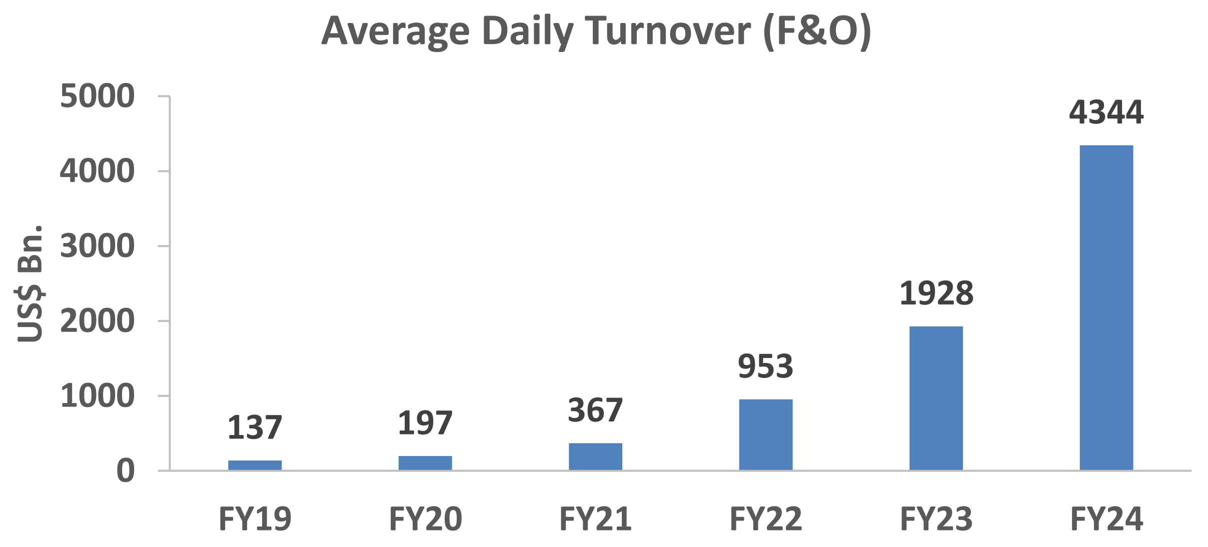


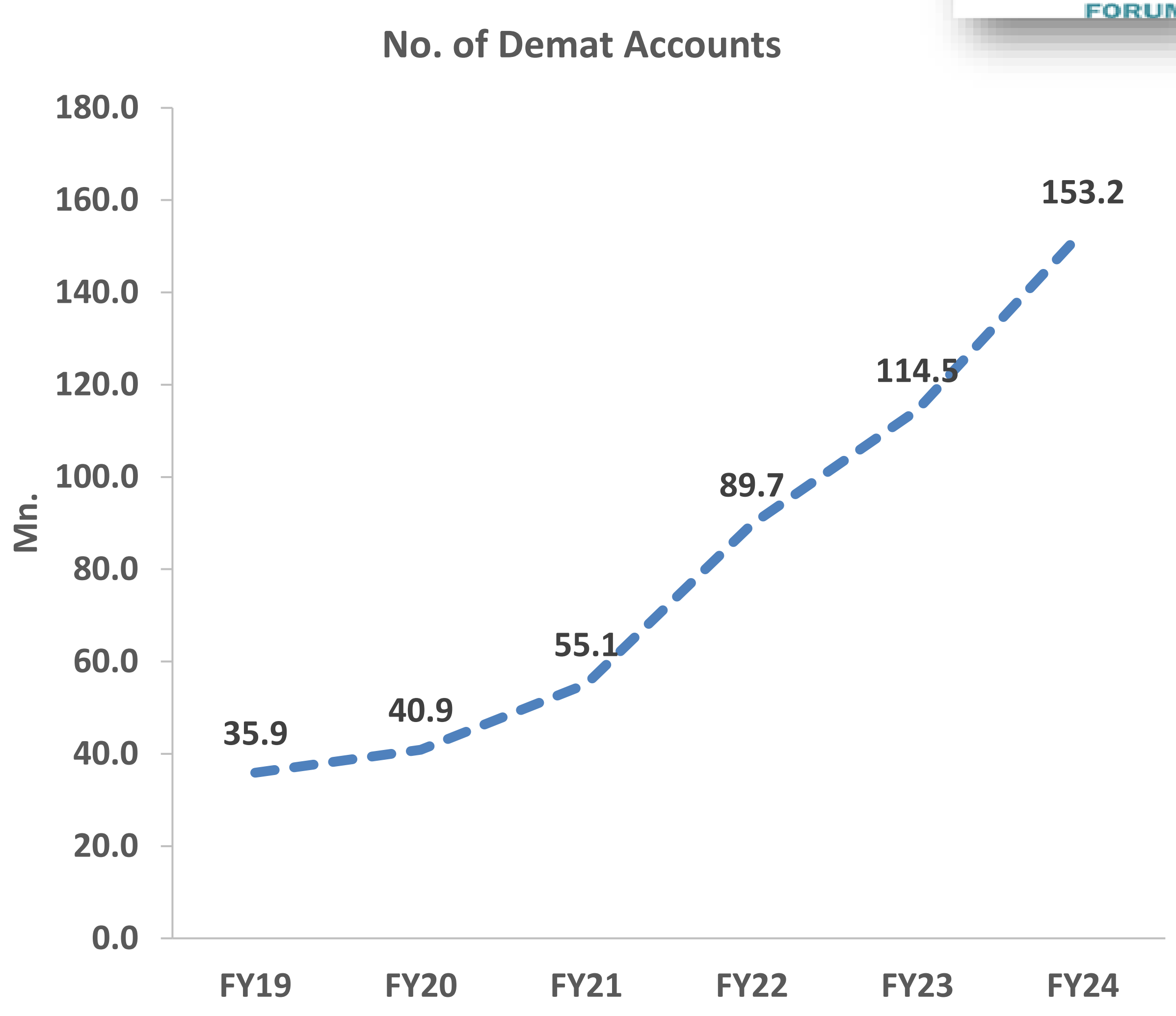


*Sources: Investing.com, Companiesmarketcap.com, CEIC; *Returns are for the period 1st April 2019 to 31st March 2024*

Indian Securities Markets - Key Indicators



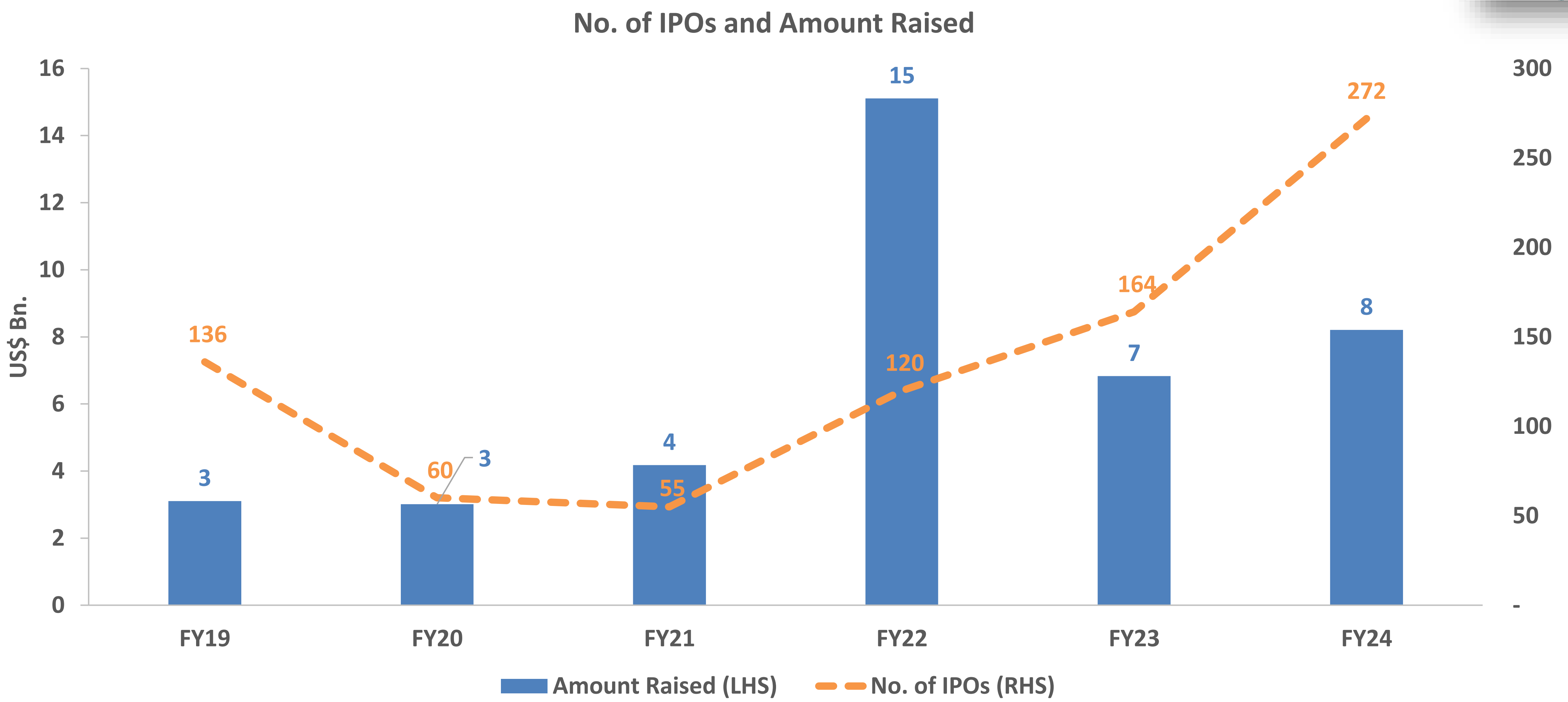




Sources: SEBI, NSE, BSE, CDSL, NSDL; Reported values converted from INR to USD using average exchange rates during the specified year

Primary Securities Markets

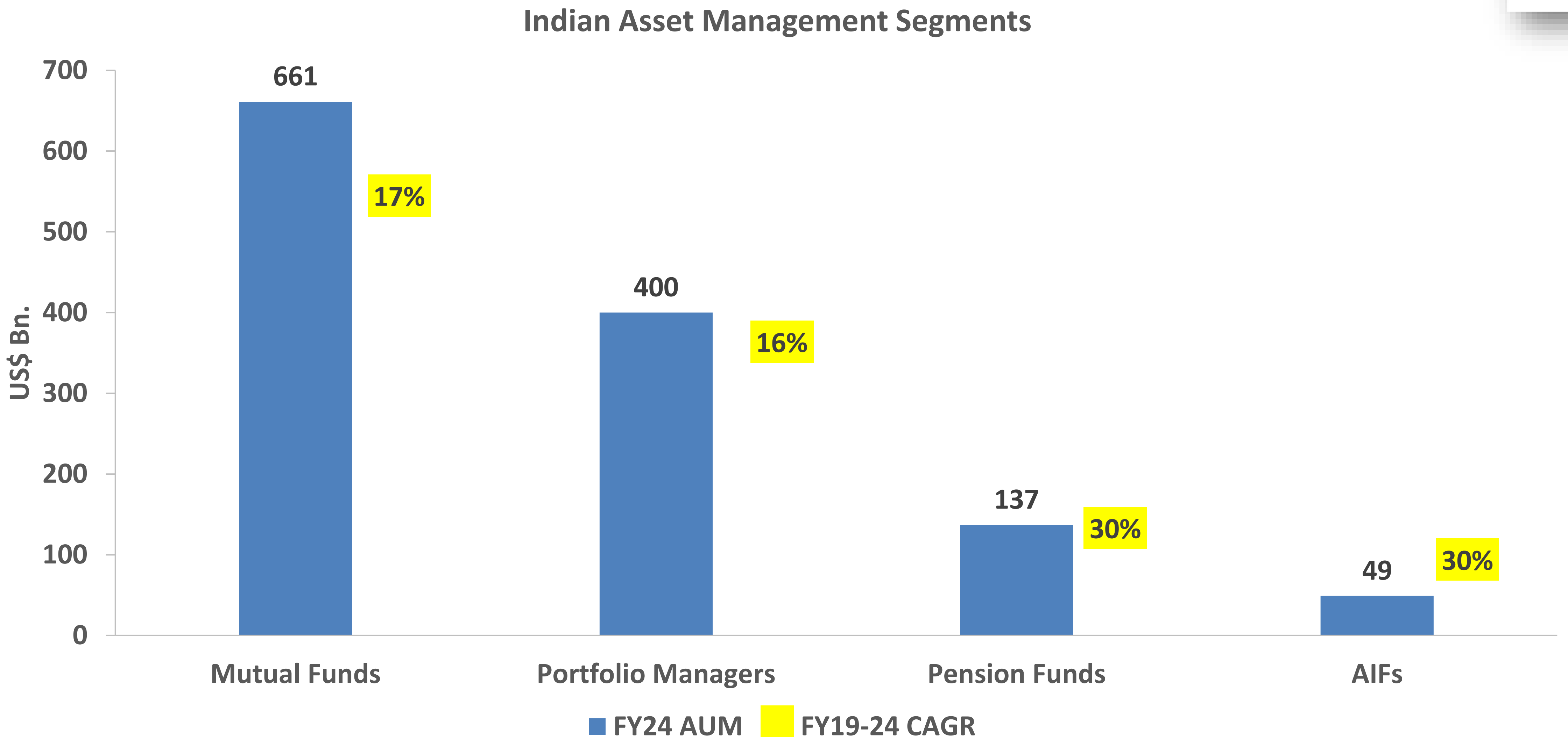
Amount Mobilised in the Primary Market



Source: SEBI; Reported values converted from INR to USD using average exchange rates during the specified year

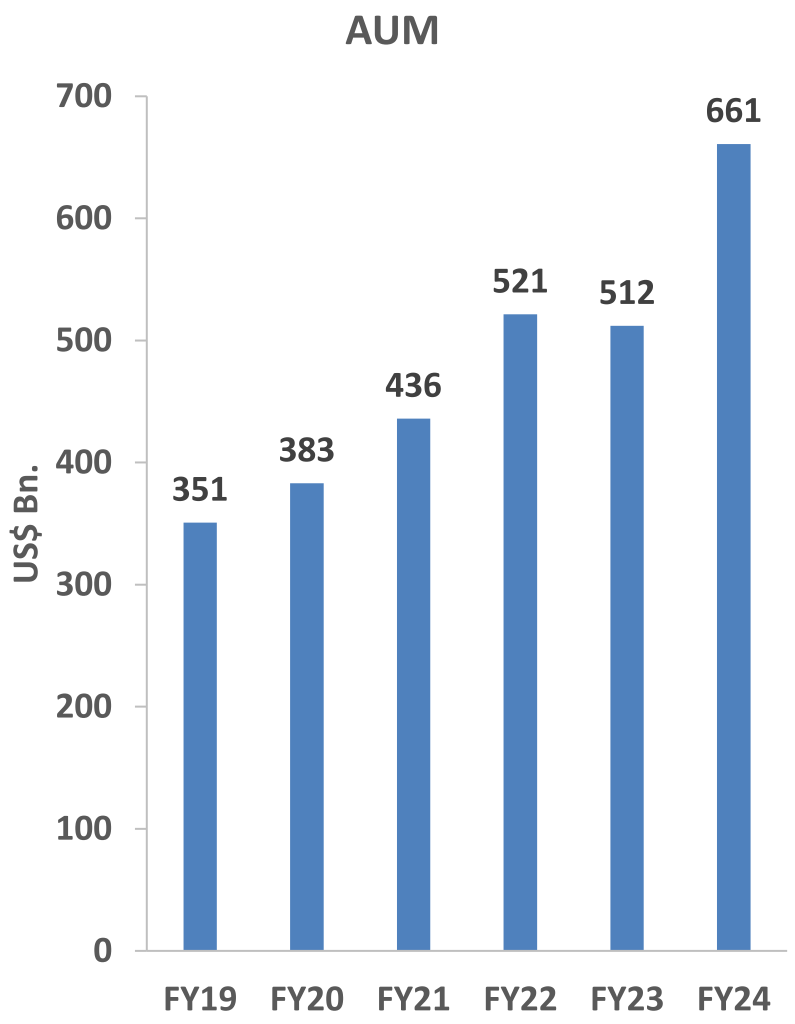
Asset Management Industry

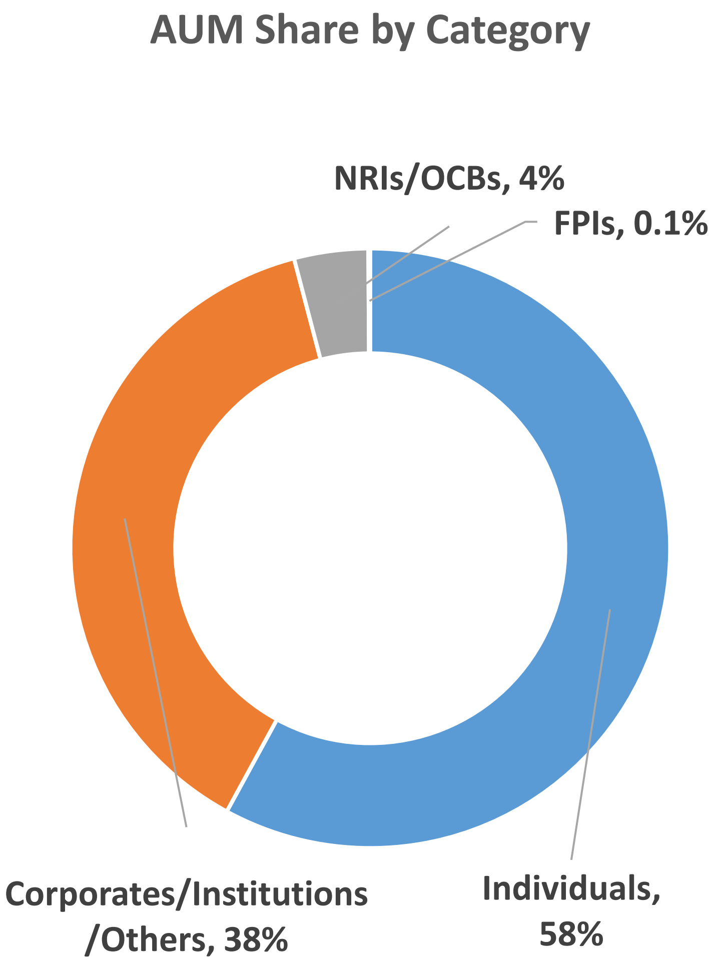
Indian Asset Management Segments Witnessing Robust Traction

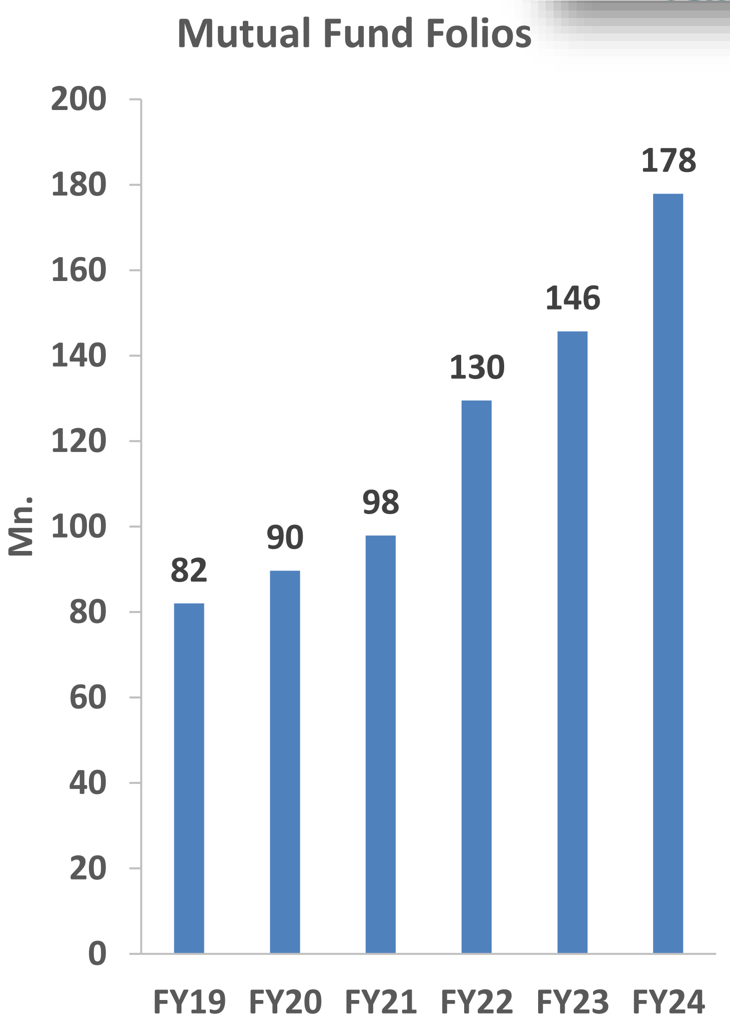


Source: SEBI, AMFI; Reported values converted from INR to USD using the average exchange rate for the year

The Indian Mutual Fund Industry

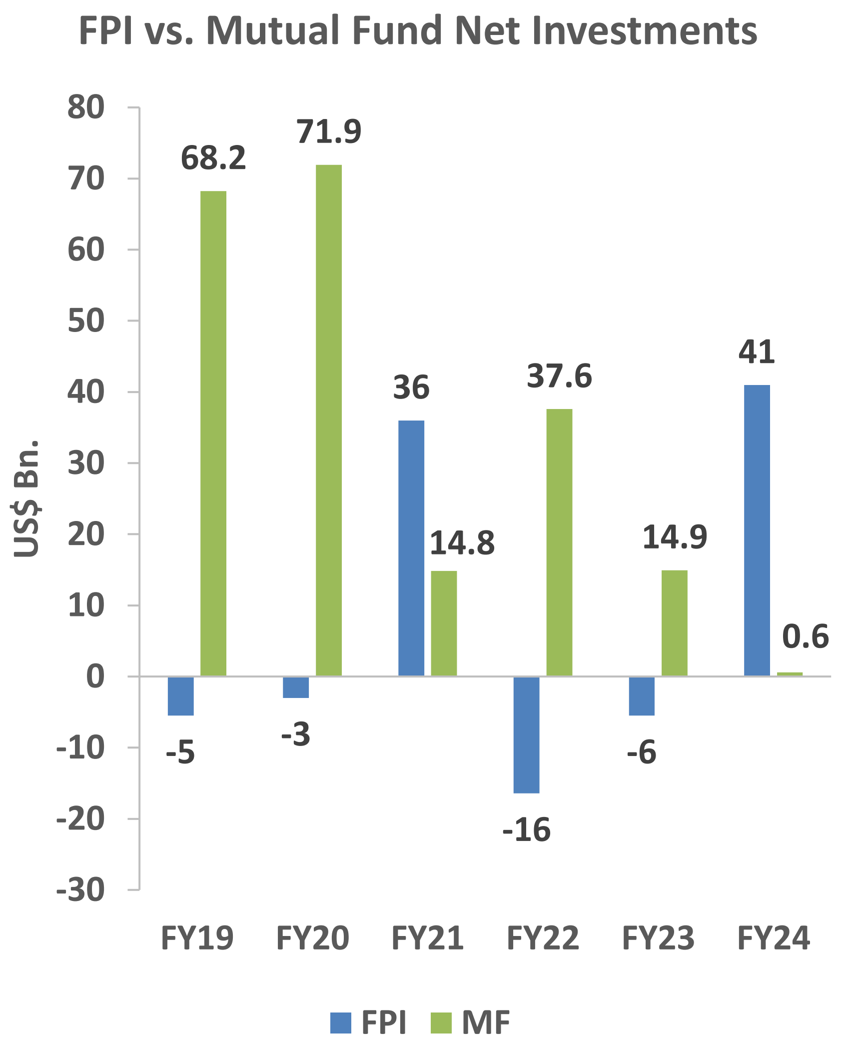


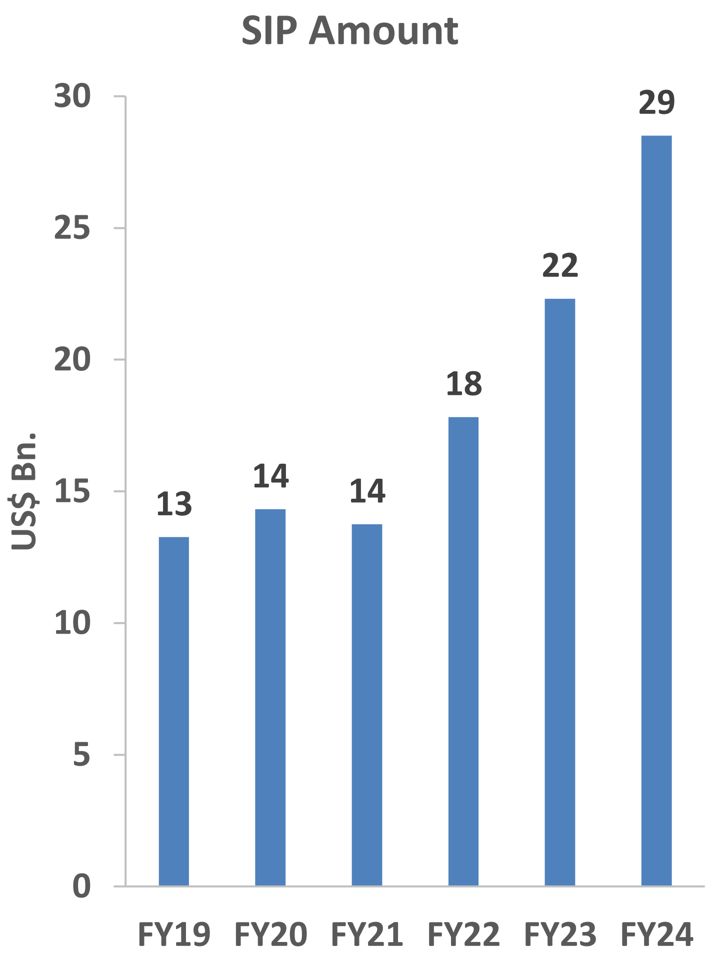


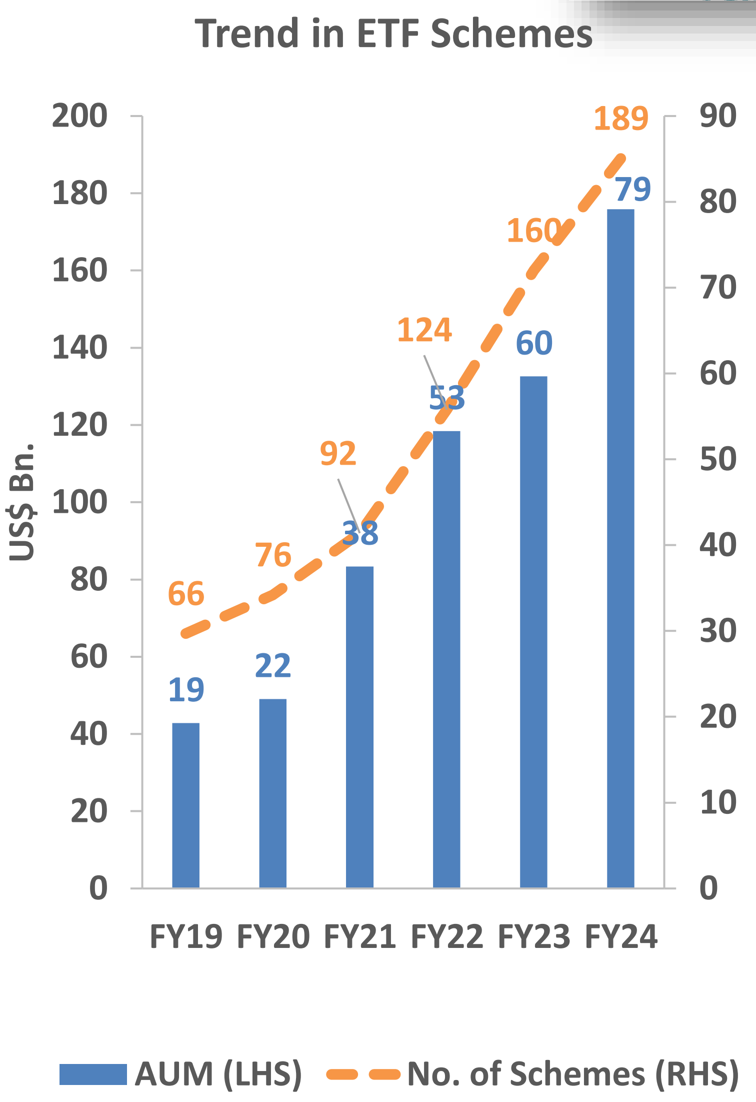


Sources: SEBI, AMFI; Reported values converted from INR to USD using the average exchange rates for the respective year

The Indian Mutual Fund Industry

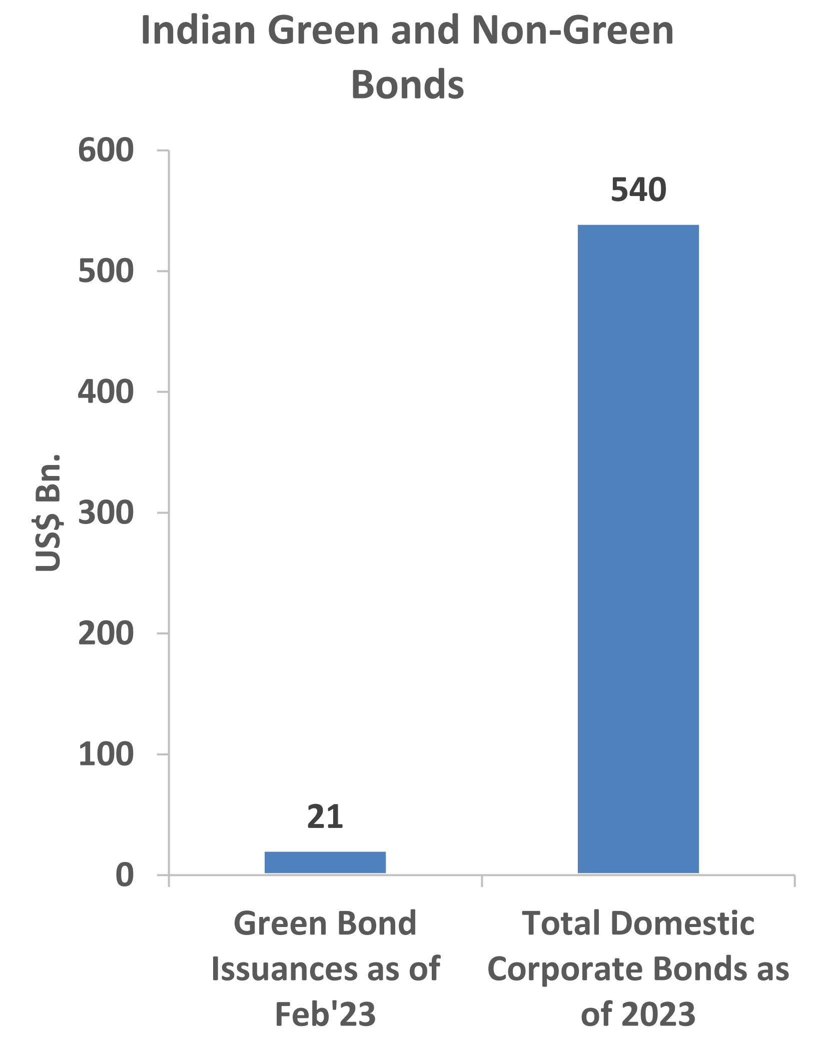


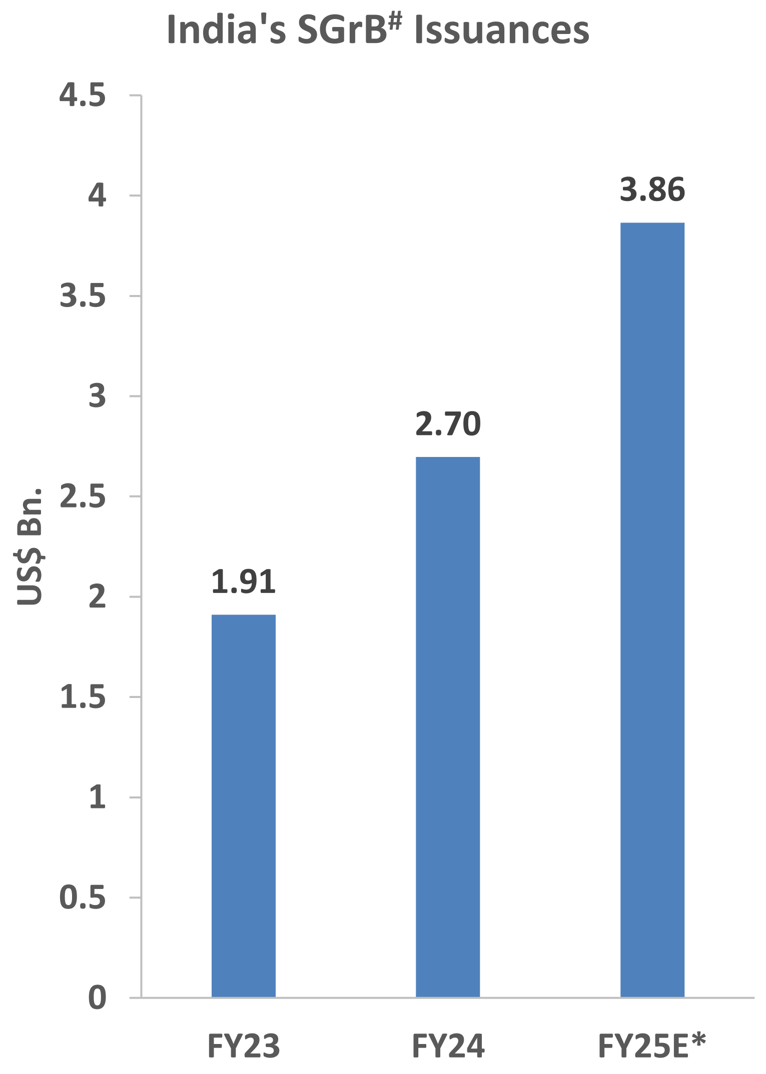


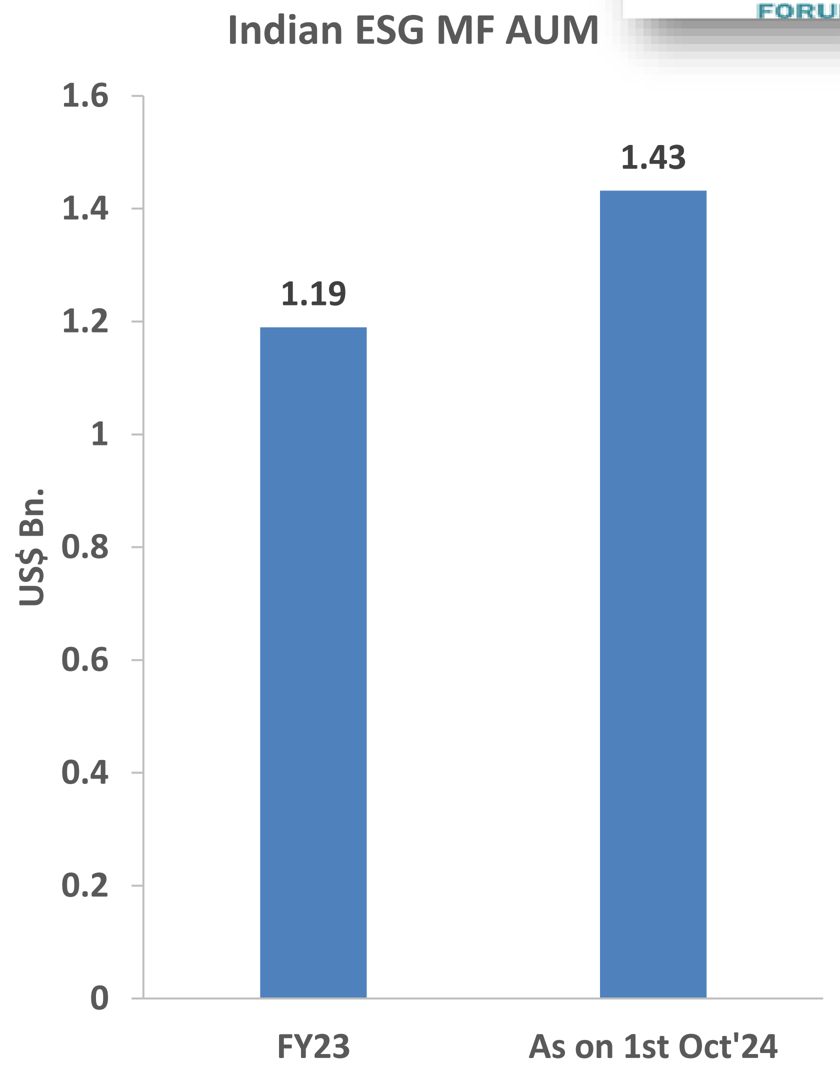


Sources: SEBI, AMFI; Reported values converted from INR to USD using the average exchange rates for the respective year

ESG Investments and Green Financing







*Sources: Observer Research Foundation, Government of India, TERI, Value Research, World Bank, *Budget estimates; Reported values converted from INR to USD using the average exchange rates for the respective year; #Sovereign Green Bonds*

A Range of Global First Initiatives

Initiative	Impact
A move to a **T+1 settlement cycle** (one of the first in the world) and an optional T+0 settlement cycle.	**Shorter settlement cycle** leading to investors receiving funds and securities sooner.
The Investor Risk Reduction Access Platform (IRRA)	A **'safety net'** to protect investors from serious technical glitches faced by their brokers. The platform will allow investors to square off their open positions and cancel pending orders in case of serious disruption of trading services provided by their brokers.
ASBA-like (Application Supported by Blocked Amount) feature where brokers can elect to offer their clients the option **to trade in the secondary market while keeping funds blocked in their bank account** instead of transferring the same upfront to the broker.	This allows investors to continue to **earn interest** on their funds, and also provides enhanced protection to the cash collateral and pay-in of the clients.

Source: SEBI

A Range of Global First Initiatives Cont'd…

Initiative	Impact
Listing timeline for IPOs reduced from T+6 to **T+3**	Issuers receive their funds **faster** and investors receive their securities faster.
Corporate Bond Markets - Reduction in minimum application size, expansion of scope of online bond platforms to name a few initiatives.	**Enhancing its liquidity and depth** and encouraging investor participation in both the primary and secondary markets.
Social Stock Exchange for Non-profit Organisations (NPOs)	Registration of nearly **100 NPOs** and listing of **8 NPOs** so far. A transparent and trustworthy system in place for the social sector to raise funds and for investors to donate to impact creating entities.
ESG Norms - Introduction of CORE Business Responsibility and Sustainable Reporting (BRSR) framework which focuses on only the key parameters related to ESG.	Aims to **contextualize ESG reporting** to emerging markets.

Source: SEBI

Thank you!